

[Translation]



October 24, 2023

To whom it may concern:

Company name	Cosmo Energy Holdings Co., Ltd.
Representative	Shigeru Yamada Representative Director and Group CEO (Code: 5021, Prime Market in the Tokyo Stock Exchange)
Contact person	Eriko Date General Manager of Corporate Communication Dept. (TEL: 03-3798-3101)

Notice Concerning Holding of Extraordinary General Meeting of Shareholders and Decision on  
Agenda Submitted Thereto

In the “Public Notice of Setting the Date of Record for Voting Rights in the Case of Convening an Extraordinary General Meeting of Shareholders” dated September 28, 2023, the Company announced that it might hold an Extraordinary General Meeting of Shareholders within three months from October 12 of the same year, which was set as the date of record. As announced in the “Notice of Finalization of the Evaluation Results of the Board of Directors of the Company Concerning the Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc. by the Large-scale Purchasers and of the Agenda for the Company’s Extraordinary General Meeting of Shareholders to Confirm Shareholders’ Will Concerning Enactment of Countermeasures” dated today, a meeting of the Company’s Board of Directors held today resolved on holding an Extraordinary General Meeting of Shareholders (the “Extraordinary General Meeting of Shareholders”) on December 14 of the same year and other matters such as an agenda submitted thereto; therefore, the Company hereby notifies as follows.

For details of matters such as the agenda submitted, please see the Notice of Convocation of the Extraordinary General Meeting of Shareholders that the Company will release and send to the shareholders at a later date.

1. Date, Time, and Place of the Extraordinary General Meeting of Shareholders

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|-------------------|--|
| (1) Date and Time | Thursday, December 14, 2023, 10 a.m.   |
| (2) Place         | “Prince Hall” Annex Tower 5F, Shinagawa Prince Hotel<br>10-30 Takanawa 4-chome, Minato-ku, Tokyo |

2. Agenda Submitted to the Extraordinary General Meeting of Shareholders

Item for resolution: Agenda Allotment of share options without contribution as part of the enactment of the Countermeasures based on the Response Policies to the Large-scale Purchase Actions, etc.

3. Events, etc. Leading to Convocation of the Extraordinary General Meeting of Shareholders

Please refer to the “Notice of Finalization of the Evaluation and Analysis Results of the Board of Directors of the Company Concerning the Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc. by the Large-scale Purchasers and of the Agenda

for the Company’s Extraordinary General Meeting of Shareholders to Confirm Shareholders’ Will Concerning Enactment of Countermeasures” dated today.

(For Reference) Advice from the Independent Committee

Regarding convening the Extraordinary General Meeting of Shareholders, the Company’s Board of Directors received advice dated today from the Independent Committee, established as of January 11, 2023, that the agenda for the Extraordinary General Meeting of Shareholders is appropriate.