

**SEVEN&i HLDGS.**

October 27, 2023

To whom it may concern

Company Name: Seven & i Holdings Co., Ltd.  
Representative: Ryuichi Isaka  
President & Representative Director  
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

## Notice Regarding the Issue of Unsecured Bonds

Seven & i Holdings Co., Ltd., in accordance with a resolution approved by the Board of Directors at a meeting held on September 7, 2023, will conduct a 16th, 17th, 18th, and 19th issue of unsecured domestic straight bonds. A summary of this issue is presented below.

1. Name of the Bonds	Seven & i Holdings Co., Ltd. Unsecured Domestic Straight Bonds (Limited Inter-Bond Pari Passu Clause)			
	The 16th	The 17th	The 18th	The 19th
2. Total Issue Amount	¥ 60 billion	¥ 60 billion	¥ 30 billion	¥ 70 billion
3. Denomination	¥100 million			
4. Application of the Act on Transfer of Bonds, etc.	The Act on Book-Entry Transfer of Company Bonds, Shares, etc., shall apply to the bonds			
5. Issue Price	The bonds shall be issued at ¥100 per face value of ¥100.			
6. Redemption Price	The bonds shall be redeemed at ¥100 per face value of ¥100			
7. Interest Rate	0.400% per annum	0.687% per annum	1.040% per annum	1.392% per annum
8. Redemption Date	November 2, 2026	November 2, 2028	November 1, 2030	November 2, 2033
9. Subscription Period	October 27, 2023			
10. Payment Date	November 2, 2023			
11. Subscription Method	Public subscription			
12. Redemption Method	(1) Final redemption: The entire principal shall be redeemed on the date the bond reaches maturity. (2) Redemption by purchase: The bonds may be redeemed by purchase at any time from the day following the payment date.			
13. Collateral	Unsecured by assets and guarantees and without reservation of specific assets.			
14. Financial Covenants	Negative pledge clause applicable			
15. Interest Payment Dates	Semiannually on May 2 and November 2			
16. Ratings	(1) Rating and Investment Information, Inc. AA- (2) Japan Credit Rating Agency, Ltd. AA			
17. Underwriters	Nomura Securities Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and Mizuho Securities Co., Ltd.			
18. Depository Trust Company	Japan Securities Depository Center, Inc.			
19. Fiscal Agent, Issuing Agent, Paying Agent	Sumitomo Mitsui Banking Corporation	Resona Bank, Ltd.	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Banking Corporation
20. Use of Funds	Funds for bond redemption and working capital			