

Translation of Japanese Original

October 27, 2023

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Hiroaki Momoi, Executive Director
(Securities Code: 8972)

Asset Management Company:
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Notice Concerning Debt Financing (Interest Rate Determination) (Series 204)

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Series 204)” dated October 25, 2023, the undecided matters were determined.

Please see below for the details, where the today’s decided matters are underlined.

1. Outline of Debt Financing

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral Repayment Method
204-B	Resona Bank, Limited.	1,000 million yen	<u>0.88875%</u> (Fixed interest rate)	October 27, 2023	October 31, 2023	October 31, 2028	Unsecured, unguaranteed · Repayment of principal in full on maturity date
	Daiwa Next Bank, Ltd.	1,000 million yen	<u>0.83875%</u> (Fixed interest rate)				
204-C	Development Bank of Japan Inc.	1,500 million yen	<u>1.11548%</u> (Fixed interest rate)				

Note: The first interest payment of Series 204-B is due at the end of January 2023, and on the last day of every 3 month thereafter with the principal repayment day. The first interest payment of Series 204-C is on December 29, 2023, and on the last day of every 3 month thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

2. Other

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 28, 2023).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on October 27, 2023. However, no assurance or warranties are given for the completeness or accuracy of this English translation.