



October 27, 2023

Company name : OMRON Corporation
Representative : Junta Tsujinaga, President & CEO
Stock code : 6645
Stock exchange : Tokyo (Prime Market)
Contact : Seiji Takeda, Managing Executive Officer,
CFO and Senior General Manager,
Global Strategy Headquarters
Phone : +81-75-344-7175

Notice Regarding Expected Loss (Consolidated) on Reevaluation of Shares of Equity-method Affiliate Resulted from Tender Offer

KYOTO, Japan – OMRON Corporation (TOKYO: 6645; ADR: OMRNY) expects to record a loss on reevaluation of shares of equity-method affiliate resulted from a tender offer for its consolidated financial results for the fiscal year ending March 31, 2024 as described below.

1. Details of a loss on reevaluation of shares associated with the implementation of a tender offer for shares equity-method affiliate and the impact on consolidated performance forecast

Related to obtaining control of JMDC Inc. (“JMDC”) through the tender offer under the Financial Instruments and Exchange Act, OMRON Corporation reevaluated shares of equity-method affiliate JMDC by using the market price as fair value on the acquisition date, October 16, 2023.

As a result, OMRON Corporation expects to incur a reevaluation loss of JPY12.0 billion for its consolidated financial results for the fiscal year ending March 31, 2024.

2. Outlook

For the effect of the aforesaid loss on reevaluation on consolidated performance forecast, see “1. Qualitative Information on Quarterly Financial Results, (2) Description of Information on Outlook, Including Consolidated Performance Forecast” of “Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2024 (U.S. GAAP)” released today.

End