

October 31, 2023

To whom it may concern:

Company name: SCREEN Holdings Co., Ltd.
Representative: Toshio Hiroe, President
(Code Number: 7735, Prime Market of Tokyo Stock Exchange)
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**Notice Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds due 2025**

SCREEN Holdings Co., Ltd. (the “Company”) hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2025 (the “Bonds”).

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjust- ment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2025	¥5,968.2	¥5,961.3

2. Effective Date

As of October 1, 2023

3. Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of an interim dividend of ¥167 per Share. The payment of such dividend was approved at the meeting of the board of directors of the Company on October 31, 2023.

Note: The Company implemented a stock split in respect of the shares of its common stock in the ratio of 1 share into 2 shares, with an effective date of October 1, 2023. The interim dividend amount mentioned above is the actual amount of an interim dividend with respect to the shares before such stock split, as the record date for such interim dividend is September 30, 2023.