

November 10, 2023

Company name: Mebuki Financial Group, Inc.

Representative: Tetsuya Akino, President

(Code number : 7167 Prime Market,

Tokyo Stock Exchange)

Cash dividends (Interim Dividends) and Revision to the Year-end and Annual Dividends Forecast

Mebuki Financial Group Inc. (the "Company") hereby announces that its board of directors resolved at its meeting held on November 10, 2023 to pay interim dividends, with a record date of September 30, 2023, and to revise its estimates of the year-end and annual dividends per share for the fiscal year ending March 31, 2024, as set forth below.

1. Cash dividends (Interim dividends)

	Determined Items	Most recent estimates (announced on May 12, 2023)	Actual results for FY2022
Record date	September 30, 2023	September 30, 2023	September 30, 2022
Dividends per share	¥ 6.0	¥ 5.5	¥ 5.5
Total amount of dividends	¥ 6,231 million	—	¥ 5,942 million
Effective date	December 4, 2023	—	December 2, 2022
Resource of dividends	Retained Earnings	—	Retained Earnings

2. Revision of year-end and annual dividends forecast

	Dividends per share		
	Interim dividends	Year-end dividends	Annual dividends
Previous forecast (A)	¥ 5.5	¥ 5.5	¥ 11.0
Revised forecast (B)	—	¥ 6.0	¥ 12.0
Actual results for FY2023 (B)	¥ 6.0	—	—
Amount of change (B-A)	+¥ 0.5	+¥ 0.5	+¥ 1.0

[Reference]

Actual results for FY2022	¥ 5.5	¥ 5.5	¥ 11.0
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3. Revision of year-end and annual dividends forecast

We have been pursuing the optimum balance between capital adequacy, growth investment and enhancement of shareholder returns. At the board of directors meeting held today, the Company resolved to set its shareholder return policy at a total return ratio of 40% or higher.

Considering the financial results to date and other factors based on our shareholder return policy, we determined to increase by ¥ 0.5 to ¥ 6.0 per share as the interim dividends and the year-end dividend forecast, respectively. As a result, the annual dividends are estimated to be ¥ 12.0 per share, an increase of ¥ 1.0 from the previous forecast and the dividends paid for the fiscal year ended March 31, 2023.

End

Inquiries:

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