

Summary of Consolidated Financial Results for the Second Quarter of FY2023 Ending March 31, 2024

November 9, 2023

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Nobuya Uranishi, President and Representative Director

Contact: Naoki Saito, General Manager of Finance & Accounting Department

Tel. +81-45-470-8631

Expected date of submission of quarterly report: November 10, 2023

Expected date of commencement of dividend payment: December 4, 2023

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2023 (April 1, 2023 through September 30, 2023)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2023 2nd quarter	161,675	21.4	2,755	—	3,272	—	807	—
FY2022 2nd quarter	133,174	11.6	(2,771)	—	(1,412)	—	(1,839)	—

(Note) Comprehensive income: FY2023 2nd quarter: 20,078 million yen 19.0% FY2022 2nd quarter: 16,877 million yen —%

	Net income per share	Diluted net income per share
	yen	yen
FY2023 2nd quarter	18.14	—
FY2022 2nd quarter	(41.24)	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2023 2nd quarter	334,043	168,209	44.3
FY2022	313,057	149,206	42.5

(Reference) Equity: FY2023 2nd quarter: 147,998 million yen FY2022 : 133,018 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2022	—	10.00	—	10.00	20.00
FY2023	—	15.00	—	—	—
FY2023 forecast	—	—	—	15.00	30.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2023 (April 1, 2023 through March 31, 2024)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	313,000	2.8	7,500	100.6	6,500	29.2	2,900	16.7	65.13

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2023	47,991,873 shares	As of March 31, 2023	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2023	3,433,251 shares	As of March 31, 2023	3,525,236 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2023	44,497,275 shares	Six months ended September 30, 2022	44,607,649 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.