

**Toyo Ink SC Holdings Co., Ltd.**

**TSE Code: 4634**

**November 10, 2023**

# Supplemental data of FY2023 First Three Quarters Financial Results

※The forecasts sets out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of November 10, 2023. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

# FY2023 First Three Quarters Business Performance

# TOYO INK SC

For a Vibrant World

(Unit: 1 billion yen)

	3 <sup>rd</sup> Quarter, FY2022	3 <sup>rd</sup> Quarter, FY2023	Increase/ decrease (%)	FY2023 Forecast (Revised)
Net sales	235.0	238.2	1.4	320.0
Operating profit	5.3	9.1	72.0	12.0
Ordinary profit	7.2	9.8	35.1	12.5
Profit attributable to owners of parent	8.8	7.2	-17.6	8.0
Operating margin	2.3%	3.8%	+1.5 (point)	3.8%
Overseas sales ratio	53.0%	54.1%	+1.1 (point)	

(Unit: 1 billion yen)

	As at Dec. 31, 2022	As at September 30, 2023	Increase/ decrease (%)
Current assets	229.2	230.0	0.3
Fixed assets	181.9	213.6	17.4
Total assets	411.2	443.5	7.9
Current liabilities	113.5	127.0	12.0
Long-term liabilities	69.8	62.6	-10.3
Total liabilities	183.3	189.7	3.5
Total net assets	227.9	253.8	11.4
Total of liabilities and net assets	411.2	443.5	7.9

	As at Dec. 31, 2022	As at September 30, 2023
Interest-bearing debt (1 billion yen)	86.4	87.0
Net worth ratio (%)	53.3	55.0
D/E ratio	0.42	0.42

	FY2023	First Half	Year End (forecast)
Dividend (yen/1share)		45	45

	As at Dec. 31, 2022	As at September 30, 2023
Consolidated subsidiaries	61	56
Equity method companies	7	6

Supplemental data of FY2023 Third Quarter Financial Results

# Performance by Segment

# TOYO INK SC

For a Vibrant World

		3 <sup>rd</sup> Quarter, FY2023 ( 1 billion yen )		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2023 Total Results ( 1 billion yen )		Increase/ decrease (%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	10.1	0.2	29.1	-	4.1	- 14.0	28.4	0.6	0.4	- 32.7
	Overseas	15.5	0.5	6.4	-	- 1.3	- 43.1	45.6	1.6	6.3	351.5
	Total	21.2	0.6	7.8	-	2.5	- 30.2	60.5	2.1	2.6	55.4
Polymers and Coatings	Japan	12.8	0.6	2.3	-	3.2	63.8	36.7	1.4	- 4.2	101.0
	Overseas	11.0	1.2	24.7	226.6	20.9	66.3	28.1	2.4	3.4	108.9
	Total	20.8	1.8	12.0	508.3	9.5	62.4	57.2	3.7	0.8	107.6
Packaging	Japan	10.9	0.3	- 6.5	107.8	- 0.9	- 0.6	32.9	1.2	- 0.1	73.5
	Overseas	11.5	0.8	6.2	-	21.8	106.9	30.4	1.4	0.9	-
	Total	22.1	1.2	- 0.4	581.8	9.6	60.6	62.4	2.6	0.5	302.0
Printing and Information	Japan	9.5	0.2	- 1.2	-	3.4	-	27.7	- 0.3	0.8	-
	Overseas	11.9	0.8	3.2	99.1	15.1	140.4	32.1	1.4	0.5	- 0.6
	Total	20.1	1.0	3.3	556.0	8.6	884.2	56.4	0.9	1.2	27.5
Others		1.3	- 0.2	3.6	-	- 8.3	-	4.1	- 0.2	10.3	-
Adjustment		- 0.8	- 0.0	-	-	-	-	- 2.4	- 0.0	-	-
Total consolidated		84.6	4.4	5.4	530.9	7.2	54.0	238.2	9.1	1.4	72.0

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Supplemental data of FY2023 Third Quarter Financial Results

# Performance by Region

# TOYO INK SC

For a Vibrant World

FY2023	3 <sup>rd</sup> Quarter, FY2023 (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2023 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
	Japan	44.7	1.1	4.7	-	2.5	53.3	129.9	2.7	-0.6
Asia	34.4	2.1	6.3	138.6	8.8	42.0	95.0	4.5	-0.2	77.1
Europe	8.6	0.8	23.2	-	33.0	21.3	21.9	1.4	11.8	288.9
The Americas	6.8	0.5	6.8	-	4.8	122.9	19.0	0.8	10.9	-
Adjustment	-9.9	-0.1	-	-	-	-	-27.7	-0.3	-	-
Total consolidated	84.6	4.4	5.4	530.9	7.2	54.0	283.2	9.1	1.4	72.0

(Note) FY2022 (1 billion yen)	1 <sup>st</sup> Quarter		2 <sup>nd</sup> Quarter		3 <sup>rd</sup> Quarter		4 <sup>th</sup> Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	43.1	1.8	44.9	1.2	42.7	-0.5	46.3	0.4	177.0	2.9
Asia	30.0	0.8	32.8	0.9	32.4	0.9	31.6	1.1	126.9	3.7
Europe	5.5	0.2	7.1	0.3	7.0	-0.1	7.3	0.1	26.9	0.5
The Americas	5.0	-0.0	5.7	-0.1	6.3	0.0	5.6	-0.0	22.7	-0.1
Adjustment	-9.4	0.1	-10.2	-0.5	-8.1	0.4	-9.9	-0.1	-37.6	-0.1
Total consolidated	74.2	2.8	80.5	1.8	80.2	0.7	80.9	1.6	315.9	6.9

Supplemental data of FY2023 Third Quarter Financial Results