

# Non-Consolidated Financial Results for the Six Months Ended September 30, 2023 [Japanese GAAP]



November 10, 2023

Company name: Focus Systems Corporation

Listing: Tokyo Stock Exchange

Securities code: 4662

URL: <https://www.focus-s.com>

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Scheduled date to file quarterly securities report: November 13, 2023

Scheduled date to commence dividend payments: December 11, 2023

Preparation of supplementary material on quarterly financial results: Yes

Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Non-Consolidated Financial Results for the Six Months Ended September 30, 2023 (April 1, 2023 to September 30, 2023)

(1) Non-Consolidated Operating Results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six Months ended September 30, 2023	15,166	6.5	651	(41.0)	644	(44.7)	439	(44.9)
September 30, 2022	14,238	14.0	1,103	34.4	1,165	51.3	797	52.8

	Basic earnings per share	Diluted earnings per share
Six Months ended	Yen	Yen
September 30, 2023	29.09	-
September 30, 2022	52.89	-

## (2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2023	19,873	12,420	62.5
As of March 31, 2023	20,417	12,814	62.8

(Reference) Equity: As of September 30, 2023: ¥12,420 million

As of March 31, 2023: ¥12,814 million

## 2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	5.00	-	30.00	35.00
Fiscal year ending March 31, 2024	-	6.00	-	-	-
Fiscal year ending March 31, 2024 (Forecast)	-	-	-	32.00	38.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

### 3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	30,100	3.4	2,000	5.5	2,020	5.7	1,450	4.3	96.01

(Note) Revisions to the financial result forecast most recently announced: None

#### \* Notes:

- (1) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (2) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
  - 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - 2) Changes in accounting policies other than 1) above: None
  - 3) Changes in accounting estimates: None
  - 4) Retrospective restatement: None
- (3) Total number of issued shares (common shares)
  - 1) Total number of issued shares at the end of the period (including treasury stocks):
    - As of September 30, 2023: 16,292,942 shares
    - As of March 31, 2023: 16,292,942 shares
  - 2) Total number of treasury shares at the end of the period:
    - As of September 30, 2023: 1,185,662 shares
    - As of March 31, 2023: 1,199,462 shares
  - 3) Average number of shares during the period (cumulative):
    - Six months ended September 30, 2023: 15,097,423 shares
    - Six months ended September 30, 2022: 15,082,766 shares

\* These quarterly financial results are outside the scope of quarterly review conducted by a certified public accountant or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes  
 Forward-looking statements in this document, including the forecasts of financial results, etc., are based on the information currently available to the Company and certain assumptions deemed to be reasonable. Actual performance and other results may differ materially from these forecasts due to various factors.