



November 13, 2023

Company name: Aozora Bank, Ltd.
 Name of representative: Kei Tanikawa, President and CEO
 Listed exchange: TSE Prime Market, Code 8304
 Contact: Masaharu Matsuura
 Corporate Communication Division (Tel.: 03 6752 1111)

Aozora Announces Second Quarter Dividend

TOKYO November 13, 2023 — Aozora Bank, Ltd. ('Aozora' or 'the Bank') today announced that the Bank's Board of Directors resolved to pay a dividend from retained earnings for the second quarter of FY2023 (record date: September 30, 2023) as described below. The quarterly dividend per common share is 38 yen, approximately 25% of the full-year dividend forecast of 154 yen.

Details of Common Stock Dividend Payments from Retained Earnings

	Amount	Most recent forecast	Previous results (FY2022 2 nd quarter)
Record date	September 30, 2023	September 30, 2023	September 30, 2022
Dividend per common share	38 yen	To be determined	38 yen
Total dividend amount	4,439 million yen	-	4,437 million yen
Effective date	December 15, 2023	-	December 15, 2022
Source of payments	Retained earnings	-	Retained earnings

Reference: Common Stock Dividend

Record date	Dividend per common share				
	June 30 (1 st quarter)	September 30 (2 nd quarter)	December 31 (3 rd quarter)	March 31 (4 th quarter)	Total
Forecast for FY2023	/	/	-	-	154 yen
Payments in FY2023	38 yen	38 yen	/	/	/
Payments in FY2022	38 yen	38 yen	38 yen	40 yen	154 yen

(Note 1) The Bank will determine the quarterly dividend per share for the 3rd quarter of FY2023 onwards in consideration of quarterly financial results.

(Note 2) Aozora has decided not to revise the original FY2023 full-year dividend forecast that was announced on May 17, 2023.