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November 14, 2023

Summary of Financial Results for the second quarter 2024 [Japanese GAAP]



Company name: MARUI GROUP CO.,LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 8252

URL: <https://www.0101maruigroup.co.jp/en/>

Representative: Hiroshi Aoi President and Representative Director

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Scheduled date of filing quarterly securities report: November 14, 2023

Scheduled date of commencing dividend payments: December 6, 2023

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2023 (April 1, 2023 to September 30, 2023)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2023	112,148	2.9	18,688	(16.6)	17,551	(18.6)	11,475	(14.5)
September 30, 2022	108,949	4.3	22,415	6.1	21,557	4.6	13,416	9.7

(Note) Comprehensive income: Six months ended September 30, 2023: ¥ 12,240 million [(11.6)%]
Six months ended September 30, 2022: ¥ 13,845 million [19.7%]

	Earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2023	60.61	-
September 30, 2022	67.13	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Book value per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2023	1,021,749	253,098	24.7	1,335.24
March 31, 2023	961,950	246,562	25.6	1,299.97

(Reference) Equity: As of September 30, 2023 ¥ 252,810 million
As of March 31, 2023 ¥ 246,145 million

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	29.00	-	30.00	59.00
Fiscal year ending March 31, 2024	-	50.00			
Fiscal year ending March 31, 2024 (Forecast)			-	51.00	101.00

Dividend on equity ratio (DOE)	Fiscal year ended March 31, 2023	4.6%
	Fiscal year ending March 31, 2024 (forecast)	8.0%

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024(April 1, 2023 to March 31, 2024) (% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	232,500	6.7	42,000	8.3	39,000	7.2	24,000	11.8	128.00

Forecast of the return on equity ratio (ROE) Fiscal year ending March 31, 2024 (full year): 9.9%

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2023
(changes in specified subsidiaries resulting in changes in the scope of consolidation): No
New -
Exclusion: -

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2023: 208,660,417 shares

As of March 31, 2023: 208,660,417 shares

2) Number of treasury shares at the end of the period:

As of September 30, 2023: 19,322,917 shares

As of March 31, 2023: 19,313,961 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Six months ended September 30, 2023: 189,341,925 shares

Six months ended September 30, 2022: 199,851,717 shares

(Note) The number of treasury shares at the end of the period includes shares of the Company held in the BIP Trust and the ESOP Trust.

As of September 30, 2023: 766,567 shares

As of March 31, 2023: 766,567 shares

The shares of the Company held in the BIP Trust and the ESOP Trust are included in the number of treasury shares to be deducted from the total number of issued shares for the calculation of the average number of shares outstanding during the period.

Six months ended September 30, 2023: 766,567 shares

Six months ended September 30, 2022: 766,567 shares

* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.