

November 20, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Shinobu Sakanoshita, President and Chief
Executive Officer
Inquiries: Tatsu Makino, Managing Director and Chief
Financial Officer
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financing (the “Borrowing”) and repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	600	Base rate +0.05%	November 24, 2023	February 26, 2024	Bullet repayment, Unsecured and non-guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥600 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

(3) Expected date of expenditure

November 24, 2023

II. Detail of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	2,000	October 23, 2023	November 24, 2023

(Note) In addition to the borrowing amount of ¥600 million stated in “I. Borrowing”, we plan to allocate ¥1,400 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	2,000	600	▲ 1,400
Long-term borrowing ^(*)	125,700	125,700	0
Total borrowing	127,700	126,300	▲ 1,400
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	132,700	131,300	▲ 1,400

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2023.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>