



November 24, 2023

To whom it may concern

Company name Wacoal Holdings Corp.
Representative Name Masaaki Yajima
Representative Director, President
and CEO
(Code No. 3591 TSE Prime Market)

Contact Katsuya Hirooka
Corporate Officer, Head of
Corporate Planning Dept.
(Tel +81-75-682-1010)

Announcement Regarding Purchase of Treasury Stock through Tokyo Stock Exchange Off-Auction
Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, which was resolved by our board of directors at a meeting held on May 12, 2023, we (the “Company”) hereby announce our determination of the specific method of purchase, as follows:

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment.

2. Method of Purchase

The Company will place purchase orders for treasury stock through the Tokyo Stock Exchange off-auction treasury stock repurchase trading (ToSTNeT-3) at 8:45 a.m. on November 24, 2023 (no change to other trading system or trading hours will be made), at a price equal to the closing price of the common stock of the Company on the Tokyo Stock Exchange Prime Market on this day November 27, 2023 (i.e., 3,308yen).

The above-mentioned purchase orders will be effective only for the trading time specified above.

3. Details of Purchase

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|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 1,360,300 shares (at maximum) |
| (3) Aggregate purchase price: | 4,499,872,400 yen (at maximum) |
| (4) Announcement of results of the purchase: | The results of the purchase will be announced after the completion of the trading at 8:45 a.m. on November 27, 2023. |

(Note 1) The total number of shares to be purchased shall not be changed. However, a part or all of such purchase may not be performed depending on market conditions.

(Note 2) The purchase orders shall be made with sell orders corresponding to the number of shares to be purchased.

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors at a meeting held on May 12, 2023

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|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 3,800,000 shares (at maximum)
(percentage of total number of issued and
outstanding shares (excluding shares of treasury
stock): 6.60%) |
| (3) Aggregate purchase price: | 10 billion yen (at maximum) |
| (4) Purchase period: | From May 22, 2023 through March 22, 2024 |

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