



November 7, 2023

To whom it may concern

Company name Wacoal Holdings Corp.
Representative Name Masaaki Yajima
Representative Director, President
and CEO
(Code No. 3591 TSE Prime Market)

Contact Katsuya Hirooka
Corporate Officer, Head of
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Announcement of Results of Purchase of Treasury Stock through Tokyo Stock Exchange Off-
Auction Treasury Stock Repurchase Trading (ToSTNeT-3)

With regard to the purchase of treasury stock announced by us on November 24, 2023,
we (the “Company”) hereby announce that such purchase was performed today as follows:

Details

1. Reason for Purchase of Treasury Stock

To return capital to shareholders in addition to promoting capital efficiency and agile capital policy in view of the business environment.

2. Details of Purchase

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|---------------------------------------|--|
| (1) Type of purchased shares: | Common stock of the Company |
| (2) Total number of purchased shares: | 1,248,700 shares |
| (3) Purchase price: | 3,308 yen per share |
| (4) Aggregate purchase price: | 4,130,699,600 yen |
| (5) Date of purchase: | November 27, 2023 |
| (6) Method of purchase: | Purchase through off-auction treasury stock
repurchase trading on the Tokyo Stock Exchange
(ToSTNeT-3) |

(Reference) Matters related to the purchase of treasury stock resolved by our board of directors (which were announced by us on May 12, 2023)

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|---|---|
| (1) Type of shares to be purchased: | Common stock of the Company |
| (2) Total number of shares to be purchased: | 3,800,000 shares (at maximum)
(percentage of total number of issued and outstanding
shares (excluding shares of treasury stock): 6.60%) |
| (3) Aggregate purchase price: | 10 billion yen (at maximum) |
| (4) Purchase period: | From May 22, 2023 through March 22, 2024 |
| (5) Progress of purchase of treasury stock: | (As of November 27, 2023) |

Total number of purchased shares: 2,318,700 shares
Aggregate purchase price: 7,612,479,600 yen

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