

November 27, 2023

For Immediate Release

Investment Corporation:
Daiwa House REIT Investment Corporation
2-4-8, Nagatacho, Chiyoda-ku, Tokyo
Toshiharu Asada, Executive Director
(TSE Code: 8984)

Asset Manager:
Daiwa House Asset Management Co., Ltd.
Koichi Tsuchida, President and CEO
Inquiries:
Koyu Asahina,
Head of Daiwa House REIT Division and General Manager,
Fund Management Department, Daiwa House REIT Division
TEL: +81-3-3595-1265

Notice Concerning Conclusion of Commitment Line Agreement

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the conclusion of a new commitment line agreement since the existing agreement is due to expire on November 30, 2023.

1. Reason for concluding the commitment line agreement

DHR concluded the commitment line agreement to secure flexible and stable financing for the acquisition of investment assets and repayment of loans, etc.

2. Overview of the commitment line agreement

- | | | |
|---------------------------------|---|---|
| (1) Counterparties of agreement | : | Sumitomo Mitsui Trust Bank, Limited
MUFG Bank, Ltd.
Sumitomo Mitsui Banking Corporation
Mizuho Bank, Ltd. |
| (2) Maximum loan amount | : | 25 billion yen |
| (3) Date of execution | : | November 27, 2023 |
| (4) Term of agreement | : | From December 1, 2023 to November 30, 2024 |
| (5) Collateral and guarantee | : | Unsecured and non-guaranteed |
| (6) Use of funds | : | (a) Acquisition of trust beneficiary interests and real estate (including common area) as well as payment of related expenses
(b) Repayment of loans and related expenses
(c) Repayment of tenant leasehold and security deposits and related expenses
(d) Redemption of investment corporation bonds and related expenses |

3. Other

For the risks concerning this matter, there are no changes from the Japanese language securities report submitted on November 27, 2023.

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>