



November 24, 2023

Company: KATITAS Co., Ltd.
Representative: Katsutoshi Arai, President and CEO
Ticker: 8919 (Tokyo Stock Exchange)
Inquiries: Kazuhito Yokota, Director and General
Manager of Administration Headquarters
Tel: +81-3-5542-3882

Notice Regarding the Conclusion of a Syndicated Loan Agreement and the Recording of Non-operating Expenses

KATITAS Co., Ltd. (the “Company”) hereby provides notice that its Board of Directors held a meeting on November 24, 2023 and resolved to conclude a syndicated loan agreement (the “Agreement”). The Company also provides notice that it plans to record commission fees associated with the Agreement as non-operating expenses.

1. Purpose of Agreement

The KATITAS Group believes that stable financing is important for long-term business expansion and corporate value enhancement. The Company reached the decision to enter into the Agreement for the purpose of funding allocation to meet the increased working capital resulting from business growth.

Through this agreement, the Company expects to establish a stable and dynamic financing structure that will facilitate future business expansion and corporate value enhancement.

2. Outline of the Syndicated Loan Agreement

- | | |
|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Contracted amounts | ¥8.0 billion |
| (2) Agreement date | November 28, 2023 |
| (3) Execution date | November 30, 2023 |
| (4) Date of repayment | November 30, 2028 |
| (5) Method of repayment | Bullet repayment |
| (6) Use of funds | Working capital |
| (7) Collateral | No collateral |
| (8) Arranger | Mizuho Bank, Ltd. |
| (9) Co-Arranger | MUFG Bank, Ltd. |
| (10) Financial institutions participating in the syndicate | Mizuho Bank, Ltd., MUFG Bank, Ltd., The Ashikaga Bank, Ltd.,
The Chiba Bank, Ltd., The Keiyo Bank, Ltd., The Shikoku Bank, Ltd.,
THE HACHIJUNI BANK, LTD. |

3. Recording of non-operating expenses

The Company expects to record non-operating expenses of about ¥80 million as commission fees associated with the Agreement in the consolidated financial statements for the current fiscal year ending March 31, 2024.

4. Future Outlook

The Company has decided to leave the consolidated earnings forecast it previously announced on May 26, 2023 unchanged because it expects this agreement to have only negligible impact on its consolidated earnings for the fiscal year ending March 31, 2024.