

November 27, 2023

Company name: V-cube, Inc.

Chairman & Group CEO: Naoaki Mashita

Tokyo Stock Exchange, Prime Market (stock code: 3681)

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Notice of Conclusion of Syndicated Loan Agreement

V-cube, Inc. announces that it has decided today to conclude the syndicated loan agreement.

1. Purpose of the Syndicated Loan Agreement

The purpose of this loan is to switch to permanent finance upon the maturity of the loan (positioned as bridge finance) to finance the acquisition of subsidiary Xyvid, Inc. as disclosed in the "Announcement regarding Acquisition of Xyvid Inc. (Acquisition of shares accompanying changes in specified subsidiaries) and Borrowing of Funds" dated May 31, 2021, and to stabilize the financial base.

2. Summary of the Syndicated Loan Agreement

(1) Contract type	Syndicated loan
(2) Lenders	MUFG Bank, Ltd., Mizuho Bank, Ltd.
(3) Total amount	3,649 million yen
(4) Loan Type	Term Loan
(5) Interest rate	Base interest rate + spread
(6) Contract date	November 27, 2023
(7) Drawdown date	November 30, 2023
(8) Borrowing term	5 years
(9) Collateral	Unsecured

3. Prospects

At present, the impact of this loan on the consolidated financial results for the fiscal year ending December 31, 2023, is insignificant.