

November 28, 2023

To whom it may concern

Company name : Asante, Inc.
(Code : 6073)
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**Notice Concerning Completion of Payment of 3rd Series Share Acquisition Rights
and 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights
to be Issued Through Third-party Allotment**

Asante, Inc. ("the Company") hereby announces that today we have confirmed the completion of payment regarding the issue of the share acquisition rights (the "Share Acquisition Rights") and unsecured convertible bonds with share acquisition rights (the "Bonds with Share Acquisition Rights", with the bonds portion referred to as the "Bonds" and the share acquisition rights portion referred to as the "Convertible-Bond Share Acquisition Rights") by way of third-party allotment that was resolved at a meeting of its Board of Directors on November 7, 2023. The details are described below.

Please refer to the "Notice Concerning Offering of 3rd Series Share Acquisition Rights and 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights to be Issued Through Third-party Allotment" released on November 7, 2023 for the details regarding this matter.

1. Outline of the Share Acquisition Rights

(1)	Allotment Date	November 28, 2023
(2)	Total number of share acquisition rights issued	14,892 acquisition rights
(3)	Issue price	Total amount: 14,102,724 yen (947 yen per Share Acquisition Right)
(4)	Number of dilutive shares resulting from this issuance	1,489,200 shares (100 shares per Share Acquisition Right) The exercise price of the Share Acquisition Rights will not be revised, and therefore there is no maximum or minimum exercise price.
(5)	Amount of funds to be raised	2,504,045,124 yen (estimated net proceeds: 2,493,045,124 yen) (Note) (Breakdown) Issuance of Share Acquisition Rights: 14,102,724 yen Exercise of Share Acquisition Rights: 2,489,942,400 yen
(6)	Exercise price	1,672 yen per share

(7)	Method of offering or allotment	By way of third-party allotment.
(8)	Allottee	AAGS S7, L.P. (the "Allottee")
(9)	Other matters	On November 7, 2023, the Company entered into a subscription agreement with the Allottee regarding the Share Acquisition Rights and the Bonds with Share Acquisition Rights (please refer to the "Notice Concerning Offering of 3rd Series Share Acquisition Rights and 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights to be Issued Through Third-party Allotment" released on November 7, 2023 for the details of this agreement).

(Note) The amount of funds to be raised is the sum of the total issue price of the Share Acquisition Rights and the exercise price calculated on the assumption that all of the Share Acquisition Rights are exercised at the initial exercise price. The amount of funds raised will decrease if the exercise price of the Share Acquisition Rights is adjusted, the Share Acquisition Rights are not exercised within the exercise period or if the Company cancels Share Acquisition Rights that it has acquired.

2. Outline of the Bonds with Share Acquisition Rights

(1)	Payment date	November 28, 2023
(2)	Total number of share acquisition rights	49 acquisition rights
(3)	Issue price of bonds and share acquisition rights	100 yen per 100 yen of the face value of the Bonds However, no payment of money shall be required in exchange for the Convertible-Bond Share Acquisition Rights.
(4)	Number of dilutive shares resulting from this issuance	1,195,900 shares The conversion price of the Bonds with Share Acquisition Rights will not be revised, and therefore there is no maximum or minimum conversion price.
(5)	Amount of funds to be raised	1,999,690,000 yen (estimated net proceeds: 1,990,690,000 yen)
(6)	Conversion price	1,672 yen per share
(7)	Method of offering or allotment	By way of third-party allotment.
(8)	Scheduled allottee	AAGS S7, L.P.
(9)	Other matters	On November 7, 2023, the Company entered into a subscription agreement with the Allottee regarding the Share Acquisition Rights and the Bonds with Share Acquisition Rights (please refer to the "Notice Concerning Offering of 3rd Series Share Acquisition Rights and 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights to be Issued Through Third-party Allotment" released on November 7, 2023 for the details of this agreement).