

To All Concerned Parties

REIT Issuer:

KDX Realty Investment Corporation

Representative: Hiroaki Momoi, Executive Director

(Securities Code: 8972)

Asset Management Company:

Kenedix Real Estate Fund Management, Inc.

Representative: Hikaru Teramoto, President & CEO

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Notice Concerning Debt Financing (Determination of Interest Rate) (Series 0006)

KDX Realty Investment Corporation (“KDXR”) announced today that the undecided matter has been determined for the borrowing announced in the press release, “Notice Concerning Debt Financing (Series 0006)” dated November 27, 2023. The details are provided as follows. Please note that matter decided today is underlined.

1. Details of Debt Financing

Series	Lender	Amount (Millions of Yen)	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral / Repayment Method
0006-A	MUFG Bank, Ltd.	300	<u>0.51051%</u> (Fixed rate)	November 28, 2023	November 30, 2023	October 31, 2026	Unsecured, unguaranteed / Repayment of principal in full on maturity date

Note: The first interest payment is at the end of January 2024, and on the last day of every three months thereafter, with the last interest payment on the principal repayment date. The interest payment and the principal repayment will be made on the following business day in case such date falls on a non-business day and the preceding business day in case such date falls in the next calendar month.

2. Other Matters

Risks pertaining to the borrowings and the repayment remain unchanged from the description of “Investment Risks” described in the Securities Report submitted on July 28, 2023.

KDXR’s website address: <https://www.kdx-reit.com/eng/>

[Provisional Translation Only]

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