

November 28, 2023

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

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(Securities Code: 3309)

Asset Management Company

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan, Other)” dated November 27, 2023, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing (Green Loan)

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Mizuho Bank, Ltd.	230	1.195%	November 30, 2023	Borrowing based on individual loan agreement, dated November 27, 2023. The lenders under the loan agreement are as indicated to the left of this table.	November 29, 2030	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Sumitomo Mitsui Trust Bank, Limited	570						
	Mizuho Trust & Banking Co., Ltd.	100						
	Development Bank of Japan Inc.	220						
	Sumitomo Mitsui Banking Corporation	510	1.145%					
	MUFG Bank, Ltd.	1,810	1.195%					
Total		3,440	—	—	—	—	—	—

(Note) The borrowing expenses and other charge payable to the lenders are not included.

2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on July 28, 2023 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>