

November 29, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate (Note)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Shinkin Central Bank	2,000	1.1438%	December 1, 2023	December 1, 2031	Bullet repayment, Unsecured and non- guaranteed

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of January 2024, and thereafter the interest payment date will be the last day of January and July and the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥2,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

(3) Expected date of expenditure

December 1, 2023

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Shinkin Central Bank	2,000	December 3, 2018	December 1, 2023

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	600	600	0
Long-term borrowing ^(Note)	125,700	125,700	0
Total borrowing	126,300	126,300	0
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	131,300	131,300	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2023.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>