

For Immediate Release

Real Estate Investment Trust Securities Issuer
MORI TRUST REIT, Inc.
Representative: Hiroshi Naito, Executive Director
(Securities Code: 8961)

Asset Management Company
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(Correction) Partial Correction of Notice Concerning Borrowing of Funds

MORI TRUST REIT, Inc. (“MTR”) hereby announces that it has corrected the “Notice Concerning Borrowing of Funds” dated November 28, 2023.

Details

(1) Correction Part

Page 2. “3. Details of existing loans which will be repaid by the borrowing”

(2) Correction Contents (The correction is underlined.)

(Before correction)

3. Details of existing loans which will be repaid by the borrowing

Category	Lender	Loan amount (million yen)	Drawdown date Repayment date
Long-term loans	Mizuho Bank, Ltd.	2,000	November 30, 2016 November 30, 2023
	Mizuho Bank, Ltd.	1,000	November 30, 2020 November 30, 2023
	<u>Sumitomo Mitsui Trust Bank, Limited</u>	2,000	November 30, 2016 November 30, 2023
	<u>Sumitomo Mitsui Trust Bank, Limited</u>	1,000	November 30, 2020 November 30, 2023
	Development Bank of Japan Inc.	1,500	November 30, 2016 November 30, 2023
	Resona Bank, Limited.	1,000	November 30, 2020 November 30, 2023
Total		8,500	—

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(After correction)

3. Details of existing loans which will be repaid by the borrowing

Category	Lender	Loan amount (million yen)	Drawdown date Repayment date
Long-term loans	Mizuho Bank, Ltd.	2,000	November 30, 2016 November 30, 2023
	Mizuho Bank, Ltd.	1,000	November 30, 2020 November 30, 2023
	<u>Sumitomo Mitsui Banking Corporation</u>	2,000	November 30, 2016 November 30, 2023
	<u>Sumitomo Mitsui Banking Corporation</u>	1,000	November 30, 2020 November 30, 2023
	Development Bank of Japan Inc.	1,500	November 30, 2016 November 30, 2023
	Resona Bank, Limited.	1,000	November 30, 2020 November 30, 2023
Total		8,500	—

* MORI TRUST REIT's website: <https://www.mt-reit.jp/en/>