

[Translation]



December 4, 2023

To whom it may concern:

Company name Cosmo Energy Holdings Co., Ltd.
(Code: 5021, Prime Market in the Tokyo
Stock Exchange)
Representative Shigeru Yamada
Representative Director and Group CEO
Contact person Eriko Date
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Notice Concerning Change of Major Shareholder and Largest Shareholder Among Major Shareholders

The Company hereby announces that there was a change to the major shareholders and the largest shareholder among the major shareholders of the Company as of December 1, 2023, as described below.

1. Background of Change

The Company acknowledged the change to the major shareholders and the largest shareholder among the major shareholders of the Company through the press release of Iwatani Corporation as of December 1, 2023, “Notice Concerning Additional Acquisition of Shares of Cosmo Energy Holdings Co., Ltd. (Code: 5021) and Borrowing of Funds”[the Company’s note: the title of the press release was translated by the Company.] (the “Press Release”), which announced that Iwatani Corporation acquired shares of the Company.

2. Overview of the Changed Shareholder

(1) Name	Iwatani Corporation
(2) Location	6-4, Hommachi 3-chome, Chuo-ku, Osaka-shi, Osaka
(3) Name and Title of Representative	Hiroshi Majima, President
(4) Type of Business	Integrated Energy Business, encompassing LPG and portable gas cooking stoves, and Industrial Gases Business such as hydrogen, etc.
(5) Amount of Capital	35,096 million yen

3. Number of Voting Rights (Holding Number of Shares) Held by, and Ratio to the Number of Voting Rights of All Shareholders of, the Shareholder in Question Before and After Change

	Number of Voting Rights (Holding Number of Shares)	Ratio to Number of Voting Rights of All Shareholders*1	Rank among Major Shareholders *2
Before Change	593 voting rights (59,375 shares)	0.06%	—
After Change	174,599 voting rights (17,459,900 shares)	19.78%	First

*1 The above is written on the basis of the Press Release and does not represent a confirmation by the Company of the number of shares held in the name of the shareholder in question. The ratios are calculated based on the following, rounded down to the second decimal place.

Number of shares excluded as non-voting right shares from the total number of issued shares 112,861 shares
Total number of issued shares of the Company as of October 12, 2023 88,353,761 shares

*2 The rank among the major shareholders was assumed based on the shareholder register as of October 12, 2023 by the Company.

4. Future Outlook

There are no specific matters to be mentioned regarding future outlook.

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