



FOR IMMEDIATE RELEASE

Issuer of REIT securities:

1-17-10 Kyobashi, Chuo-ku, Tokyo SOSiLA Logistics REIT, Inc.

Representative: Hiroyuki Kusunoki,

Executive Director

(Securities Code: 2979)

Asset management company:

Sumisho Realty Management Co., Ltd.

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Notice Concerning Debt Financing (interest rate determined)

SOSiLA Logistics REIT, Inc. ("SLR") announces today that the interest rate has been determined as follow for the borrowings announced in the press release on December 5, 2023, titled "Notice Concerning Debt Financing".

Category	Lender	Borrowing amount. (million yen)	Interest rate	Scheduled borrowing date	Borrowing method	Repayment date	Repayme nt method	Collateral
Long- term	Sumitomo Mitsui Banking Corporation	2,000	0.65710% (Note)	December 11, 2023	SLR will conclude individual loan agreements with lenders stated left on December 7, 2023.	November 31, 2027	Paid in full upon maturity	Unsecured and non- guaranteed
Total		2,000						

⁽Note) The first interest payment date shall be February 29, 2024. The subsequent interest payment dates are the last day of May, August, November and February and the repayment date.

*SLR's website: https://sosila-reit.co.jp/en/