



December 13, 2023

For Immediate Release

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Notice Concerning Borrowing of Funds

Bengo4.com, Inc. (hereinafter the “Company”) announces that at a meeting held today, the Board of Directors passed a resolution on the borrowing of funds as follows.

Details

(1) Reason for the borrowing

The Company aims to enhance corporate value over the medium to long term under its mission: “creating the next common sense with professional tech.” One of its important strategies is building the Legal Brain, Japan’s first proprietary large language model (LLM) specializing in law and using every piece of legal data as knowledge. Under this strategy, the Company is developing unprecedented legal services.

To facilitate the development of Legal Brain, the Company has decided to borrow funds from financial institutions.

(2) Details of the borrowing

Lender	Mizuho Bank, Ltd., The Bank of Yokohama, Ltd.
Loan amount	1,950 million yen
Interest rate on the borrowing	Base rate + spread
Borrowing date	December 14, 2023
Borrowing period	5 years
Repayment method	Equal repayment of principal
Security	Unsecured and non-guaranteed

(3) Future outlook

The impact of the borrowing on business results for the fiscal year ending March 31, 2024 will be insignificant. Going forward, if the borrowing has any impact on the Company, mainly from the perspectives of the Company’s financial situations and earnings results, the Company will disclose this information promptly.

End