



December 19, 2023

To whom it may concern

Company	DMG MORI CO., LTD.
Representative	Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section)
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Notice of Share Acquisition Date, Changes in Ownership and Acquisition Price of KURAKI Co., Ltd.

In the "Notice: Rescheduling of Acquisition of Shares (Consolidation) of KURAKI Co., Ltd." from October 25, 2023, we announced a change in the execution date for the acquisition of 100% of the shares of KURAKI Co. Ltd. held by Kurabo Industries Ltd. We hereby inform you that the necessary legal procedures have been completed and the execution date of the share transfer has been fixed.

We would also like to announce that the ownership and the acquisition price have changed since the initial announcement ("Notice of Acquisition of Shares in KURAKI Co., Ltd." from September 6, 2023).

1. Effective date of share transfer
January 5, 2024

2. Changes in number of shares to be acquired and ownership before and after the acquisition

(1) Reason for the Change

In order to expand sales of products of KURAKI Co., Ltd. in Europe, we have decided to change the shareholding ratio of DMG MORI CO., LTD. to 80% and acquire the remaining 20% through our wholly-owned subsidiary DMG MORI Europe Holding GmbH.

(2) Details

[Before the change]

(1)	Number of shares held before transfer	0 (Number of voting rights: 0) (Percentage of voting rights owned: 0%)
(2)	Number of shares to be acquired	<u>DMG MORI CO., LTD. 15,893,791 shares</u> (Number of voting rights: 15,893,791)
(3)	Number of shares held after transfer	<u>DMG MORI CO., LTD. 15,893,791 shares</u> (Number of voting rights: 15,893,791) (Percentage of voting rights: 100%)

[After change]

(1)	Number of shares held before transfer	0 (Number of voting rights: 0) (Percentage of voting rights owned: 0%)
(2)	Number of shares to be acquired	1) <u>DMG MORI CO., LTD.</u> 12,715,033 shares 2) <u>DMG MORI Europe Holding GmbH</u> 3,178,758 shares
(3)	Number of shares held after transfer	1) <u>DMG MORI CO., LTD.</u> 12,715,033 shares (Number of voting rights: 12,715,033) (Percentage of voting rights: 80%) 2) <u>DMG MORI Europe Holding GmbH</u> 3,178,758 shares (Number of voting rights: 3,178,758) (Percentage of voting rights: 20%)

3. Change of acquisition price

(1) Reason for the Change

In light of the change in the acquisition date, an adjustment was made to account for changes in the valuation of the asset value.

(2) Details

	Before the change	After the change
Acquisition price	JPY <u>4,500</u> million	Total JPY <u>4,000</u> million (DMG MORI CO., LTD. JPY 3,200,000,050, DMG MORI Europe Holding GmbH JPY799,999,950)

4. Future Outlook

There will be no impact from the share acquisition on DMG MORI's consolidated financial results for the current fiscal year. We expect more than JPY 6,000 million in sales from the company concerned for the next fiscal year.