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December 26, 2023

To Whom It May Concern,

Company name: Valuence Holdings Inc.
Representative: Shinsuke Sakimoto, Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Announcement Concerning Completion of Payment Procedures for the Issuance of New Shares as Restricted Stock Compensation

Valuence Holdings Inc. (the "Company") hereby announces today as below that the payment procedures for the issuance of new shares as restricted stock compensation was completed. Please refer to the "Announcement Concerning Issuance of New Shares as Restricted Stock Compensation" for details of this matter, announced on November 27, 2023.

Outline of the Issuance of New Shares

(1)	Payment deadline	December 26, 2023
(2)	Type and number of shares to be issued	105,400 shares of common stock
(3)	Issuance price	1,435 yen per share
(4)	Total issuance amount	151,249,000 yen
(5)	Persons to receive allotment	Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors): 4 persons 61,300 shares Employees of the Company: 10 persons 13,800 shares Directors of subsidiaries of the Company: 4 persons 5,900 shares Employees of subsidiaries of the Company: 22 persons 24,400 shares