

December 28, 2023

Company: Financial Partners Group Co., Ltd.  
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**Notice Concerning Setting of Record Date for Convocation of  
Extraordinary General Meeting of Shareholders and Partial Change of Articles of Incorporation**

Financial Partners Group Co., Ltd. (hereinafter “the Company”) announced that the Board of Directors decided at its meeting held today, to set a record date necessary to convene an extraordinary meeting of shareholders that may be held within three months from January 19, 2024 (hereinafter “the Extraordinary Meeting”) and to change partial of Articles of Incorporation as follows.

1. Concerning the Setting of Record Date for Convocation of the Extraordinary Meeting

To determine the shareholders who can exercise voting rights at the Extraordinary Meeting, the Company decided to set a record date of January 19, 2024, and shareholders whose names are written or recorded on the shareholder registry as of the end of that date are shareholders who may exercise voting rights at the Extraordinary Meeting. The public notice concerning the Record Date for Convocation of the Extraordinary Meeting will be posted as follows.

- (1) The record date: Friday, January 19, 2024
- (2) The date of public notice: Thursday, January 4, 2024
- (3) Method of public notice: Electronic public notice will be posted on the Company’s website below.  
<https://www.fpg.jp/ir/koukoku.html> (in Japanese only)

2. Concerning Date, Time, Location and Agenda of the Extraordinary Meeting

In order to accommodate future expansion of business fields, the Company will propose changes to Article 2 of the current Articles of Incorporation at this Extraordinary Meeting to add business objectives.

The date, time and location of the Extraordinary Meeting will be announced once determined.

3. Concerning Partial change of Articles of Incorporation

(1) Reason for the changes

The Company disclosed on the notice dated December 26, 2023, titled “[Notice Regarding the Commencement of Private Jet Business in Our Consolidated Subsidiary](#)” that it has decided to commence the Private Jet Business, as Only You Air Co., Ltd. (hereinafter “OYA”) has obtained new approval for aviation operations from the relevant authorities.

In order for OYA to enter the private jet business, it is required not only to obtain the aforementioned approvals but also to successfully pass inspections such as actual aircraft training and assessments of flight management facilities, etc. by the relevant authorities. Due to preparations progressing ahead of schedule, OYA is planning to commence the Private Jet Business around April 2024, earlier than initially anticipated.

In the Private Jet Business, OYA will operate charter flights, anticipating high demand from corporate entities

and individuals with high net worth—both integral segments of the Company’s customer base.

Therefore, with the perspective of accelerating the growth of this business, the purpose of changing the Articles of Incorporation is for the Company to enter the sale of air tickets for charter flights as an “air transportation agent.”

(2) Details of the changes

The details of the changes are as follows.

(Changes are underlined.)

Current Articles of Incorporation	Proposed Amendments
<p>ARTICLE1 &lt; Omitted &gt;</p> <p>ARTICLE 2 (PURPOSES)</p> <p>The business purposes of the Company are to engage in the following businesses:</p> <ul style="list-style-type: none"> <li>(i) Financial planning business;</li> <li>(ii) Consulting business in relation to asset management;</li> <li>(iii) Management consulting business;</li> <li>(iv) Intermediary and soliciting of guidance regarding merger and association of companies, goodwill and transfer of securities;</li> <li>(v) Consulting on business development, sales promotion, etc. of companies;</li> <li>(vi) General leasing business;</li> <li>(vii) Type II financial instruments business, investment advisory and agency business, investment management business and financial instruments intermediary service provided in the Financial Instruments and Exchange Act;</li> <li>(viii) Lending money, intermediary of lending and borrowing of money and credit accommodation such as guarantee and assumption of obligations, etc;</li> <li>(ix) Banking agency business;</li> <li>(x) Trust agency business;</li> <li>(xi) Business regarding insurance broker;</li> <li>(xii) Non-life insurance agency business, and business regarding life insurance solicitation;</li> <li>(xiii) Buying and selling, acquisition, holding and transfer of securities, monetary claims and other financial assets;</li> <li>(xiv) Investment business and structuring, asset management and administration of investment partnership;</li> <li>(xv) Sale and purchase, sale intermediary of vessel, aircraft, parts appliance, equipment and other related</li> </ul>	<p>ARTICLE1 &lt; Unchanged &gt;</p> <p>ARTICLE 2 (PURPOSES)</p> <p>The business purposes of the Company are to engage in the following businesses:</p> <ul style="list-style-type: none"> <li>(i) Financial planning business;</li> <li>(ii) Consulting business in relation to asset management;</li> <li>(iii) Management consulting business;</li> <li>(iv) Intermediary and soliciting of guidance regarding merger and association of companies, goodwill and transfer of securities;</li> <li>(v) Consulting on business development, sales promotion, etc. of companies;</li> <li>(vi) General leasing business;</li> <li>(vii) Type II financial instruments business, investment advisory and agency business, investment management business and financial instruments intermediary service provided in the Financial Instruments and Exchange Act;</li> <li>(viii) Lending money, intermediary of lending and borrowing of money and credit accommodation such as guarantee and assumption of obligations, etc;</li> <li>(ix) Banking agency business;</li> <li>(x) Trust agency business;</li> <li>(xi) Business regarding insurance broker;</li> <li>(xii) Non-life insurance agency business, and business regarding life insurance solicitation;</li> <li>(xiii) Buying and selling, acquisition, holding and transfer of securities, monetary claims and other financial assets;</li> <li>(xiv) Investment business and structuring, asset management and administration of investment partnership;</li> <li>(xv) Sale and purchase, sale intermediary of vessel, aircraft, parts appliance, equipment and other related</li> </ul>

Current Articles of Incorporation	Proposed Amendments
<p>assets;</p> <p>(xvi) Vessel leasing intermediary service;</p> <p>(xvii) Sale and purchase, lease intermediary, ownership, management, use and development of real property and consulting regarding real property;</p> <p>(xviii) Business under Real Property Specified Joint Business Law;</p> <p>(xix) Business regarding trust to be conducted in the manner as provided in the Trust Law;</p> <p>(xx) Issuance, sale and management of prepaid payment methods based on the Act on Electronic Money, Cryptocurrency Assets and Other Electronic Value Information and Fund Settlement, Provision of Electronic Payment System and Fund Transfer;</p> <p>(xxi) Payroll calculation and Payroll transfer office work;</p> <p>(xxii) Provision of online services and platform businesses via the Internet;</p> <p>(xxiii) The sale and brokerage of used goods;</p> <p>(xxiv) The development and sale of computers and accessory devices;</p> <p>(xxv) The development and sale of computer software and provision of services;</p> <p>(xxvi) Planning, production and advertising agency business related to advertising, publicity and sales promotion;</p> <p>(xxvii) Business concerning power generation involving renewable energy, etc. and its operation and management as well as supply, sale, etc. of electricity</p> <p>(xxviii) Charged employment placement businesses</p> <p>(xxix) Worker dispatch business</p> <p>&lt;Newly established&gt;</p> <p>(<del>xxx</del>) All business incidental or related to the Foregoing.</p> <p>ARTICLE 3 - ARTICLE 43    &lt;Omitted&gt;</p>	<p>assets;</p> <p>(xvi) Vessel leasing intermediary service;</p> <p>(xvii) Sale and purchase, lease intermediary, ownership, management, use and development of real property and consulting regarding real property;</p> <p>(xviii) Business under Real Property Specified Joint Business Law;</p> <p>(xix) Business regarding trust to be conducted in the manner as provided in the Trust Law;</p> <p>(xx) Issuance, sale and management of prepaid payment methods based on the Act on Electronic Money, Cryptocurrency Assets and Other Electronic Value Information and Fund Settlement, Provision of Electronic Payment System and Fund Transfer;</p> <p>(xxi) Payroll calculation and Payroll transfer office work;</p> <p>(xxii) Provision of online services and platform businesses via the Internet;</p> <p>(xxiii) The sale and brokerage of used goods;</p> <p>(xxiv) The development and sale of computers and accessory devices;</p> <p>(xxv) The development and sale of computer software and provision of services;</p> <p>(xxvi) Planning, production and advertising agency business related to advertising, publicity and sales promotion;</p> <p>(xxvii) Business concerning power generation involving renewable energy, etc. and its operation and management as well as supply, sale, etc. of electricity</p> <p>(xxviii) Charged employment placement businesses</p> <p>(xxix) Worker dispatch business</p> <p><u>(xxx) Air transport agency business</u></p> <p>(<del>xxx</del>) All business incidental or related to the Foregoing.</p> <p>ARTICLE 3 - ARTICLE 43    &lt;Unchanged&gt;</p>

(3) Schedule

The effective date of the amendment to the Articles of Incorporation is scheduled to be the date when the Extraordinary Meeting is convened and the relevant agenda item is resolved.