

January 4, 2024

Press Release

Daiwa Securities Group Inc.

Status of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on January 4, 2024 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the status of share repurchase as outlined below. The share repurchase was resolved by the meeting of Board of Directors on October 31, 2023 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

(1) Type of shares	Common Stock
(2) Total number of shares repurchased	9,600,000 shares
(3) Total amount paid for repurchase	JPY 9,242,323,700
(4) Period of share repurchase	December 1, 2023 to December 31, 2023
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

1. Details of the share repurchase as approved by the meeting of Board of Directors on October 31, 2023.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 35 million shares (2.43% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 35 billion
(4) Period of share repurchase	November 16, 2023 to March 22, 2024 (Except the last five business days of each quarter and the 10 business days following an announcement of quarterly financial results)
(5) Method of repurchase	Purchase on the stock market via trust bank

2. Total number of shares repurchased and total amount paid for repurchase as of December 31, 2023 pursuant to the Board of Directors' resolution above.

(1) Total number of shares repurchased	15,000,000 shares
(2) Total amount paid for repurchase	JPY 14,426,172,530

End