

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended November 30, 2023 (Based on Japanese GAAP)

January 12, 2024

Company name: NOMURA Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>
 Representative: Representative Director Kiyotaka Okumoto
 President & CEO
 Executive Officer, Member of the Board
 Inquiries: Senior Executive Officer Fukuzo Okuno TEL 03(5962)1119
 Scheduled date to file Quarterly Securities Report: January 12, 2024
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended November 30, 2023 (from March 1, 2023 to November 30, 2023)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended November 30, 2023	95,099	23.8	3,512	92.8	3,630	87.9	2,511	83.8
Nine months ended November 30, 2022	76,846	2.8	1,821	(42.1)	1,932	(41.2)	1,366	(43.1)

Note: Comprehensive income Nine months ended November 30, 2023 ¥2,474 million [24.8%]
 Nine months ended November 30, 2022 ¥1,981 million [(17.8)%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended November 30, 2023	22.54		22.54	
Nine months ended November 30, 2022	12.27		–	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of November 30, 2023	85,335	48,751	57.1
As of February 28, 2023	79,138	49,018	61.9

Reference: Equity As of November 30, 2023 ¥48,751 million
 As of February 28, 2023 ¥49,018 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended February 28, 2023	–	0.00	–	25.00	25.00
Year ending February 29, 2024	–	0.00	–		
Year ending February 29, 2024 (Forecast)				27.00	27.00

Note: Revisions to the cash dividend forecast most recently announced: Yes

3. Forecast of consolidated financial results for the year ending February 29, 2024 (from March 1, 2023 to February 29, 2024)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	131,500	18.5	4,600	47.7	4,700	44.8	3,300	48.0	29.62

Note: Revisions to the financial results forecast most recently announced: Yes

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended November 30, 2023
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of November 30, 2023	119,896,588 shares	As of February 28, 2023	119,896,588 shares
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Number of treasury shares at the end of the period

As of November 30, 2023	8,477,762 shares	As of February 28, 2023	8,523,208 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended November 30, 2023	111,400,648 shares	Nine months ended November 30, 2022	111,354,381 shares
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* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.