



Consolidated Financial Results
for the Three Months Ended November 30, 2023
[Japanese GAAP]

January 12, 2024

Company name: Ryohin Keikaku Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7453

URL: <https://www.ryohin-keikaku.jp/eng/>

Representative: Nobuo Domae, President and Representative Director

Contact: Kenta Horiguchi, Executive Officer and General Manager of Corporate Planning Office

Phone: +81-3-3989-5972

Scheduled date of filing quarterly securities report: January 15, 2024

Scheduled date of commencing dividend payments: –

Availability of supplementary briefing materials on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: Yes (for securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended November 30, 2023 (September 1, 2023 to November 30, 2023)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended November 30, 2023	162,913	19.0	13,882	176.4	14,288	161.6	9,801	151.6
Three months ended November 30, 2022	136,948	11.4	5,021	(54.9)	5,461	(53.5)	3,895	(50.3)

(Note) Comprehensive income: Three months ended November 30, 2023: 13,911 million yen (– %)

Three months ended November 30, 2022: (60) million yen (– %)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended November 30, 2023	37.07	36.99
Three months ended November 30, 2022	14.77	14.73

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of November 30, 2023	470,740	276,126	57.8	1,029.16
As of August 31, 2023	453,715	267,446	58.1	997.13

(Reference) Equity capital: As of November 30, 2023: 272,224 million yen

As of August 31, 2023: 263,598 million yen

2. Dividends

	Annual dividends				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2023	—	20.00	—	20.00	40.00
Fiscal year ending August 31, 2024	—				
Fiscal year ending August 31, 2024 (forecast)		20.00	—	20.00	40.00

(Notes) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2024 (September 1, 2023 to August 31, 2024)

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	640,000	10.1	48,000	44.9	46,000	27.2	33,000	49.6	124.83

(Note) Revision to the financial results forecast announced most recently: No

*Notes

(1) Changes in significant subsidiaries during the period under review

(Changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: – (company name: –), excluded – (company name: –)

(2) Accounting methods adopted specially for the preparation of quarterly consolidated financial statements: Yes

See (3) Notes to Quarterly Consolidated Financial Statements, 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards: No

(ii) Changes in accounting policies other than (i) above: No

(iii) Changes in accounting estimates: No

(iv) Retrospective restatement: No

(4) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):

As of November 30, 2023	280,780,000 shares	As of August 31, 2023	280,780,000 shares
As of November 30, 2023	16,268,516 shares	As of August 31, 2023	16,421,638 shares
Three months ended November 30, 2023	264,405,156 shares	Three months ended November 30, 2022	263,777,772 shares

(ii) Total number of treasury shares at the end of the period:

(iii) Average number of shares during the period:

*These quarterly consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.