



January 10, 2024

To Whom It May Concern

Company Name: ANEST IWATA Corporation

Name of Representative: Shinichi Fukase, President, Representative
Director and Chief Executive Officer

(Securities Code: 6381 Tokyo Stock Exchange Prime Market)

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**Notice Concerning Determination of Matters Related to Acquisition of Own Shares
(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant
to the Provisions of Article 165, Paragraph (2) of the Companies Act)**

ANEST IWATA Corporation (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on January 10, 2024, the matters concerning the acquisition of own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act. The details are described below.

1. Reason for acquisition of own shares

As part of its shareholder return and capital policy, the Company pursues a policy of using share repurchases in a flexible and targeted manner while maintaining the financial base necessary to execute its growth strategy. Based on this policy, the Company intends to further enhance shareholder returns and improve capital efficiency through share repurchases.

2. Details of matters related to acquisition

- (1) Class of shares to be acquired : Common shares
- (2) Total number of shares to be acquired : 1,500,000 shares (upper limit)
(3.69% of total number of issued shares (excluding treasury shares))
- (3) Total amount of share acquisition costs : 1,500,000,000 yen (upper limit)
- (4) Acquisition period : From January 10, 2024 to June 28, 2024
- (5) Method of acquisition : Market purchases on the Tokyo Stock Exchange

(Reference) Holding status of treasury shares as of December 31, 2023

Total number of issued shares (excluding treasury shares) : 40,641,053 shares

Number of treasury shares : 1,104,452 shares

Note: This document has been translated from the original document in Japanese. In the event of any discrepancy between this English translation and the original document in Japanese, the original document in Japanese shall prevail.