

## Document and entity information

Nov 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-01-12
Company name	MORITO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	98370
URL	<a href="https://www.morito.co.jp">https://www.morito.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-11-30
Representative	
Title	代表取締役社長
Name	一坪 隆紀
Inquiries	
Title	取締役上席執行役員 管理本部長兼経営管理本部長
Name	阿久井 聖美
Tel	06-6252-3551
Other	
Date of general shareholders' meeting (as planned)	2024-02-28
Dividend payable date (as planned)	2024-02-29
Annual securities report filing date (as planned)	2024-02-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Nov 2023	Nov 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	48,529	48,478
% change	0.1	11.1
Operating profit		
Operating profit	2,464	2,116
% change	16.4	30.7
Ordinary profit		
Ordinary profit	2,771	2,342
% change	18.3	27.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,217	1,674
% change	32.5	19.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,231	4,070
Change in comprehensive income	-20.6	73.4
Other consolidated operating results		
Basic earnings per share (Yen)	83.05	62.23
Diluted earnings per share (Yen)	82.80	-
Rate of return on equity (%)	5.9	4.8
Ordinary profit to total assets ratio (%)	5.5	4.9
Operating profit to net sales ratio (%)	5.1	4.4
Note to consolidated operating results		
Investment profit (loss) on equity method	52	73
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Nov 2023	Nov 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	51,429	50,271
Net assets	38,457	36,684
Capital adequacy ratio (%)	74.7	72.9
Net assets per share (Yen)	1,445.12	1,371.63
Note to consolidated financial positions		
Owner's equity	38,433	36,628
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Nov 2023	Nov 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,399	850
Cash flows from investing activities	77	-135
Cash flows from financing activities	-1,983	-1,916
Cash and equivalents, end of period	13,009	10,396

## Business Results-Note to business results

	Nov 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Nov 2024	Nov 2023	Nov 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		27.00	13.50
Forecast	29.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	18.50
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		55.00	32.00
Forecast	58.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,496	873
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		66.2	51.4
Forecast	67.1		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)	
Annual	
Result	3.9
	2.4

## Forecasts

(in millions of yens)

		Nov 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年11月期の 連結業績予想（2023 年12月1日～2024年 11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	51,000	
Upper	-	
Lower	-	
% change		
Forecast	5.1	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	2,600	
Upper	-	
Lower	-	
% change		
Forecast	5.5	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	2,800	
Upper	-	
Lower	-	
% change		
Forecast	1.0	
Upper	-	
Lower	-	
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,300	
Upper	-	
Lower	-	
% change		
Forecast	3.7	
Upper	-	
Lower	-	
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	86.48	
Upper	-	
Lower	-	
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2023	Nov 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,000,000	30,000,000
Number of treasury stock at the end of fiscal year	3,404,514	3,295,500
Average number of shares	26,708,206	26,901,369
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.