

January 12, 2024

Company name: USEN-NEXT HOLDINGS Co., Ltd.  
Representative: Yasuhide Uno, President, Representative  
Director & CEO  
(Securities code: 9418)  
Contact: Sho Nishimoto, Executive Officer & CFO  
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**Notice on the Establishment of a Record Date  
to Convene an Extraordinary General Meeting of Shareholders**

USEN-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that at a meeting of the Board of Directors held on January 11, 2024, the Company passed a resolution regarding the establishment of a record date to convene an Extraordinary General Meeting of Shareholders of the Company (the “Meeting”). The details are as follows:

1. Record date and other matters pertaining to the Meeting

The Company has established January 26, 2024 as the record date to determine the shareholders eligible to exercise the voting rights at the Meeting. Shareholders entered or recorded in the final shareholder registry as of this date will be recognized as those eligible to exercise the voting rights at the Meeting.

- (1) Record date: January 26, 2024
- (2) Date of public notice: January 11, 2024
- (3) Method of public notice: Electronic notice (posted on the corporate website of the Company)

<https://usen-next.co.jp/ir/publicnotice.html> (in Japanese only)

2. Proposal, scheduled date, and other matters of the Meeting

The Company plans to propose an amendment to its Articles of Incorporation pertaining to a change in the company name at the Meeting. The details of the Meeting, including the specific content of the proposal, the date and time, and the venue, will be announced in a separate notice as soon as they are determined at an upcoming meeting of the Board of Directors of the Company.