

(Translation)

Dear all,

Name of Company: SEGA SAMMY HOLDINGS INC.
Name of Representative: Haruki Satomi,
President and Group CEO,
Representative Director

(Code No. 6460, Tokyo Stock Exchange Prime)

Further Inquiry: Makoto Takahashi,
Executive Vice President,
Executive Officer,
Managing Director of
Corporate Planning Division
(TEL: 03-6864-2400)

Notice of Borrowing (Refinancing) of Funds

SEGA SAMMY HOLDINGS INC. (the Company) hereby notifies that it has resolved to borrow (refinance) funds at its Board of Directors meeting held today as described below.

Description

1. Reasons for the Borrowing

The Company will refinance the fund the Company borrowed to cover the cost required for the tender offer of Rovio Entertainment Oyj (Nasdaq Helsinki listed), as notified with "Notice of Borrowing of Funds" announced on August 9, 2023, to long-term debt.

2. Overview of the Borrowing

(1) Form of borrowing	Term loan
(2) Lender	Arranger and agent: Sumitomo Mitsui Banking Corporation Joint arranger: MUFG Bank, Ltd., Mizuho Bank, Ltd. Participating financial institutions: Aozora Bank, Ltd., SBI Shinsei Bank, Limited, Resona Bank, Limited., The Bank of Yokohama, Ltd., Sumitomo Mitsui Trust Bank, Limited, The Hokuriku Bank, Ltd.
(2) Total borrowing amount	105.0 billion yen
(3) Contract day	January 26, 2024 (plan)
(4) Borrowing date	January 31, 2024 (plan)
(5) Borrowing period	7 years
(6) Borrowing rate	Base rate and spread
(7) Repayment method	Installment payment
(8) Collateral	None

3. Forecast

The impact of this borrowing on the Company's consolidated results is minimal.