

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-01-24
Company name	KG Intelligence CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	24080
URL	https://www.kg-net.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-20
Representative	
Title	代表取締役社長
Name	益田 武美
Inquiries	
Title	取締役管理本部長
Name	三上 芳久
Tel	086-241-5522
Other	
Date of general shareholders' meeting (as planned)	2024-03-08
Dividend payable date (as planned)	2024-02-21
Annual securities report filing date (as planned)	2024-03-11
Supplemental material of annual results	-
Way of getting	
	M A I L ir@kg-net.co.jp
Convening briefing of annual results	-
Target audience	-

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	2,657	2,488
% change	6.8	14.6
Operating profit		
Operating profit	368	257
% change	43.0	676.0
Ordinary profit		
Ordinary profit	379	268
% change	41.1	703.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	371	337
% change	10.0	366.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	376	344
Change in comprehensive income	9.1	386.4
Other consolidated operating results		
Basic earnings per share (Yen)	51.35	46.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.4	6.1
Ordinary profit to total assets ratio (%)	5.2	3.9
Operating profit to net sales ratio (%)	13.8	10.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,440	7,157
Net assets	5,955	5,663
Capital adequacy ratio (%)	79.9	79.0
Net assets per share (Yen)	821.99	781.64
Note to consolidated financial positions		
Owner's equity	5,945	5,653
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	282	504
Cash flows from investing activities	-238	-235

Cash flows from financing activities	-84	-73
Cash and equivalents, end of period	1,085	1,126
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	5.00
Forecast	17.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		29.00	6.70
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		34.00	11.70
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		245	84
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		66.2	25.1
Forecast	113.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.2	1.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2024年12月期の連結業績予想（2023年12月21日～2024年12月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	2,751	1,384
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	0.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	335	158
Upper	-	-
Lower	-	-
% change		
Forecast	-8.8	-12.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	346	162
Upper	-	-
Lower	-	-
% change		
Forecast	-8.7	-13.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	223	127
Upper	-	-
Lower	-	-
% change		
Forecast	-39.9	-15.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	30.86	17.69
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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Notes-Number of issued and outstanding shares common stock

Dec 2023

Dec 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

7,398,000

7,398,000

Number of treasury stock at the end of fiscal year

165,071

165,071

Average number of shares

7,232,929

7,232,929

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2023

Dec 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Operating revenues

Operating revenues

2,444

2,284

% change

7.0

11.6

Operating profit

Operating profit

315

211

% change

49.1

263.3

Ordinary profit		
Ordinary profit	331	232
% change	42.4	306.7
Profit		
Profit	330	310
% change	6.6	220.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	45.75	42.92
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,830	6,651
Net assets	6,983	5,732
Capital adequacy ratio (%)	87.5	86.0
Net assets per share (Yen)	825.93	791.17
Note to non-consolidated financial positions		
Owner's equity	5,973	5,722
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.