

Consolidated Financial Results
for the Six Months Ended December 20, 2023
[Japanese GAAP]



January 29, 2024

Company name: Genky DrugStores Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 9267

URL: <http://www.genkydrugstores.co.jp>

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Scheduled date of filing quarterly securities report: February 2, 2024

Scheduled date of commencing dividend payments: February 27, 2024

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2023 (June 21, 2023 to December 20, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended December 20, 2023	91,967	9.6	4,387	30.4	4,495	26.2	3,087	36.0
December 20, 2022	83,874	10.0	3,364	15.2	3,561	13.9	2,271	6.5

(Note) Comprehensive income: Six months ended December 20, 2023: ¥3,071 million (34.9%)

Six months ended December 20, 2022: ¥2,277 million (7.8%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
December 20, 2023	203.32	203.11
December 20, 2022	149.59	149.48

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2023	108,300	43,592	40.2
As of June 20, 2023	105,912	40,681	38.3

(Reference) Equity: As of December 20, 2023: ¥43,500 million

As of June 20, 2023: ¥40,607 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2022	—	12.50	—	12.50	25.00
Fiscal 2023	—	12.50			
Fiscal 2023 (Forecast)			—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2024 (June 21, 2023 to June 20, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	183,000	8.2	8,300	23.7	8,520	20.3	5,800	21.7	381.89

(Note) Revision to the financial results forecast announced most recently: No

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
 - As of December 20, 2023: 15,487,884 shares
 - As of June 20, 2023: 15,484,384 shares
 - 2) Total number of treasury stock at the end of the period:
 - As of December 20, 2023: 300,414 shares
 - As of June 20, 2023: 300,414 shares
 - 3) Average number of shares during the period:
 - Six months ended December 20, 2023: 15,186,888 shares
 - Six months ended December 20, 2022: 15,182,504 shares

* These quarterly financial results are outside the scope of quarterly reviews by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.