



January 30, 2024

Company Name: Toshiba Tec Corporation
Hironobu Nishikori
Representative: Representative Director
President and Chief Executive Officer
(Securities Code: 6588, Tokyo Stock Exchange Prime Market)
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**(Progress of disclosure matters) Notice of Transfer of Inkjet Head Business to
RISO KAGAKU CORPORATION via Company Split (Simplified Absorption-Type
Company Split)**

Toshiba Tec Corporation (the “**Company**”) announced in the “Notice of Transfer of Inkjet Head Business to RISO KAGAKU CORPORATION via Company Split (Simplified Absorption-Type Company Split)” dated December 22, 2023 (“**Previous Timely Disclosure**”) that, the Company concluded an agreement with RISO KAGAKU CORPORATION (“**RISO KAGAKU**”) to transfer the inkjet head businesses of the Company and Tec Precision Co., Ltd. (“**TPI**”), a wholly-owned subsidiary of the Company, from the Company and TPI to a subsidiary (the “**Succeeding Company**”) to be newly established by RISO KAGAKU, through the method of a company split (a simplified absorption-type company split for the Company) (collectively, the “**Absorption-Type Company Split**”).

In preparation for the implementation of the Absorption-Type Company Split, RISO KAGAKU resolved, at its Board of Directors meeting held today, on matters related to the Succeeding Company. In conjunction with this board resolution, the Company hereby announces that some of the items that were left undecided in the Previous Timely Disclosure have been confirmed.

The section numbers in this document are aligned with those in the Previous Timely Disclosure, and each term used but not defined otherwise herein shall have the meaning provided in the Previous Timely Disclosure. In the following, the items that were left undecided in the Previous Timely Disclosure and have now been newly confirmed are underlined, and information without changes is omitted.

4. Overview of the Companies Involved in the Absorption-Type Company Split

(2) Overview of the Succeeding Company (as of April 1, 2024)

(1) Name	<u>RISO Technologies Corporation</u>
(2) Address	<u>5-34-7 Shiba, Minato-ku, Tokyo</u>
(3) Title and Name of Representative	<u>Oshima Kenji, Representative Director</u>

(4) <u>Main Business</u>	<u>Development, manufacture, sale, etc. of inkjet heads and related products</u>
(5) <u>Share Capital</u>	<u>JPY 400 million</u>
(6) <u>Date of Establishment</u>	<u>April 1, 2024</u>
(7) <u>Major Shareholders and their Shareholding Ratios</u>	<u>RISO KAGAKU CORPORATION: 100%</u>
(8) <u>Relationship with the Companies Involved</u>	
<u>Capital Relationship</u>	<u>N/A</u>
<u>Personnel Relationship</u>	<u>(Note) On and after the effective date of the Absorption-Type Company Split, the Company and TPI plan to second employees from the Company and TPI to the Succeeding Company.</u>
<u>Business Relationship</u>	<u>N/A</u>
<u>Status as Related Party</u>	<u>N/A</u>

6. Status after the Absorption-Type Company Split

(2) Status of the Succeeding Company after the Absorption-Type Company Split

At present, the Name, Address, Title and Name of Representative, Main Business, and Share Capital of the Succeeding Company after the Absorption-Type Company Split are not planned to be changed from the contents provided above in “4. Overview of the Companies Involved in the Absorption-Type Company Split (2) Overview of the Succeeding Company”.