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January 31, 2024

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Name of representative: Masashi Koda, President & COO  
(Securities code: 8052; Tokyo Stock Exchange Prime Market)  
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## Notice Concerning Share Split and Partial Amendment to Articles of Incorporation in Connection with Share Split

TSUBAKIMOTO KOGYO CO., LTD. (the “Company”) hereby announces that at the Board of Directors meeting held today, January 31, 2024, a resolution was passed regarding a share split and partial amendments to the Articles of Incorporation in connection with the share split as follows.

### 1. Share Split

#### (1) Purpose of the share split

By splitting shares and reducing the amount per investment unit of the Company’s shares, the Company aims to create an environment in which it is easy for individual investors to invest, improve the liquidity of the Company’s shares, and expand the shareholder base.

#### (2) Outline of the share split

##### (i) Method of share split

With the record date of March 31, 2024 (Sunday) (in effect, March 29, 2024 (Friday), since March 31 is a non-business day for the administrator of the Company’s shareholders), the Company will split each of its common shares owned by the shareholders stated or recorded in the shareholder register as of the end of the record date into three shares.

##### (ii) Number of shares to be increased due to share split

Total number of issued shares before share split:	6,497,969 shares
Number of shares to be increased by share split:	12,995,938 shares
Total number of issued shares after share split:	19,493,907 shares
Total number of authorized shares after share split:	48,000,000 shares

##### (iii) Schedule of share split

Date of public notice of record date:	March 16, 2024 (Saturday) (scheduled)
Record date:	March 31, 2024 (Sunday)
Effective date:	April 1, 2024 (Monday)

2. Partial Amendments to the Articles of Incorporation in Connection with the Share Split

(1) Reason for amendments

As a result of the share split, pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act, the Company will change the total number of authorized shares in Article 6 of the Articles of Incorporation of the Company on April 1, 2024.

(2) Details of amendments

The details of the amendments are as follows.

(Amendments are underlined.)

Before amendments	After amendments
Article 6 (Total Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be <u>16 million</u> .	Article 6 (Total Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be <u>48 million</u> .

(3) Schedule of amendments

Date of resolution by the Board of Directors: January 31, 2024 (Wednesday)  
Effective date of amendments to Articles of Incorporation: April 1, 2024 (Monday)

3. Others

(1) Changes in the amount of share capital

There will be no change in the amount of share capital of the Company as a result of the share split.

(2) Dividends

As the effective date of the share split is April 1, 2024, the year-end dividend with March 31, 2024 as the record date will be paid based on the number of shares before the share split.

(3) Shareholder benefits

The Company has introduced a shareholder benefit program that allows shareholders who are stated or recorded in the shareholder register as of the end of March and September of each year to choose either a QUO card or a donation to social contribution activities according to the number of shares held. Under the shareholder benefit program with March 31, 2024 as the record date, the Company will offer benefits according to the number of shares held before the share split.

The details of the program and the criteria for the number of shares held after the effective date of the share split will be disclosed as soon as they are determined.