

January 30, 2024

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.
Representative: Suguru Miyake, President and
Representative Director
(Stock exchange code: 2127, TSE Prime Market)
Contact: Takamaro Naraki, Senior Managing
Director in charge of Administration
Headquarter
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Announcement of Share Repurchase

(Share repurchases based on the Articles of Incorporation pursuant to Article 459 (1) of the Companies Act)

Nihon M&A Center Holdings Inc. (the "Company") hereby announces that its Board of Directors, at a meeting held today, decided to repurchase the Company's share based on Article 459 (1) of the Companies Act and Article 41 (1) of the Company's Articles of Incorporation. Details are provided below.

1. Reason for share repurchase

This share repurchase is intended to further enhance shareholder return policy as well as enable agile capital management responsive to the changing business environment.

2. Details of share repurchase

(1) Class of shares	Common stock
(2) Total number of shares that may be repurchased	Up to 10,000,000 shares (3.1% of total number of shares issued, excluding treasury stock)
(3) Total purchase amount	Up to 7 billion yen
(4) Purchase period	January 31, 2024 – March 31, 2024
(5) Purchase method	Market purchase through Tokyo Stock Exchange

(Reference) Total number of shares held in treasury as of December 31, 2023

Total number of shares issued (excluding treasury stock)	324,183,899 shares
Shares held in treasury	12,750,901 shares