

Fact Book 2024 3Q



【連結 Consolidated】

(2024年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2024

Page

1. 業績の概要	Results of operations	
(1) 業績	Results of operations	1
(2) 利益率	Income ratio	1
2. 売上	Sales	
(1) セグメント別売上高	Sales by segment	2
(2) 国籍別売上高	Sales by Customer nationality	2
(3) 市場別売上高	Sales by market	3
3. 売上原価・販管費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	
(1) 売上原価・販売費及び一般管理費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	4
(2) 売上原価率・販売費及び一般管理費比率	Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales	4
4. 設備投資額・減価償却費	Capital expenditures/Depreciation	
(1) 設備投資額	Capital expenditures	5
(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係	Profit attributable to owners of parent, Depreciation and Capital expenditures	5
5. 研究開発費	Research and development costs	
研究開発費	Research and development costs	6
6. その他	Others	
(1) 従業員数	Number of employees	6
(2) 為替レート	Foreign exchange rate	7
(3) 棚卸資産	Inventories	7
(4) 自己資本・総資産	Shareholders' equity/Total assets	8
(5) 1株当たり当期純利益・1株当たり純資産	Net income per share/Net assets per share	8

データ集	Data	9-11
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貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L	12-14
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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2024年3月期の予想は、2024年2月1日の業績予想公表時点で作られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. The forecasts for the fiscal year ending March 31, 2024 are as of February 1, 2024 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.

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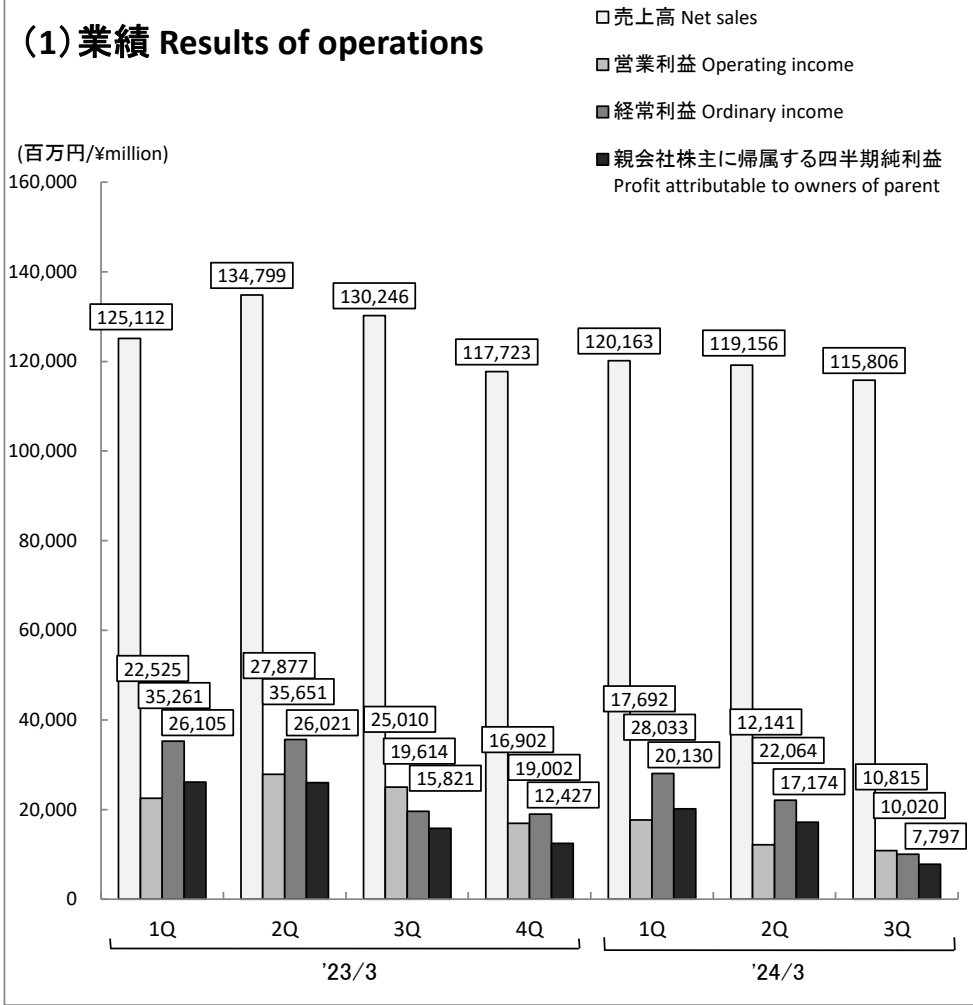
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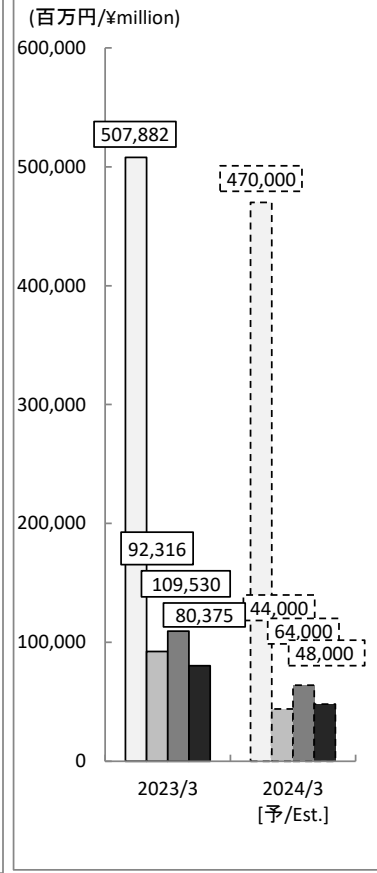
1.業績の概要 Results of Operations

【連結 Consolidated】

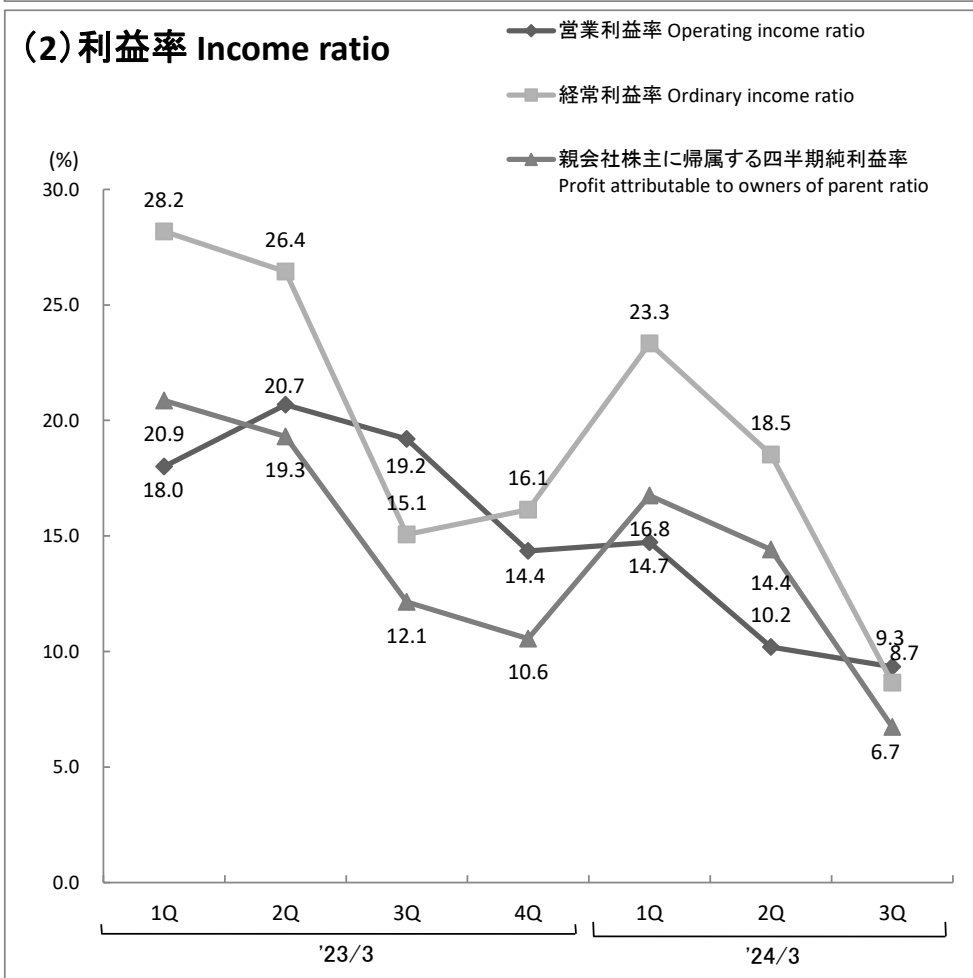
(1)業績 Results of operations



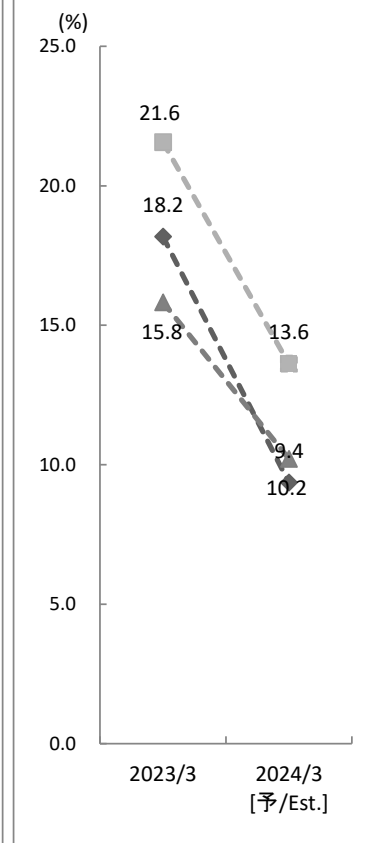
通期別推移 Annual trend



(2)利益率 Income ratio



通期別推移 Annual trend

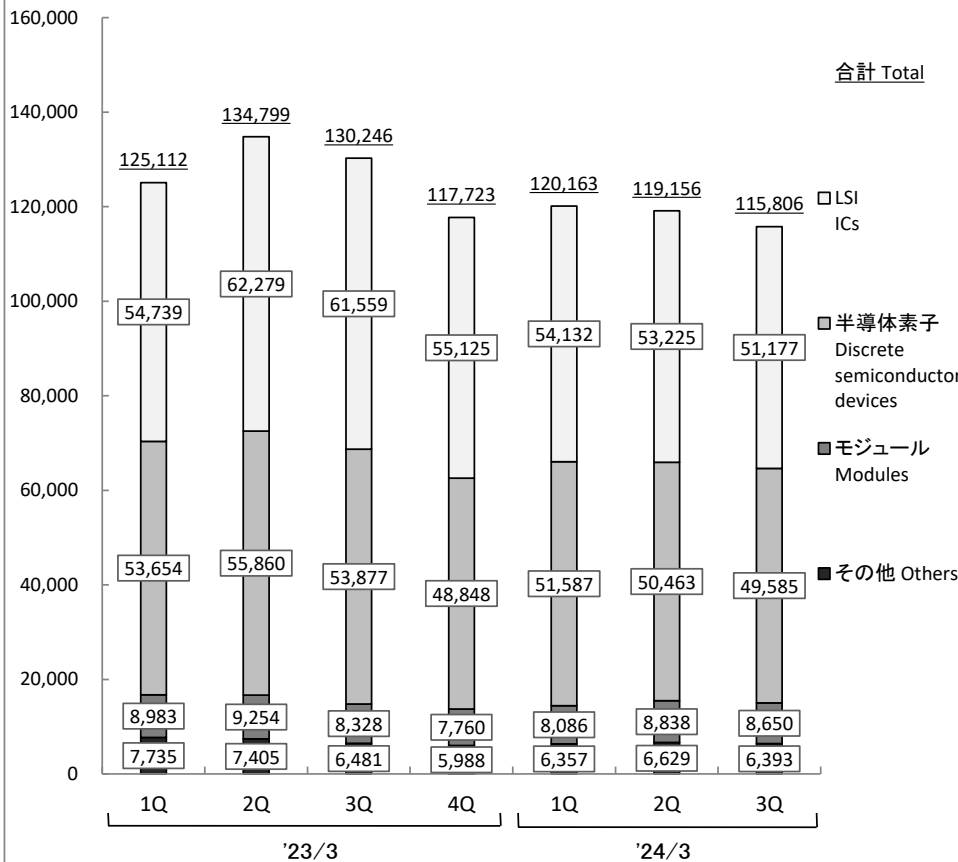


2.売上 Sales

【連結 Consolidated】

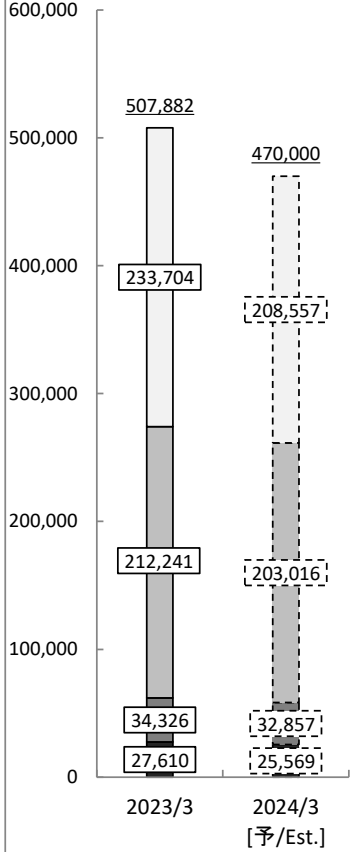
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



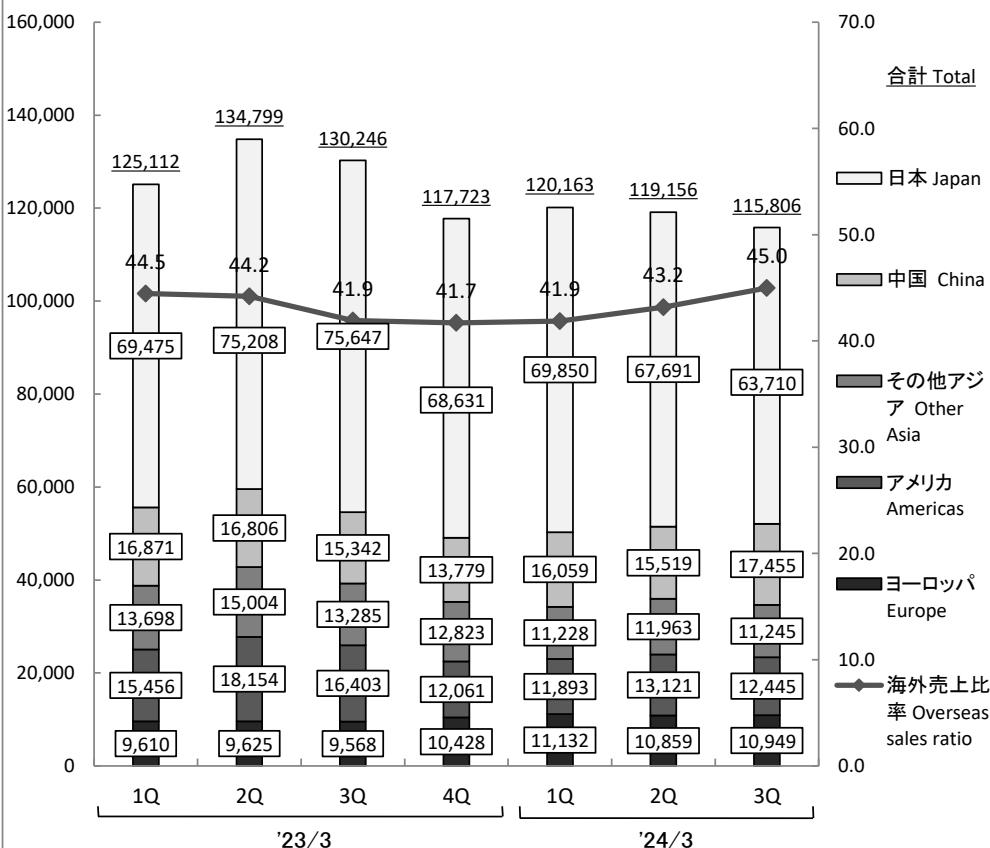
通期別推移 Annual trend

(百万円/¥million)



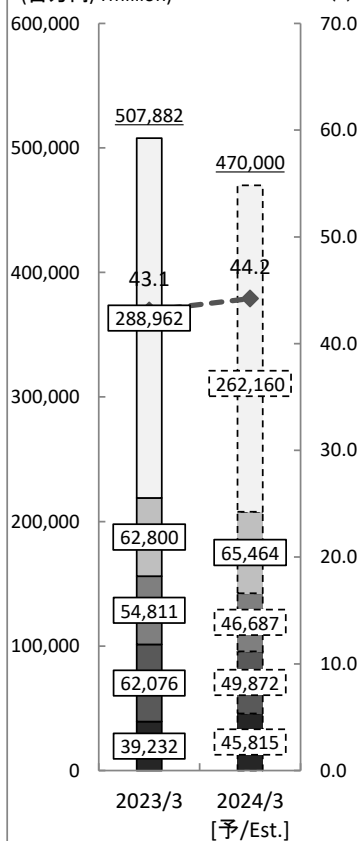
(2)国籍別売上高 Sales by Customer nationality

(百万円/¥million)

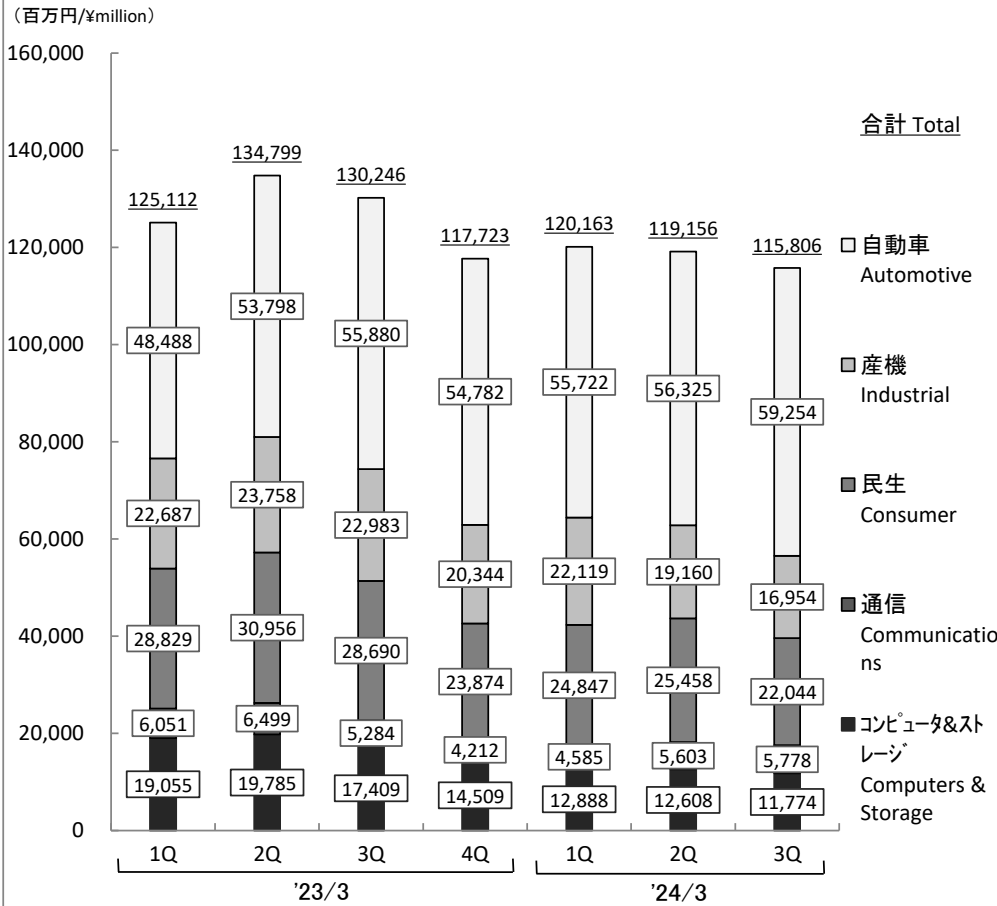


通期別推移 Annual trend

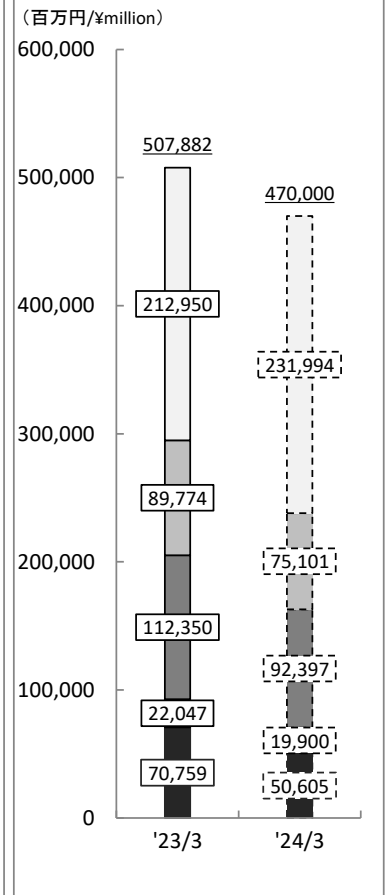
(百万円/¥million)



(3) 市場別売上高 Sales by Market



通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計をしております、過年度の数値が変動する場合がございます。

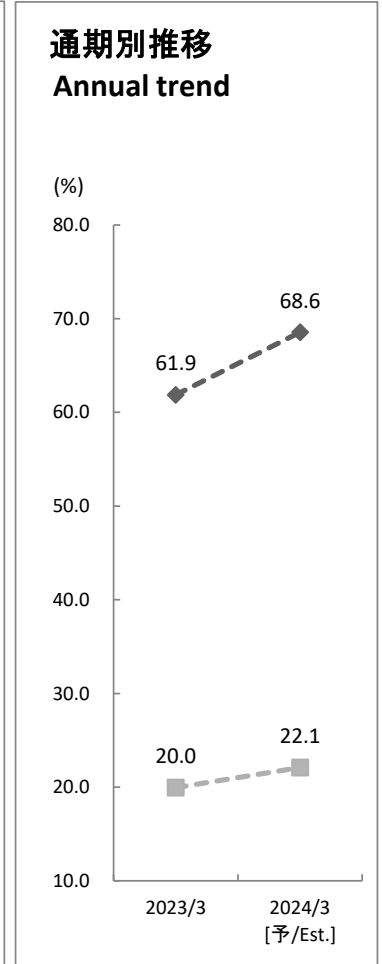
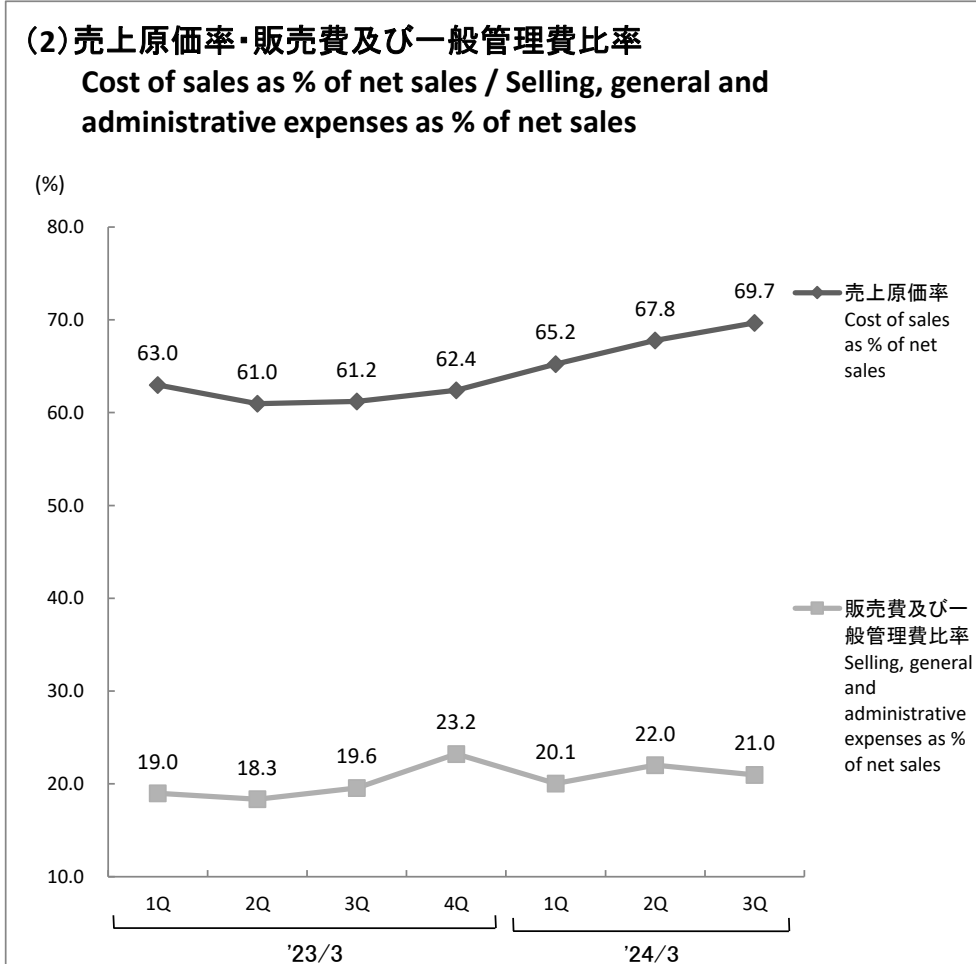
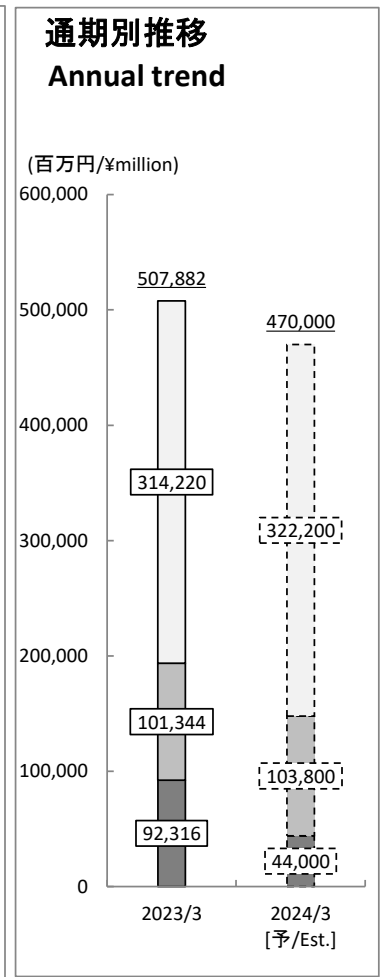
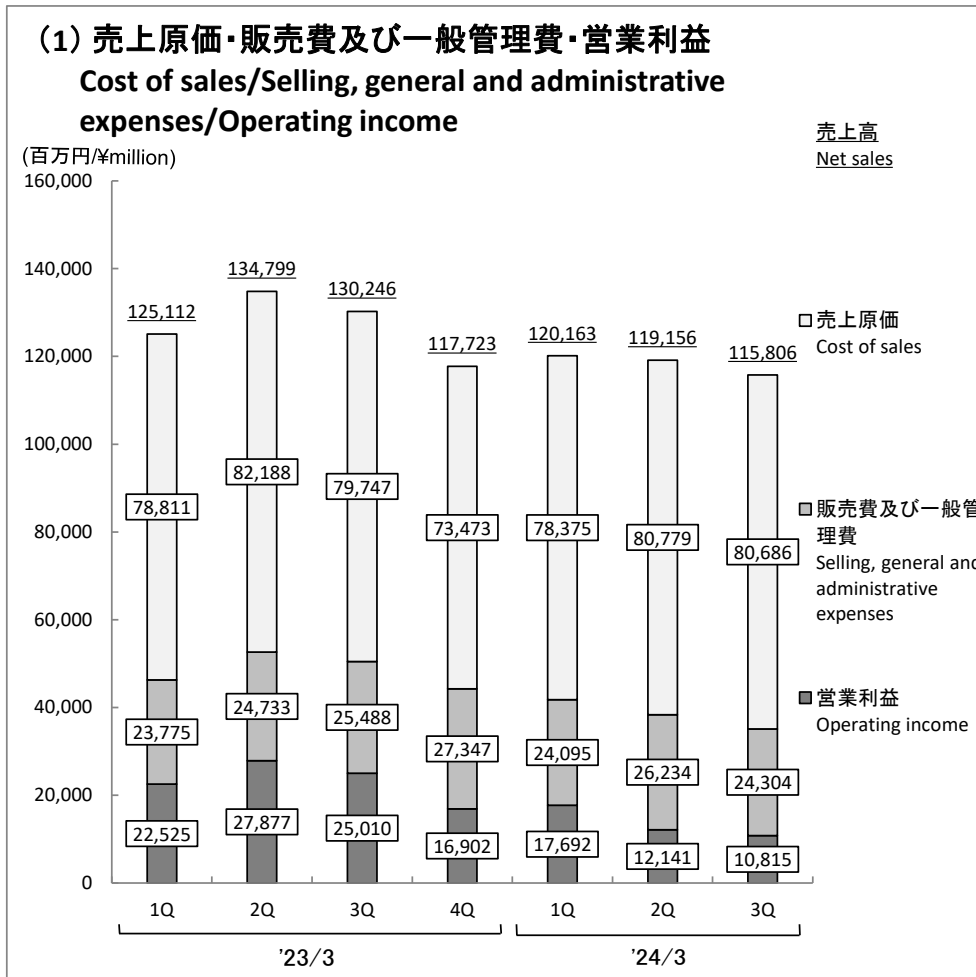
Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

用途 Application	主な最終製品 Major end products
自動車 Automotive	xEV関連ユニット、エンジンコントロールユニット、エアバッグ、カーナビゲーション、ADAS関連 など xEV, Engine control unit, Air bag, Carnavigation, ADAS, etc.
産機 Industrial	計測器、工作機械、太陽光発電、スマートメーター、医療機器/健康器具、セキュリティ機器、遊技機 など Electrical measuring equipment, Machine tool, Solar power, Smart meter, Medical equipment, Security equipment, Casino machine, etc.
民生 Consumer	AV機器、白物家電、ゲーム機、スマートスピーカー、ウェアラブル機器(時計/フィットネス) など Audio visual machine, White goods, Video game console, Smart speaker, wearable(Watch/Fitness), etc.
通信 Communication	スマートフォン、通信モジュール(IoT)、基地局 など Smart phone, IoT, Base station, etc.
コンピュータ&ストレージ Computers & Storage	PC、タブレットPC、データセンター/サーバー、プリンター、複写機、データストレージ(HDD/SSD/DVD)、POS など PC, Tablet PC, Data center/Server, Printer, PPC, Data storage(HDD/SSD/DVD), POS, etc.

3. 売上原価・販売費及び一般管理費・営業利益

【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

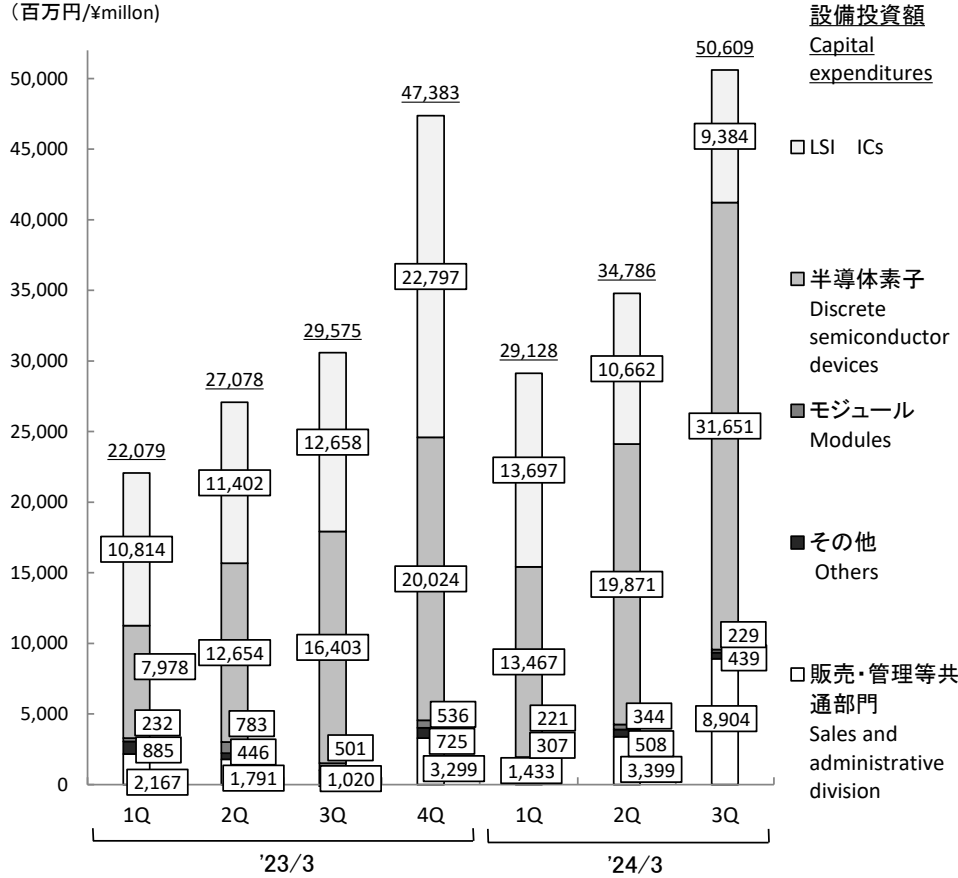


4.設備投資額・減価償却費
Capital expenditures/Depreciation

【連結 Consolidated】

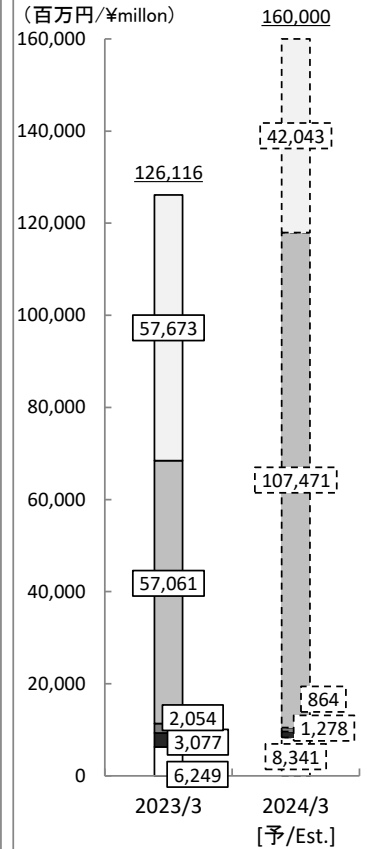
(1)設備投資額 Capital expenditures

(百万円/¥million)



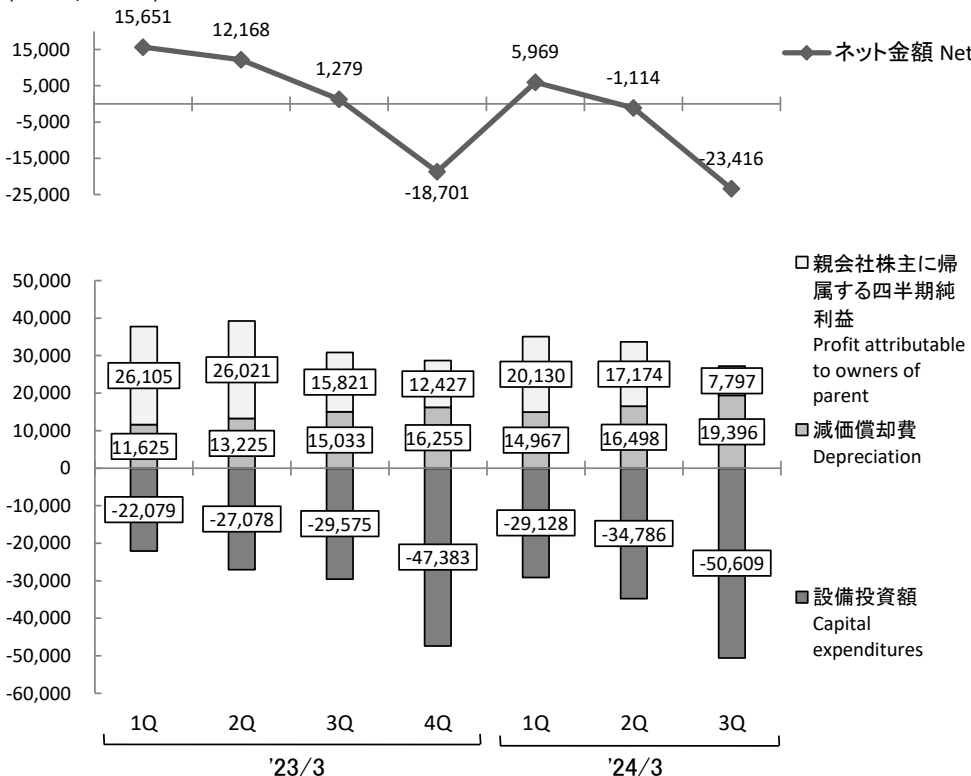
通期別推移
Annual trend

(百万円/¥million)



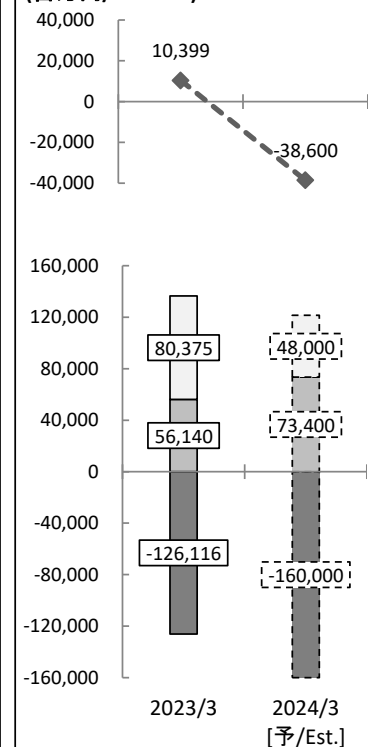
(2)親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)



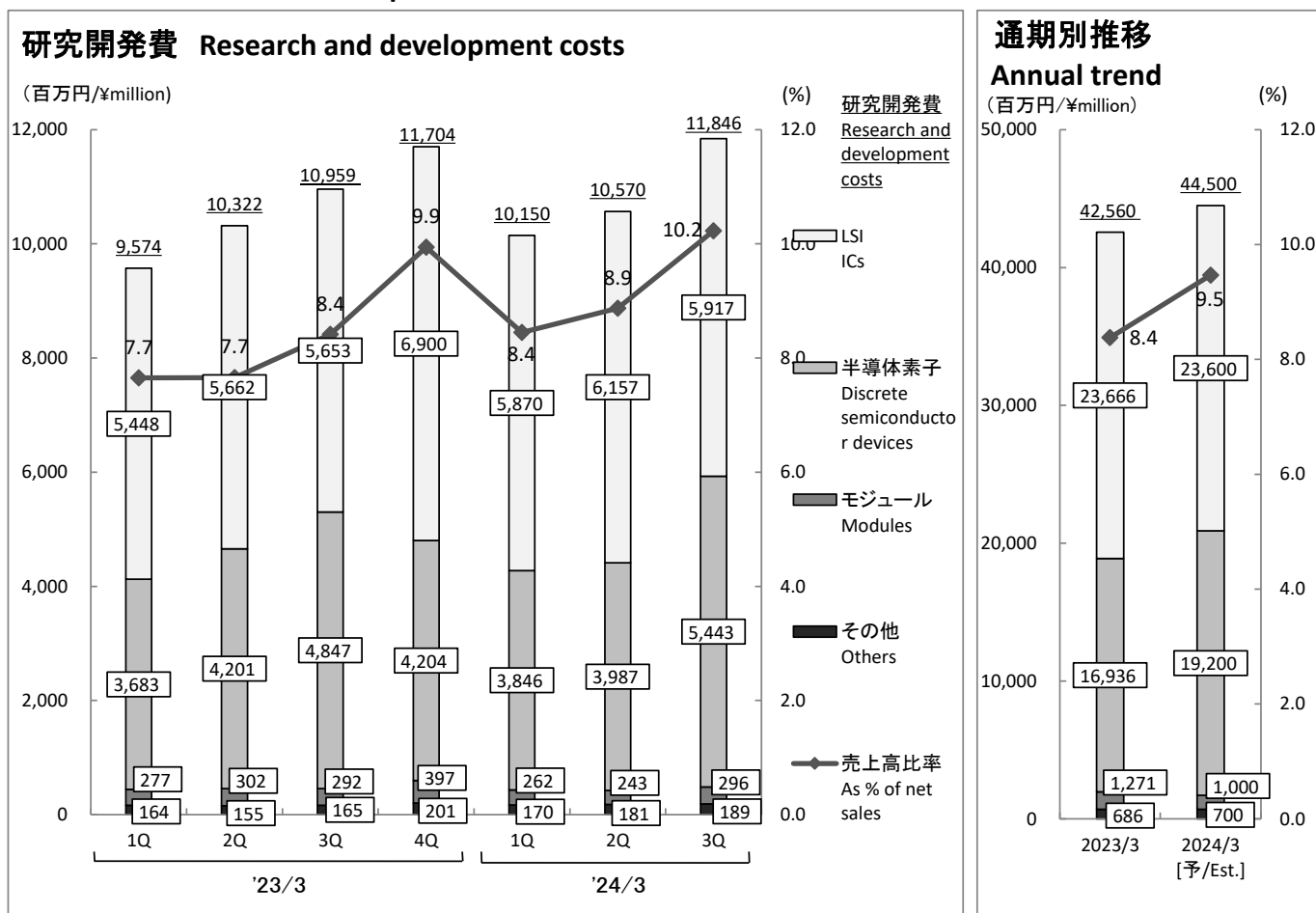
通期別推移
Annual trend

(百万円/¥million)



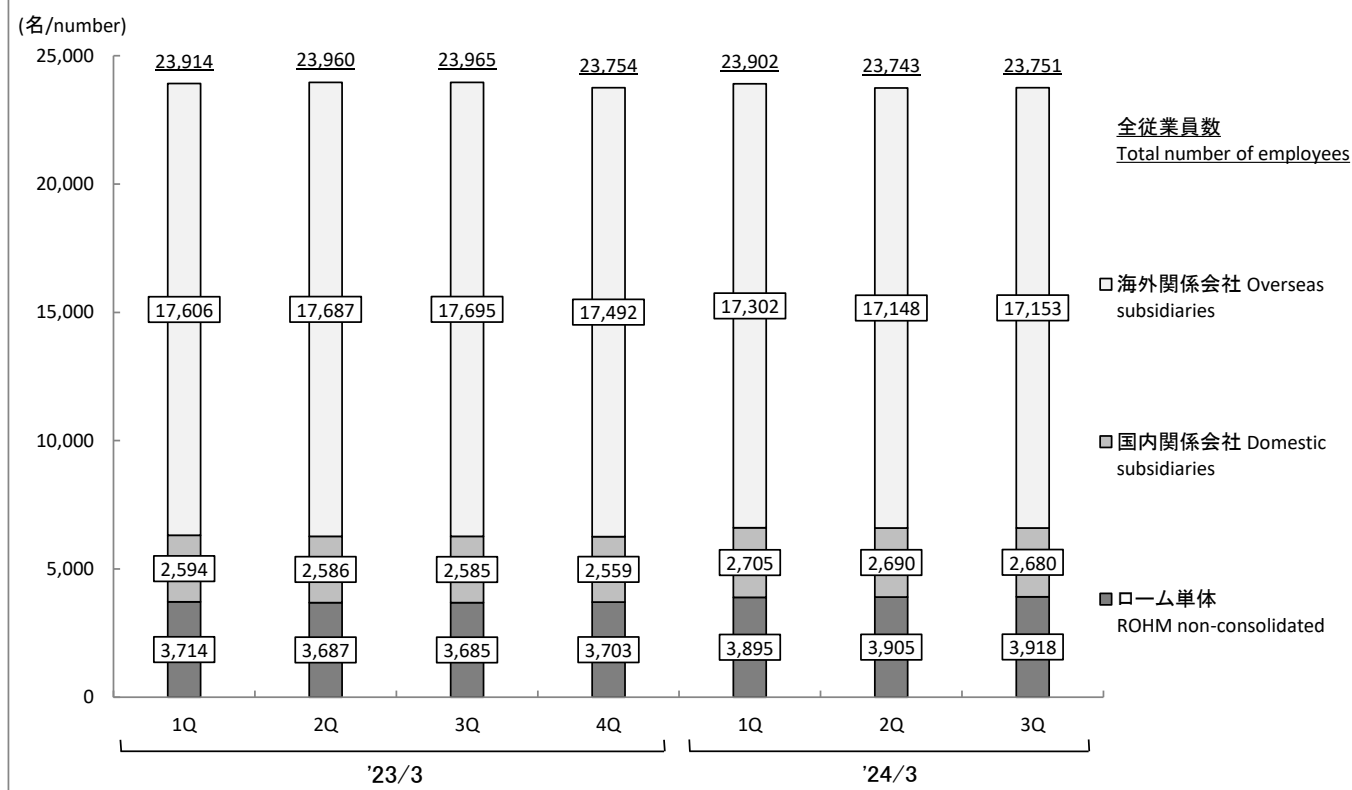
5. 研究開発費 Research and development costs

【連結 Consolidated】



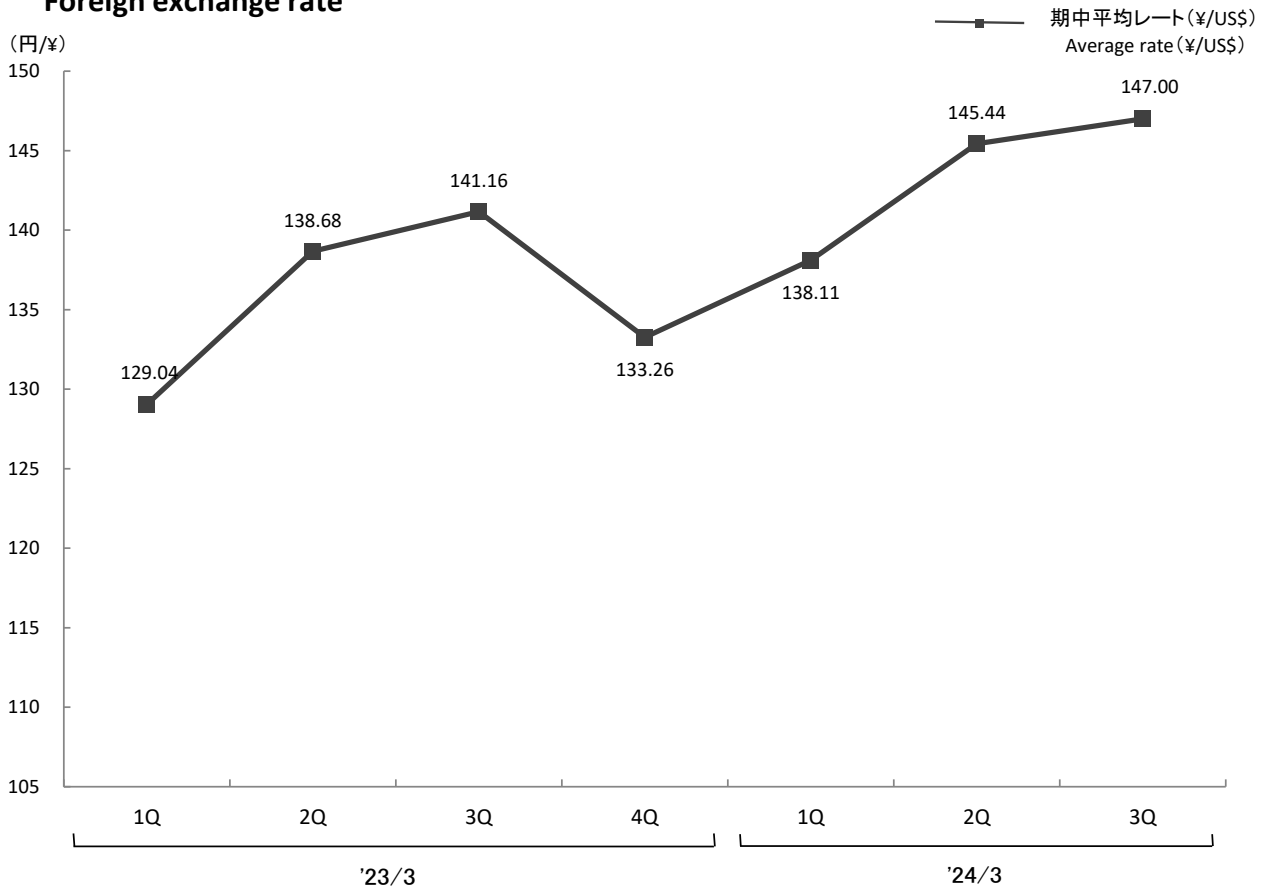
6. その他 Others

(1) 従業員数 Number of employees

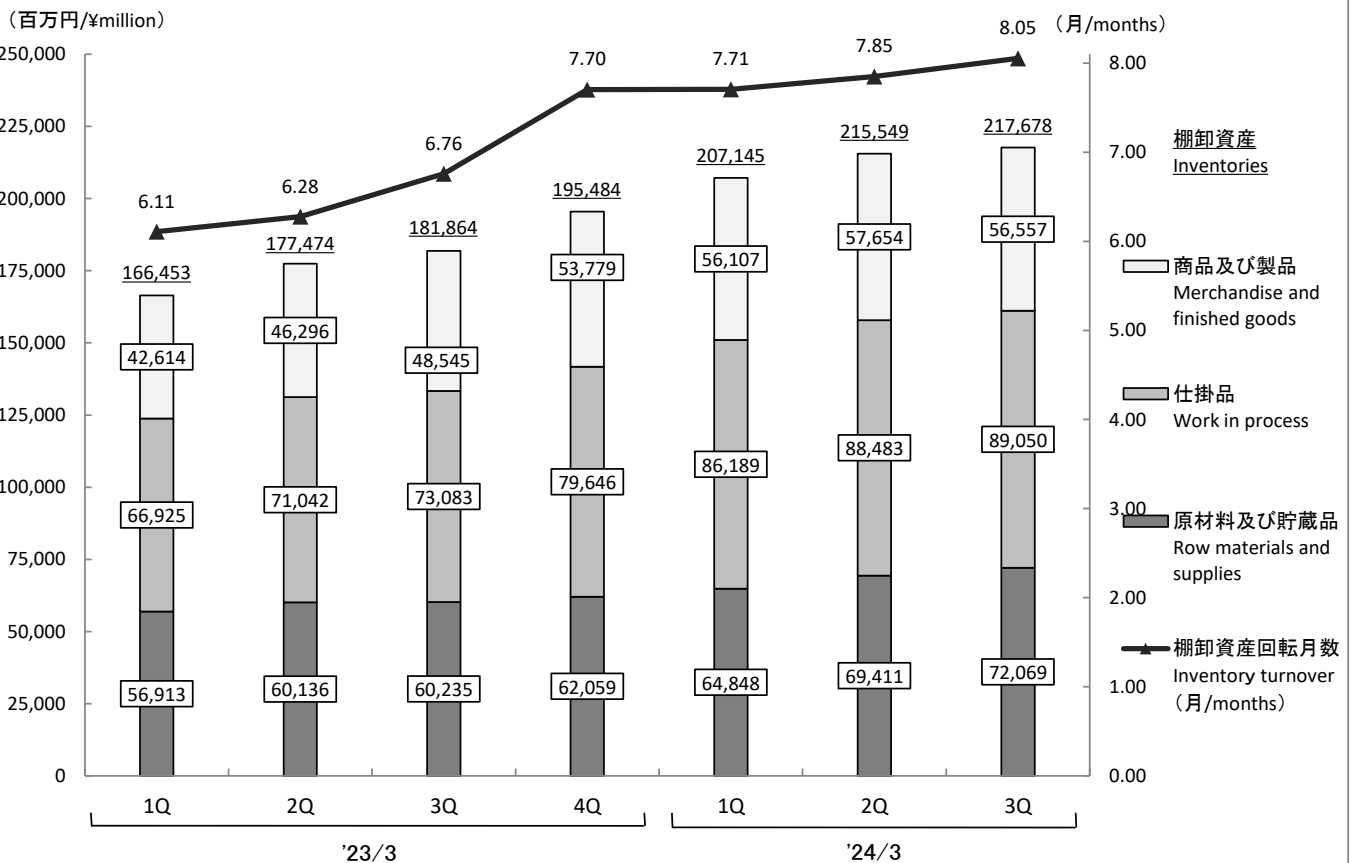


(2) 為替レート

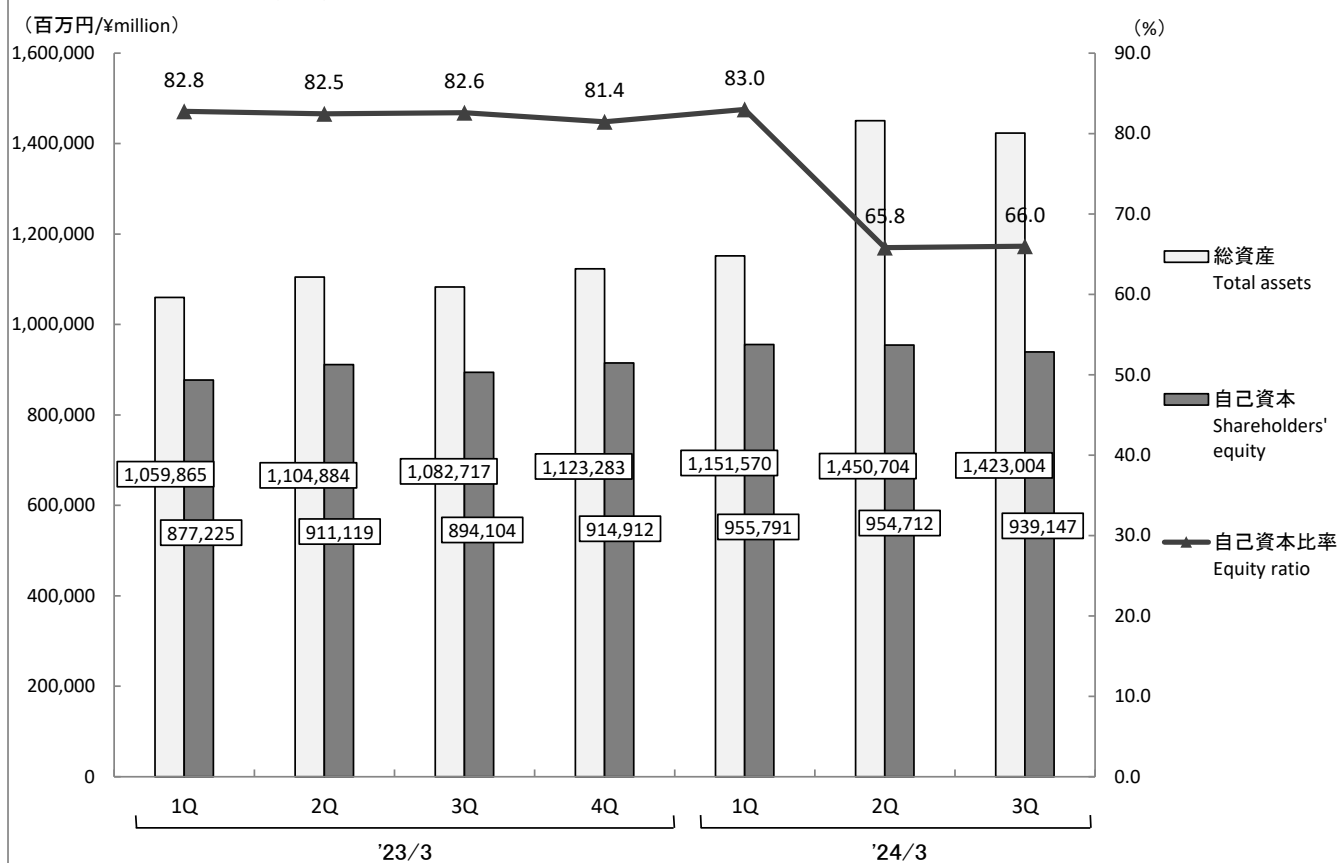
Foreign exchange rate



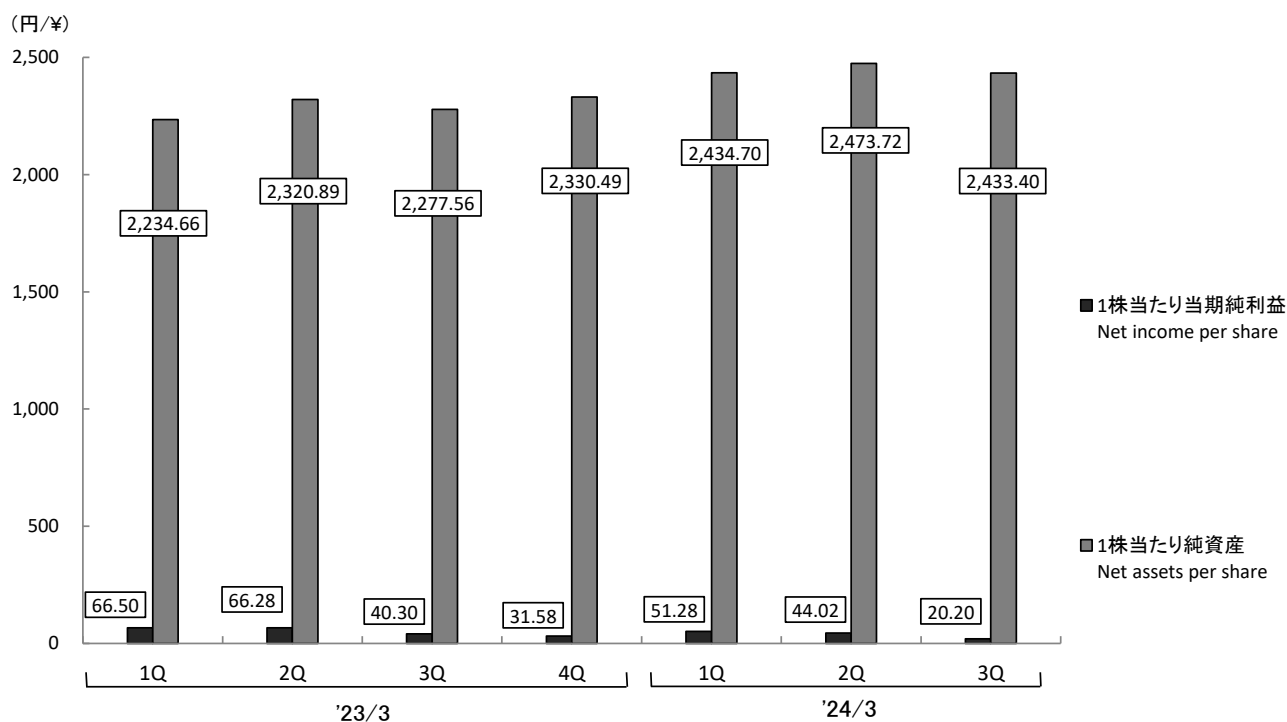
(3) 棚卸資産 Inventories



(4) 自己資本・総資産 Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share



※ 当社は、2023年10月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を行っております。2023/3期の期首に当該株式分割が行われたと仮定して、1株当たり情報を算定しております。

※ The Company implemented a four-for-one common stock split, effective October 1, 2023.

Information per share are calculated on the assumption that the stock split was implemented at the beginning of '23/3.

1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163	119,156	115,806
営業利益 Operating income	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692	12,141	10,815
経常利益 Ordinary income	16,349	21,514	23,944	20,742	35,261	35,651	19,614	19,002	28,033	22,064	10,020
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130	17,174	7,797

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
営業利益率 Operating income ratio	13.7	17.3	18.8	13.4	18.0	20.7	19.2	14.4	14.7	10.2	9.3
経常利益率 Ordinary income ratio	14.7	19.3	20.7	18.2	28.2	26.4	15.1	16.1	23.3	18.5	8.7
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	10.4	17.2	15.2	16.2	20.9	19.3	12.1	10.6	16.8	14.4	6.7

2-(1) セグメント別売上高 Sales by segment

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163	119,156	115,806
LSI ICs	49,205	50,709	53,203	50,777	54,739	62,279	61,559	55,125	54,132	53,225	51,177
半導体素子 Discrete semiconductor devices	47,080	46,151	47,050	47,810	53,654	55,860	53,877	48,848	51,587	50,463	49,585
モジュール Modules	7,966	7,717	8,445	8,705	8,983	9,254	8,328	7,760	8,086	8,838	8,650
その他 Others	7,002	6,823	6,832	6,641	7,735	7,405	6,481	5,988	6,357	6,629	6,393

2-(2) 国籍別売上高 Sales by customer nationality

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
海外売上比率 Overseas sales ratio (%)	41.1	40.3	39.5	39.8	44.5	44.2	41.9	41.7	41.9	43.2	45.0
日本 Japan	65,526	66,506	69,911	68,643	69,475	75,208	75,647	68,631	69,850	67,691	63,710
中国 China	14,794	13,042	13,186	12,147	16,871	16,806	15,342	13,779	16,059	15,519	17,455
その他アジア Other Asia	12,395	11,832	11,282	10,665	13,698	15,004	13,285	12,823	11,228	11,963	11,245
アメリカ Americas	11,130	12,682	12,940	13,056	15,456	18,154	16,403	12,061	11,893	13,121	12,445
ヨーロッパ Europe	7,407	7,338	8,210	9,422	9,610	9,625	9,568	10,428	11,132	10,859	10,949

2-(3) 市場別売上高 Sales by market

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
自動車 Automotive	41,811	41,850	43,595	45,258	48,488	53,798	55,880	54,782	55,722	56,325	59,254
産機 Industrial	18,717	19,297	20,847	20,644	22,687	23,758	22,983	20,344	22,119	19,160	16,954
民生 Consumer	29,060	28,276	29,186	26,686	28,829	30,956	28,690	23,874	24,847	25,458	22,044
通信 Telecommunications	6,441	6,629	6,270	5,942	6,051	6,499	5,284	4,212	4,585	5,603	5,778
コンピュータ&ストレージ Computers & Storage	15,223	15,348	15,631	15,403	19,055	19,785	17,409	14,509	12,888	12,608	11,774

3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163	119,156	115,806
売上原価 Cost of sales	75,622	70,955	72,726	70,499	78,811	82,188	79,747	73,473	78,375	80,779	80,686
販売費及び一般管理費 Selling, general and administrative expenses	20,366	21,199	21,116	28,158	23,775	24,733	25,488	27,347	24,095	26,234	24,304
営業利益 Operating income	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692	12,141	10,815

3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上原価率 Cost of sales as % of net sales	68.0	63.7	62.9	61.9	63.0	61.0	61.2	62.4	65.2	67.8	69.7
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	18.3	19.0	18.3	24.7	19.0	18.3	19.6	23.2	20.1	22.0	21.0

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
設備投資額 Capital expenditures	12,485	14,793	19,419	33,287	22,079	27,078	29,575	47,383	29,128	34,786	50,609
LSI ICs	3,747	4,412	7,309	14,660	10,814	11,402	12,658	22,797	13,697	10,662	9,384
半導体素子 Discrete semiconductor devices	5,876	8,641	9,357	9,914	7,978	12,654	16,403	20,024	13,467	19,871	31,651
モジュール Modules	219	310	447	816	232	783	501	536	221	344	229
その他 Others	574	855	759	2,047	885	446	1,020	725	307	508	439
販売・管理等共通部門 Sales and administrative divisio	2,068	572	1,545	5,848	2,167	1,791	-1,009	3,299	1,433	3,399	8,904

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
ネット金額 Net	8,385	14,057	8,688	-2,262	15,651	12,168	1,279	-18,701	5,969	-1,114	-23,416
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130	17,174	7,797
減価償却費 Depreciation	9,264	9,654	10,492	12,616	11,625	13,225	15,033	16,255	14,967	16,498	19,396
設備投資額 Capital expenditures	-12,485	-14,793	-19,419	-33,287	-22,079	-27,078	-29,575	-47,383	-29,128	-34,786	-50,609
M&A	-	-	-	-	-	-	-	-	-	-	-

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	7.5	8.2	6.6	9.6	7.7	7.7	8.4	9.9	8.4	8.9	10.2
研究開発費 Research and development costs	8,366	9,143	7,659	10,956	9,574	10,322	10,959	11,704	10,150	10,570	11,846
LSI ICs	5,337	5,231	5,486	6,898	5,448	5,662	5,653	6,900	5,870	6,157	5,917
半導体素子 Discrete semiconductor devices	2,567	3,434	1,676	3,522	3,683	4,201	4,847	4,204	3,846	3,987	5,443
モジュール Modules	298	312	328	348	277	302	292	397	262	243	296
その他 Others	163	165	167	187	164	155	165	201	170	181	189

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	22,830	23,036	23,403	23,401	23,914	23,960	23,965	23,754	23,902	23,743	23,751
海外関係会社 Overseas subsidiaries	16,780	17,031	17,370	17,386	17,606	17,687	17,695	17,492	17,302	17,148	17,153
国内関係会社 Domestic subsidiaries	2,474	2,456	2,469	2,469	2,594	2,586	2,585	2,559	2,705	2,690	2,680
ローム単体 ROHM non-consolidated	3,576	3,549	3,564	3,546	3,714	3,687	3,685	3,703	3,895	3,905	3,918

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	110.00	110.47	113.60	117.10	129.04	138.68	141.16	133.26	138.11	145.44	147.00

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	126,364	129,171	139,129	154,489	166,453	177,474	181,864	195,484	207,145	215,549	217,678
商品及び製品 Merchandise and finished goods	28,434	30,188	34,464	39,678	42,614	46,296	48,545	53,779	56,107	57,654	56,557
仕掛品 Work in process	54,643	52,936	55,127	61,675	66,925	71,042	73,083	79,646	86,189	88,483	89,050
原材料及び貯蔵品 Raw materials and supplies	43,286	46,046	49,537	53,135	56,913	60,136	60,235	62,059	64,848	69,411	72,069
棚卸資産回転月数 Inventory turnover (月/months)	5.06	5.40	5.53	6.25	6.11	6.28	6.76	7.70	7.71	7.85	8.05

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570	1,450,704	1,423,004
自己資本 Shareholders' equity	770,466	792,729	815,390	839,817	877,225	911,119	894,104	914,912	955,791	954,712	939,147
自己資本比率 Equity ratio (%)	83.1	82.9	82.6	81.6	82.8	82.5	82.6	81.4	83.0	65.8	66.0

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	29.57	48.90	44.87	46.81	66.50	66.28	40.30	31.58	51.28	44.02	20.20
1株当たり純資産 Net assets per share	1,962.77	2,019.41	2,077.14	2,139.29	2,234.66	2,320.89	2,277.56	2,330.49	2,434.70	2,473.72	2,433.40

※ 当社は、2023年10月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を行っております。2022/3の期首に当該株式分割が行われたと仮定して、1株当たり情報を算定しております。

※ The Company implemented a four-for-one common stock split, effective October 1, 2023. Information per share are calculated on the assumption that the stock split was implemented at the beginning of 2022/3.

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692	12,141	10,815
LSI ICs	6,293	8,226	10,514	7,954	10,617	15,179	14,335	8,026	7,768	4,460	5,630
半導体素子 Discrete semiconductor devices	6,481	8,965	9,228	8,098	8,934	10,010	9,250	6,333	7,781	5,227	1,537
モジュール Modules	1,058	912	1,440	1,031	1,416	1,432	1,167	267	459	1,476	159
その他 Others	1,321	1,362	1,208	1,124	1,372	1,708	1,078	929	558	687	434
調整額 Adjusted amount	110	-219	-703	-2,931	185	-453	-822	1,346	1,124	290	3,053

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business					
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory			
半導体素子 Discrete semiconductor devices	トランジスタ Transistors	ダイオード Diodes	パワーデバイス Power devices	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules				
その他 Others	抵抗器 Resistors					

※計算式 Formula

■ 棚卸資産回転月数 = Inventory turnover	$\frac{\text{(期初棚卸資産} + \text{期末棚卸資産)}}{\text{直近3ヶ月の月平均売上原価}}$ (Inventories at the term beginning + Inventories at the term end) 2 Average of the nearest 3 months cost of sales of the term
■ 自己資本比率 = Equity ratio	$\frac{\text{純資産合計} - \text{非支配株主持分}}{\text{総資産}} \times 100$ Total net assets - Non-controlling interests Total Assets
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{親会社株主に帰属する四半期純利益} - \text{普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$ Profit attributable to owners of parent - Amount not attributable to common shareholders Average number of shares during the period
■ 1株当たり純資産 = Net assets per share	$\frac{\text{純資産の部合計} - \text{非支配株主持分} - \text{普通株主に帰属しない金額}}{\text{期末発行済株式数}}$ Total net assets - Non-controlling interests - Amount not attributable to common shareholders Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	(百万円/¥million)											
	'22/3				'23/3				'24/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
流動資産	557,334	577,089	590,437	620,004	639,271	672,911	645,281	653,979	648,024	636,645	584,347	
Current assets												
現金及び預金 Cash and deposits	268,198	282,684	289,915	293,144	305,563	323,611	300,973	291,154	259,958	272,105	239,099	
受取手形及び売掛金 Notes and accounts receivable – trade	94,794	96,674	100,472	100,151	108,633	112,865	108,500	100,472	104,369	98,119	89,305	
電子記録債権 Electronically recorded monetary claims – operating	6,377	6,933	8,109	8,644	8,848	8,788	10,351	9,277	8,275	8,309	7,374	
有価証券 Securities	45,831	47,886	39,617	49,256	31,198	34,055	25,252	38,093	47,775	25,661	6,582	
商品及び製品 Merchandise and finished goods	28,434	30,188	34,464	39,678	42,614	46,296	48,545	53,779	56,107	57,654	56,557	
仕掛品 Work in process	54,643	52,936	55,127	61,675	66,925	71,042	73,083	79,646	86,189	88,483	89,050	
原材料及び貯蔵品 Raw materials and supplies	43,286	46,046	49,537	53,135	56,913	60,136	60,235	62,059	64,848	69,411	72,069	
未収還付法人税等 Income taxes receivable	4,445	1,332	877	1,026	1,099	1,105	2,158	1,884	1,713	435	4,619	
その他 Other	11,469	12,452	12,359	13,342	17,530	15,069	16,233	17,669	18,849	16,538	19,758	
貸倒引当金 Allowance for doubtful accounts	-147	-46	-43	-49	-56	-60	-52	-56	-62	-72	-71	
固定資産	369,850	378,861	396,716	409,127	420,593	431,973	437,435	469,303	503,545	814,059	838,656	
Non-current assets												
有形固定資産	249,836	254,070	264,908	292,090	309,495	324,420	332,049	363,771	383,937	404,811	431,311	
Property, plant and equipment												
建物及び構築物 Buildings and structures	266,665	267,564	271,374	280,843	290,447	293,795	295,079	307,833	319,544	322,341	330,712	
機械装置及び運搬具 Machinery, equipment and vehicles	610,625	611,664	626,302	664,295	700,883	722,096	725,731	745,760	782,867	808,964	821,994	
工具、器具及び備品 Tools, furniture and fixtures	53,747	53,789	54,663	57,176	59,526	60,300	59,646	61,333	63,634	65,004	64,894	
土地 Land	66,392	66,186	66,399	68,421	68,806	67,999	68,127	68,285	68,783	71,754	72,695	
建設仮勘定 Construction in progress	22,745	29,421	37,116	41,760	44,159	50,210	51,198	59,279	64,110	71,017	78,545	
その他 Other	7,531	7,619	7,846	8,543	9,250	9,470	8,964	8,780	9,225	9,298	9,071	
減価償却累計額 Accumulated depreciation	-777,870	-782,174	-798,793	-828,950	-863,578	-879,453	-876,698	-887,501	-924,229	-943,569	-946,602	
無形固定資産	6,317	6,138	5,737	5,266	5,275	4,952	4,954	5,722	8,106	7,761	8,589	
Intangible assets												
のれん Goodwill	-	-	869	795	720	646	571	497	422	347	273	
その他 Other	5,299	5,194	4,867	4,471	4,554	4,306	4,382	5,225	7,684	7,413	8,316	
投資その他の資産	113,695	118,652	126,070	111,770	105,823	102,600	100,432	99,810	111,501	401,486	398,755	
Investments and other assets												
投資有価証券 Investment securities	92,719	97,764	105,219	87,506	79,876	77,251	72,375	76,976	86,917	376,900	373,129	
退職給付に係る資産 Net defined benefit asset	3,231	3,377	3,522	3,176	3,254	3,289	3,239	1,875	1,923	1,943	1,966	
繰延税金資産 Deferred tax assets	8,553	8,960	8,766	11,310	12,860	12,286	11,589	7,663	7,907	8,223	8,326	
その他 Other	9,261	8,617	8,629	9,846	9,905	9,847	13,297	13,788	15,387	15,050	15,958	
貸倒引当金 Allowance for doubtful accounts	-70	-67	-67	-69	-73	-74	-70	-494	-634	-632	-627	
資産合計	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570	1,450,704	1,423,004	
Total assets												

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'22/3				'23/3				'24/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《負債の部》 《Liabilities》												
流動負債 Current liabilities	71,245	77,645	81,286	105,877	98,648	110,475	109,326	131,907	112,075	414,079	440,057	
支払手形及び買掛金 Notes and accounts payable – trade	14,618	15,882	16,636	18,105	18,752	18,211	17,582	16,157	15,173	16,839	16,289	
電子記録債務 Electronically recorded obligations – operating	3,652	4,009	4,441	4,929	5,025	4,375	4,039	4,112	3,851	3,407	3,680	
未払金 Accounts payable – other	20,365	21,370	26,290	36,131	28,675	30,328	31,936	54,086	44,657	42,743	43,636	
未払法人税等 Income taxes payable	3,963	6,770	5,809	11,472	9,705	19,059	18,571	21,353	10,009	14,832	5,170	
短期借入金 Short-term borrowings	-	-	-	-	-	-	-	-	-	300,000	300,000	
1年内償還予定の社債 Current portion of bonds payable	-	-	-	-	-	-	-	-	-	-	40,185	
その他 Other	28,645	29,612	28,109	35,237	36,488	38,500	37,195	36,196	38,384	36,256	31,094	
固定負債 Non-current liabilities	84,972	85,083	89,969	82,901	83,452	82,748	78,753	75,910	83,109	81,308	43,203	
社債 Bonds payable	40,685	40,635	40,585	40,536	40,486	40,435	40,385	40,336	40,286	40,236	-	
繰延税金負債 Deferred tax liabilities	29,546	29,861	35,052	28,983	29,356	28,725	24,916	22,539	26,960	25,276	27,178	
退職給付に係る負債 Net defined benefit liability	11,311	11,379	11,660	11,092	11,416	11,425	11,488	10,819	11,308	11,525	11,612	
その他 Other	3,428	3,207	2,671	2,289	2,193	2,162	1,962	2,215	4,554	4,270	4,412	
負債合計 Total liabilities	156,217	162,729	171,256	188,778	182,101	193,223	188,079	207,817	195,185	495,388	483,261	
《純資産の部》 《Net assets》												
株主資本 Shareholders' equity	762,950	782,191	792,443	810,851	826,164	852,227	858,230	870,656	880,971	878,190	876,336	
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	
資本剰余金 Capital surplus	102,403	102,411	102,411	102,411	102,411	102,416	102,416	102,416	102,416	102,433	102,433	
利益剰余金 Retained earnings	613,526	632,722	642,976	661,386	676,696	702,717	708,723	721,151	731,467	748,642	746,790	
自己株式 Treasury shares	-39,949	-39,911	-39,914	-39,915	-39,912	-39,876	-39,879	-39,880	-39,882	-59,855	-59,856	
その他の包括利益累計額 Accumulated other comprehensive income	7,516	10,537	22,947	28,965	51,060	58,892	35,874	44,256	74,820	76,522	62,811	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	45,342	49,299	52,480	39,314	34,994	34,322	30,089	34,007	41,463	34,440	32,231	
為替換算調整勘定 Foreign currency translation adjustment	-35,250	-36,358	-27,263	-8,294	18,009	26,397	7,487	12,149	35,272	43,902	32,315	
退職給付に係る調整累計額 Remeasurements of defined benefit plans	-2,574	-2,403	-2,269	-2,054	-1,943	-1,827	-1,702	-1,901	-1,915	-1,821	-1,736	
非支配株主持分 Non-controlling interests	500	492	507	536	539	541	532	552	593	603	595	
純資産合計 Total net assets	770,967	793,221	815,897	840,353	877,764	911,661	894,637	915,465	956,385	955,316	939,743	
負債純資産合計 Total liabilities and net assets	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570	1,450,704	1,423,004	

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'22/3				'23/3				'24/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163	119,156	115,806	
売上原価 Cost of sales	75,622	70,955	72,726	70,499	78,811	82,188	79,747	73,473	78,375	80,779	80,686	
売上総利益 Gross profit	35,632	40,447	42,805	43,435	46,301	52,611	50,498	44,250	41,787	38,376	35,119	
販売費及び一般管理費 Selling, general and administrative expenses	20,366	21,199	21,116	28,158	23,775	24,733	25,488	27,347	24,095	26,234	24,304	
営業利益 Operating income (loss)	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692	12,141	10,815	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	1,135	2,307	2,469	5,517	12,799	7,823	-5,363	2,134	10,394	9,995	-568	
営業外費用 Non-operating expenses	51	41	212	53	64	49	31	34	53	71	227	
経常利益 Ordinary income (loss)	16,349	21,514	23,944	20,742	35,261	35,651	19,614	19,002	28,033	22,064	10,020	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	495	386	136	1,891	269	1,000	10	54	1,971	2,009	40	
特別損失 Extraordinary losses	344	19	419	819	405	57	60	835	33	136	226	
税金等調整前四半期純利益(-損失) Profit before income taxes	16,500	21,882	23,661	21,814	35,125	36,595	19,565	18,221	29,971	23,937	9,834	
法人税、住民税及び事業税 Income taxes - current	3,247	4,868	1,994	5,834	8,024	10,401	5,102	5,453	8,520	5,627	-614	
法人税等調整額 Income taxes - deferred	1,641	-2,185	4,043	-2,441	985	165	-1,360	331	1,304	1,126	2,648	
法人税等合計 Total income taxes	4,888	2,682	6,037	3,393	9,009	10,567	3,741	5,785	9,824	6,754	2,034	
四半期純利益 Profit (loss)	11,612	19,199	17,623	18,421	26,115	26,028	15,823	12,435	20,147	17,183	7,799	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	3	8	11	10	6	2	8	16	9	2	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130	17,174	7,797	

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	11,612	19,199	17,623	18,421	26,115	26,028	15,823	12,435	20,147	17,183	7,799
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-1,659	3,956	3,181	-13,165	-4,319	-672	-4,233	3,918	7,455	-7,023	-2,208
為替換算調整勘定 Foreign currency translation adjustment	-1,372	-1,119	9,100	18,986	26,324	8,383	-18,920	4,672	23,150	8,631	-11,598
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	281	171	133	215	110	116	124	-199	-14	94	84
その他の包括利益合計 Total other comprehensive income	-2,749	3,009	12,415	6,036	22,115	7,827	-23,029	8,392	30,591	1,702	-13,722
四半期包括利益 Comprehensive income	8,863	22,208	30,039	24,457	48,231	33,855	-7,205	20,828	50,738	18,886	-5,922
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	8,856	22,217	30,024	24,427	48,200	33,852	-7,197	20,809	50,695	18,876	-5,913
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	6	-8	14	29	30	2	-8	19	43	10	-8