

Document and entity information

| | Mar 2024 | Dec 2023 |
|--|------------|--------------------------------------|
| Company information | | |
| Company information | | |
| Document name | | 第3 四半期決算短信 〔 I F R S 〕 (連 結) |
| FASF member mark | | - |
| Filing date | 2024-01-31 | |
| Company name | | EXEDY Corporation |
| Securities code | | 7278 |
| URL | | https://www.exedy.c om |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 吉永 徹也 |
| Inquiries | | |
| Title | | 代表取締役専務執行 役員管理本部長 |
| Name | | 豊原 浩 |
| Tel | | 072 - 822 - 1152 |
| Other | | |
| Quarterly statement filing date (as planned) | 2024-02-13 | |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | (百万円未満四捨五 入) |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | true |
| Tokyo Standard | | - |
| Tokyo Growth | | - |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2024-03-31 | |
| Quarterly period | | 3 |

Business Results-Quarterly operating results

(in millions of yens)

| | Dec 2023 | Dec 2022 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Sales | | |
| Sales | 231,881 | 213,335 |
| % change | 8.7 | 12.8 |
| Operating profit | | |
| Operating profit | 11,527 | 8,684 |
| % change | 32.7 | -31.3 |
| Profit before tax | | |
| Profit before tax | 12,627 | 10,205 |
| % change | 23.7 | -22.8 |
| Profit | | |
| Profit | 8,835 | 7,331 |
| % change | 20.5 | -22.4 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 8,206 | 6,884 |
| % change | 19.2 | -19.1 |
| Total comprehensive income | | |
| Total comprehensive income | 13,983 | 10,087 |
| % change in total comprehensive income | 38.6 | -18.6 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 174.74 | 146.64 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Dec 2023 | Mar 2023 |
|---|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 333,871 | 331,875 |
| Total equity | 247,679 | 239,901 |
| Equity attributable to owners of parent | 233,287 | 225,563 |
| Equity attributable to owners of parent to total assets ratio (%) | 69.9 | 68.0 |
| Note to consolidated financial positions | | |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Dec 2023 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2024 | Dec 2023 | Mar 2023 |
|--|----------|----------|----------|
| | | | |

| | | |
|--|--------|-------|
| Quarterly dividends | | |
| Quarterly dividends | | |
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 60.00 | 45.00 |
| Third quarter | | |
| Result | - | - |
| Year end | | |
| Result | | 45.00 |
| Forecast | 60.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 90.00 |
| Forecast | 120.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | - |

Quarterly Forecasts

(in millions of yens)

| | | |
|--------------------------------------|--|--|
| | | Mar 2024 |
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3 . 2024年 3 月期の 連結業績予想（2023 年 4 月 1 日 ~ 2024年 3 月31日） |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Sales | | |
| Sales | | |
| Forecast | | 310,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 8.5 |
| Upper | | - |
| Lower | | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | | 13,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 48.4 |
| Upper | | - |
| Lower | | - |
| Profit before tax | | |
| Profit before tax | | |
| Forecast | | 14,000 |
| Upper | | - |

| | |
|--|--------|
| Lower | - |
| % change | |
| Forecast | 41.2 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 9,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 96.1 |
| Upper | - |
| Lower | - |
| Basic earning per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 191.64 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

true

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

Dec 2023

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細については、[添付資料] P. 10「2. 要約四半期連結財務諸表及び主な注記(4) 要約四半期連結財務諸表に関する注記事項」をご覧ください。

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Dec 2023 | Mar 2023 | Dec 2022 |
|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 48,593,736 | 48,593,736 | |
| Number of treasury stock at the end of fiscal year | 1,627,629 | 1,639,537 | |
| Average number of shares | 46,960,316 | | 46,942,795 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | <p>(注) 「株式付与ESOP信託口」が保有する当社株式 (2024年3月期3Q 81,200株、2023年3月期3Q 89,800株) を期末自己株式数に含めております。また「株式付与ESOP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております (2024年3月期3Q 85,690株、2023年3月期3Q 94,880株)。</p> | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.