

February 1, 2024

Company Name: Meitec Group Holdings Inc.
Representative: Hideyo Kokubun
President, Group CEO
Code No.: 9744 TSE Prime Market

Notice Regarding the Progress of Acquisition of Treasury Shares
(Acquisition of treasury shares based on the provisions of its Article of Incorporation
accordance with the Article 165, paragraph 2, of the Companies Act.)

Meitec Group Holdings Inc. (the Company) announced the progress of acquisition of treasury shares pursuant to the provisions of Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act as follows.

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| 1. Type of shares acquired | : Common shares of the Company |
| 2. Period of treasury shares acquisition | : From January 1, 2024 to January 31, 2024 (Trade base) |
| 3. Total number of shares acquired | : 421,300 shares |
| 4. Total cost of acquisition | : 1,226,876,750 yen |
| 5. Acquisition method | : Purchased on the Tokyo Stock Exchange |

(Reference)

1. Details of resolution of the Board of Directors meeting held on November 9, 2023.
 - 1) Class of shares to be purchased : Common shares of the Company
 - 2) Number of shares to be purchased : Up to 1,400,000 shares
 - 3) Total price of shares to be purchased : Up to 3,500 million yen
 - 4) Purchase period : From November 10, 2023 to February 29, 2024
2. Total number of treasury shares acquired based on the above resolution of the Board of Directors meeting held on November 9, 2023 (as of January 31, 2024).
 - (1) Total number of shares acquired : 1,065,000 shares
 - (2) Total cost of acquisition : 3,046,880,842 yen

End