



February 1, 2024

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

Notice Regarding the Status of Acquisition of Own Shares

(Under the provision of its Articles of Incorporation in accordance with Article 165, paragraph 2 of the Companies Act)

Seven & i Holdings Co., Ltd hereby announced the status of acquisition of its own shares under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act.

Particulars

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| 1. Class of shares acquired: | Common stock of the Company |
| 2. Total number of shares acquired: | 3,321,500 shares |
| 3. Aggregate amount of acquisition cost: | ¥19,093,830,578 |
| 4. Period of acquisition: | From January 1, 2024 to January 31, 2024 (on a contract basis) |
| 5. Method of acquisition: | Acquisitions on the Tokyo Stock Exchange based on a discretionary trading contract |

(Reference)

- Details of the resolution approved at the board of directors' meeting held on November 30, 2023
 - Class of shares to be acquired: Common stock of the Company
 - Total number of shares to be acquired: 25,000,000 shares (maximum)
(The percentage compared to the total number of shares outstanding: 2.83%)
 - Aggregate amount of acquisition cost: ¥110,000,000,000 (maximum)
 - Period of acquisition: From December 1, 2023 to May 31, 2024※After the effective date of the share split (on March 1, 2024), the total number of shares that can be acquired will be 75,000,000 shares.
- Total number and value of shares acquired pursuant to the resolution approved at the board of directors' meeting held on November 30, 2023 (as of January 31, 2024):
 - Total number of shares acquired: 6,408,500 shares
 - Aggregate amount of acquisition cost: ¥36,292,538,779