



MEMBERSHIP

February 6, 2024

Company name	Toshiba Tec Corporation
Representative	Hironobu Nishikori Representative Director President and Chief Executive Officer (Securities code: 6588, Tokyo Stock Exchange Prime Market)
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(Progress of disclosure matters) Notice of Transfer of Consolidated Subsidiaries

Toshiba Tec Corporation (the “Company”) announced in the “Notice of Transfer of Consolidated Subsidiaries” dated May 19, 2023 (as corrected and amended (Note)) (the “Previous Timely Disclosure”) that, in conjunction with the Business Integration, the Company and Ricoh Technologies Company Ltd. (the “Joint Venture Company”) would enter into an absorption-type company split agreement (the “Absorption-Type Company Split Agreement”), and (i) the Company’s board of directors resolved to transfer the shares of its five consolidated subsidiaries (the “Transfer of Shares”) to the Joint Venture Company through an absorption-type company split (the “Absorption-Type Company Split”) under the Absorption-Type Company Split Agreement and (ii) the Company decided to additionally transfer the shares of Toshiba Tec Europe Imaging Systems (the “Additional Transfer of Shares”) to the Joint Venture Company through the Absorption-Type Company Split.

(Note) Partial corrections are made in the following press releases.

- (i) “(Corrections) Notice Regarding Partial Corrections to the “Notice of Transfer of Consolidated Subsidiaries”” released on July 19, 2023
- (ii) “(Progress of disclosure matters) Notice of Transfer of Consolidated Subsidiaries” released on August 24, 2023
- (iii) “(Progress of disclosure matters) Notice of Transfer of Consolidated Subsidiaries” released on December 27, 2023

For the purpose of implementing the Business Integration, the Company’s board of directors resolved today to execute the Absorption-Type Company Split Agreement, and executed the Absorption-Type Company Split Agreement as of today. As a result, certain matters stated to be determined in the Previous Timely Disclosure were confirmed.

The section numbers herein are in line with those in the Previous Timely Disclosure and each term used but not defined otherwise herein shall have the meaning provided in the Previous Timely Disclosure. In addition, matters stated to be determined in the Previous Timely Disclosure but have been newly confirmed or changed are underlined, and the parts that have no changes are omitted.

Note

I. Matters stated to be determined in the Previous Timely Disclosure regarding the Transfer of Shares but have been newly confirmed

5. Number of shares to be transferred, and status of shares held before and after the transfer (as of the date of the Transfer of Shares)

- (1) ~ (5)
(omitted)

The 45 common shares that the Joint Venture Company will newly issue will be delivered to the Company in consideration of the rights and obligations to be transferred by the Company to the Joint Venture Company as a result of the Absorption-Type Company Split, including all shares in the five consolidated subsidiaries mentioned above.

6. Schedule

(1)	Date of resolution of the board of directors	May 19, 2023
(2)	Date of execution of the absorption-type company split agreement	<u>February 6, 2024</u>
(3)	Effective date of the Absorption-Type Company Split (the date of the Transfer of Shares)	<u>July 1, 2024</u>

II. Matters stated to be determined in the Previous Timely Disclosure regarding the Additional Transfer of Shares but have been newly confirmed

5. Number of shares to be transferred, and status of shares held before and after the transfer (as of the date of the Additional Transfer of Shares)

- (omitted)

The 45 common shares that the Joint Venture Company will newly issue will be delivered to the Company in consideration of the rights and obligations to be transferred from the Company to the Joint Venture Company through the Absorption-Type Company Split (including all shares of Toshiba Tec Europe Imaging Systems).

6. Schedule

(1)	Date of resolution of the board of directors for the Transfer of Shares	May 19, 2023
(2)	Date of resolution for the	August 24, 2023

Additional Transfer of Shares	
(3) Date of execution of the absorption-type company split agreement	<u>February 6, 2024</u>
(4) Effective date of the Absorption-Type Company Split (the date of the Additional Transfer of Shares)	<u>July 1, 2024</u>