



January 26, 2024

Company Anicom Holdings, Inc.
Representative Nobuaki Komori,
Representative Director
(Securities Code: 8715 TSE PRIME)
Inquiries to Hiroyuki Kono,
General Manager,
Corporate Planning Department

Notice Regarding Transfer of Shares of an Affiliated Company Accounted for by the Equity Method

Anicom Holdings, Inc. (the “Company”) hereby announces that it resolved at a meeting of its Board of Directors held on January 26, 2024 that it will transfer all shares held by the Company in AHB Inc (“AHB”), an affiliated company of the Company accounted for by the equity method. This requires the filing of an extraordinary report pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item (xii) of the Cabinet Office Order on Disclosure of Corporate Affairs, and the details are as described below.

With the transfer of these shares, AHB will be removed from the Company’s affiliated companies accounted for by the equity method.

1. Reason for transfer of shares

AHB is a major agent of Anicom Insurance, Inc., a consolidated subsidiary of the Company. The Company has acquired shares in AHB at its request in and after January 2012 and sought to strengthen their trading relationship.

Due to a review by AHB of its shareholder composition, the Company recently received a request from AHB to transfer all shares held by the Company in AHB to a newly incorporated company, and the Company has decided to comply with this request.

In addition to the pet insurance agency business, AHB has also built comprehensive cooperative relationships with Anicom Group companies, including the roll-out of products and services of Anicom Pafe, Inc., a consolidated subsidiary of the Company, and research, etc. at Anicom Specialty Medical Institute, Inc., also a consolidated subsidiary of the Company. A Director of the Company also serves concurrently as an Outside Director of AHB.

Although the relationship of equity investment from the Company will be dissolved as a result of this transfer of shares, the Company has confirmed with AHB that there will be no impact on the dispatch of officers to AHB or to AHB’s trading relationships with Anicom Group companies, including agency transactions.

2. Outline of AHB

(1) Name	AHB Inc
(2) Address	3-7-11 Kiba, Koto-ku, Tokyo
(3) Representative officer	Masaaki Kawaguchi, Representative Director
(4) Business description	Operation of pet shops
(5) Capital	30 million yen
(6) Date of establishment	October 2011

(7) Relationship between the listed company and this company	Capital	The Company owns 30.2% of the voting rights of this company.	
	Personnel	A Director of the Company serves concurrently as a Director of this company.	
	Trading	This company has trading relationships with various Anicom Group companies, including pet insurance agency of the Company's consolidated subsidiary, Anicom Insurance, Inc.	
(8) Business results and financial status of this company for the most recent three years			
Accounting year	Year ended Feb. 28, 2021	Year ended Feb. 28, 2022	Year ended Feb. 28, 2023
Total assets	6,275 million yen	6,110 million yen	6,326 million yen
Net assets	2,709 million yen	3,367 million yen	3,771 million yen
Net profit	633 million yen	670 million yen	417 million yen

3. Outline of transferee of shares

The transferee will not be publicized in accordance with confidentiality obligations. There are no capital, personnel, or trading relationships between the transferee and the Company that should be stated, and the transferee does not constitute an associated party of the Company.

4. Owned shares before and after transfer

(1) Number of shares owned before transfer	78 shares (30.2% of voting rights)
(2) Number of shares to be transferred	78 shares
(3) Transfer price	Not publicized due to confidentiality obligations with the transferee
(4) Number of shares owned after transfer	0 shares

5. Schedule

(1) Date of Board of Directors resolution	January 26, 2024
(2) Date of share transfer agreement	January 26, 2024
(3) Date of transfer of shares	February 21, 2024 (to be confirmed)

6. Impact on financial results

As a result of this transfer of shares, 939 million yen in gain on sale of shares will be recorded as extraordinary income in the Company's non-consolidated financial results for the fiscal year ending March 31, 2024. The impact on net profit considering tax effect is expected to be 650 million yen. As these shares are accounted for by the equity method in the consolidated accounts, the impact on the Company's consolidated financial results for the fiscal year ending March 31, 2024 will be insignificant.