

February 2, 2024

To Whom It May Concern:

Company Name	Asahi Kasei Corp.
Representative	Koshiro Kudo President & Representative Director
Code Number	3407 TSE Prime Market
Contact Person	Yoshihiro Sakamoto Senior General Manager Corporate Communications Phone +81-3-6699-3008
Company Name	Asahi Kasei Homes Corp.
Representative	Fumitoshi Kawabata President & Representative Director

Notice Regarding Results of Tender Offer for Shares of Chuo Build Industry Co., Ltd. (Securities Code 1971) by Asahi Kasei Homes Corp., a Subsidiary of Asahi Kasei Corp.

Asahi Kasei's wholly owned subsidiary Asahi Kasei Homes Corp. ("the Offeror") resolved at a Board of Directors Meeting held on December 14, 2023, to acquire ordinary shares of Chuo Build Industry (security code 1971, Standard Market of the Tokyo Stock Exchange, Inc.) through a tender offer ("the Tender Offer"), conducted the Tender Offer from December 15, 2023, and completed the Tender Offer on February 1, 2024.

For more information, please refer to the attachment: "Notice Regarding Results of Tender Offer for Shares of Chuo Build Industry Co., Ltd. (Securities Code 1971)" issued by the Offeror.

February 2, 2024

To Whom It May Concern:

Company Name	Asahi Kasei Homes Corp.
Representative	Fumitoshi Kawabata President & Representative Director
Contact Person	Tadahisa Kawada General Manager Communications Phone +81-3-6899-3010

**Notice Regarding Results of Tender Offer for Shares of Chuo Build Industry Co., Ltd.
(Securities Code 1971)**

Asahi Kasei Homes ("the Offeror") resolved at a Board of Directors Meeting held on December 14, 2023, to acquire ordinary shares ("Target Company Shares") of Chuo Build Industry ("Target Company," securities code 1971, Standard Market of the Tokyo Stock Exchange, Inc. ("TSE")) through a tender offer (the "Tender Offer"), conducted the Tender Offer from December 15, 2023, and completed the Tender Offer on February 1, 2024. Results of the Tender Offer are described below.

Furthermore, as a result of the Tender Offer, the Target Company is scheduled to become a consolidated subsidiary of the Offeror on February 8, 2024 (the commencement date of settlement of the Tender Offer).

1. Outline of the Tender Offer

- 1) Name and address of the Offeror
Asahi Kasei Homes Corp.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo, Japan
- 2) Name of the Target Company
Chuo Build Industry Co., Ltd.
- 3) Type of shares to purchase
Ordinary shares
- 4) Number of shares to purchase

Number of shares planned to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
1,581,093	797,400	—

Note 1: If the number of tendered shares is lower than the minimum number of shares to be purchased (797,400 shares), the Offeror will not purchase any of the tendered shares. If

the number of tendered shares equals or exceeds the minimum number of shares to be purchased (797,400 shares), the Offeror will purchase all of the tendered shares.

Note 2: The Offeror does not plan to purchase treasury shares from the Target Company through the Tender Offer.

Note 3: No maximum number of shares to be purchased is specified in this Tender Offer.

The number of shares planned to be purchased is specified as the maximum number of shares, 1,581,093 shares. This is calculated by subtracting the Target Company's treasury shares (27,647 shares) as of September 30, 2023, and the Target Company Shares held by the Offeror (770,000 shares) as of the same date, from the total number of Target Company Shares outstanding (2,378,740 shares) as of the same date, to obtain the figure (1,581,093 shares).

Note 4: Shares of less than one unit are also subject to the Tender Offer. If shareholders exercise their right to request the purchase of shares of less than one unit in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase such shares during the Tender Offer Period in accordance with the relevant procedures under the applicable laws and regulations.

5) Tender Offer Period

- (i) Tender Offer Period at time of filing of registration statement
Friday, December 15, 2023, to Thursday, February 1, 2024 (30 business days)
- (ii) Possibility of extension of Tender Offer Period based on request from Target Company
Not applicable

6) Purchase Price

¥750 per ordinary share

2. Results of the Tender Offer

1) Success or failure of the Tender Offer

If the number of tendered shares is lower than the minimum number of shares to be purchased (797,400 shares), the Offeror will not purchase any of the tendered shares. However, as the total number of tendered shares (1,183,605 shares) was no less than the minimum number of tendered shares to be purchased (797,400 shares), the Offeror will purchase all of the tendered shares as described in the public notice of commencement of the Tender Offer and the tender offer registration statement.

2) Date of public notice of results of the Tender Offer and name of newspaper on which public notice is placed

In accordance with Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act, results of the Tender Offer were announced to the press on February 2, 2024, in the method set forth in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance Concerning the Disclosure of Tender Offer of Share Certificates, etc. by Persons Other Than Issuers (Ordinance of the Ministry of Finance No. 38 of 1990, as amended the "Cabinet Office Ordinance").

3) Number of share certificates, etc. purchased through the Tender Offer

Type of share certificates, etc.	Number tendered, converted to shares	Number purchased, converted to shares
Share certificates	1,183,605	1,183,605
Share option certificates	—	—
Certificates of corporate bonds with share options	—	—
Certificates of beneficiary interests in trust for share certificates, etc. ()	—	—
Depository receipts of share certificates, etc. ()	—	—
Total	1,183,605	1,183,605
(Total number of dilutive share certificates, etc.)	—	—

4) Changes in share ownership ratio after the purchase

Number of voting rights pertaining to shares held by the Offeror before the purchase	7,700 voting rights	(Ownership ratio of shares before the purchase 32.75%)
Number of voting rights pertaining to shares held by special related parties before the purchase	54 voting rights	(Ownership ratio of shares before the purchase 0.23%)
Number of voting rights pertaining to shares held by the Offeror after the purchase	19,536 voting rights	(Ownership ratio of shares after the purchase 83.10%)
Number of voting rights pertaining to shares held by special related parties after the purchase	— voting rights	(Ownership ratio of shares after the purchase —%)
Number of voting rights of all shareholders of the Target Company	23,348 voting rights	

Note 1: “Number of voting rights pertaining to shares held by special related parties before the purchase” and “Number of voting rights pertaining to shares held by special related parties after the purchase” state the total of the number of voting rights pertaining to shares held by special related parties (excluding special related parties who are excluded in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance in calculating the ownership ratio of shares as set forth in each item of Article 27-2, Paragraph 1 of the Financial Instruments and Exchange Act).

Note 2: “Number of voting rights of all shareholders of the Target Company” is the number of voting rights of all shareholders as of September 30, 2023, as stated in the Second Quarter Report issued by the Target Company (100 shares per unit). However, because shares less than one unit (except treasury shares of the Target Company) were also subject to the Tender Offer, “Ownership ratio of shares before the purchase” and “Ownership ratio of shares after the purchase” are calculated based on the number of voting rights (23,510) pertaining to 2,351,093 shares, which is the total number of issued shares as of September 30, 2023, as stated in the Target Company’s Second Quarter

Report (2,378,740 shares) less the number of treasury shares owned by the Target Company as of September 30, 2023, as indicated in the Target Company's Second Quarter Securities Report (27,647 shares).

Note 3: "Ownership ratio of shares before the purchase" and "Ownership ratio of shares after the purchase" are rounded to two decimal places.

- 5) Calculation for purchase, etc. by proportional method
Not applicable
- 6) Method of settlement
 - i. Name and address of the head office of the financial instruments business operator, bank, etc. that will settle the purchase, etc.
Mizuho Securities Co., Ltd.
1-5-1 Otemachi, Chiyoda-ku, Tokyo

- ii. Commencement date of settlement
Thursday, February 8, 2024

- iii. Method of settlement
Without delay following the end of the Tender Offer Period, a notice of purchase through the Tender Offer shall be mailed to the address of shareholders who accept the offer for purchase of shares under the Tender Offer or who apply for the sale, etc. ("Tendering Shareholders") (or the standing proxy in the case of foreign shareholders, etc., including foreign corporate shareholders ("Foreign Shareholders")). Purchases shall be made in cash. In accordance with the instructions of the Tendering Shareholders (or the standing proxy in the case of Foreign Shareholders, etc.), proceeds from the sale of the purchased shares shall be remitted by the Tender Offer Agent to the places designated by the Tendering Shareholders (or the standing proxy in the case of Foreign Shareholders), or paid to the Tendering Shareholders' account at the Tender Offer Agent that accepted the tender application, without delay following the commencement date of settlement.

3. Policy and outlook after the Tender Offer

There is no change from the description in "Notice Regarding Commencement of Tender Offer for Shares of Chuo Build Industry Co., Ltd. (Securities Code 1971)" issued by the Offeror on December 14, 2023. Based on the results of the Tender Offer, the Offeror plans to implement a series of procedures to make the Offeror the sole shareholder of the Target Company. Shares of the Target Company stock are listed on the Standard Market of the TSE as of today. If such procedures are implemented, the Target Company's shares will be delisted through the prescribed procedures in accordance with the TSE's delisting criteria. After the delisting, the Target Company's shares will no longer be traded on the Standard Market of the TSE. Future procedures will be announced by the Target Company as soon as they are determined.

4. Where a copy of the Tender Offer Report is available for public inspection

Asahi Kasei Homes Corp.
1-105 Kanda Jinbocho, Chiyoda-ku, Tokyo

Tokyo Stock Exchange, Inc.
2-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo