

# Financial Results for 3rd Quarter of FY2023

February 5, 2024

Sumitomo Bakelite Co., Ltd.

# Outline of Financial Results for 3rd Quarter of FY2023

# Financial Results for 3rd Quarter of FY2023 (Y/Y)

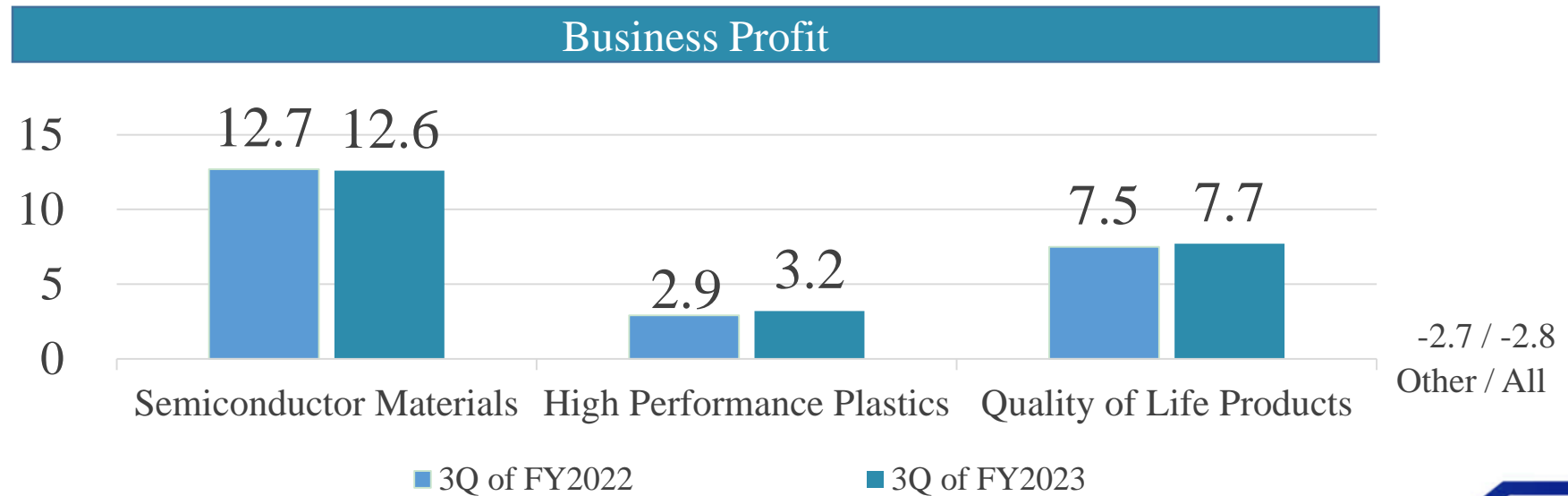
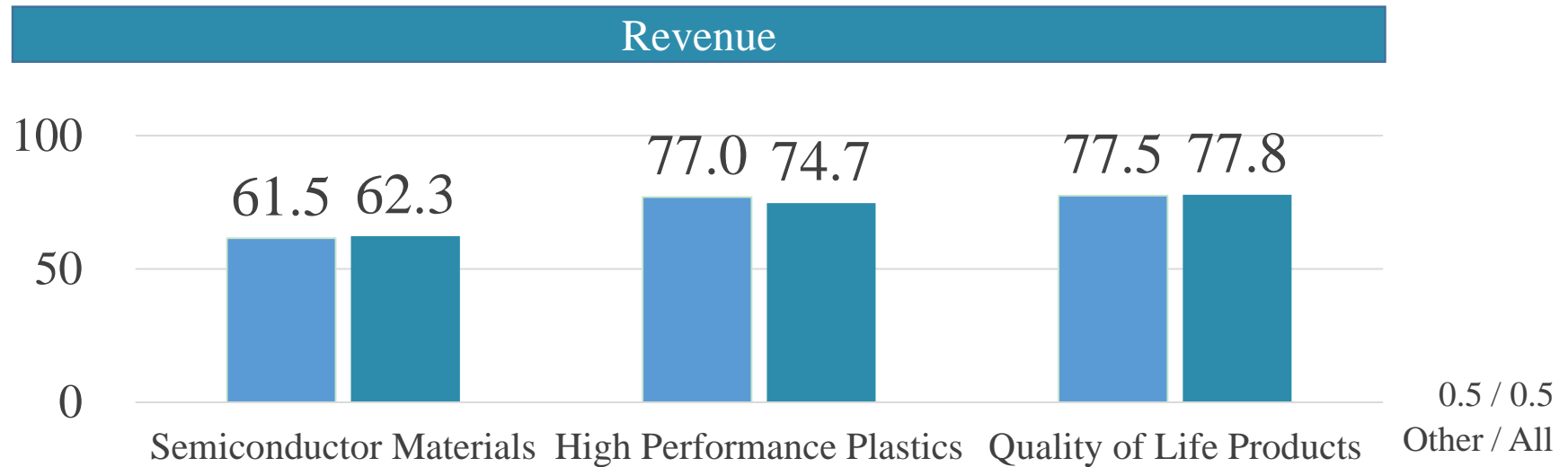
	3Q of FY2022	3Q of FY2023	Variance (Y/Y)	
	(1)	(2)	(2)-(1)	Ratio
Revenue	216.6	215.5	-1.2	-0.6%
Business Profit	20.3	20.7	0.3	1.7%
Operating Profit	20.0	20.5	0.5	2.6%
Profit attributable to owners of parent	16.2	18.0	1.9	11.6%

\* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

FOREX	3Q - FY2022	3Q - FY2023
JPY / USD	135.40	142.76
JPY / EUR	140.42	155.19

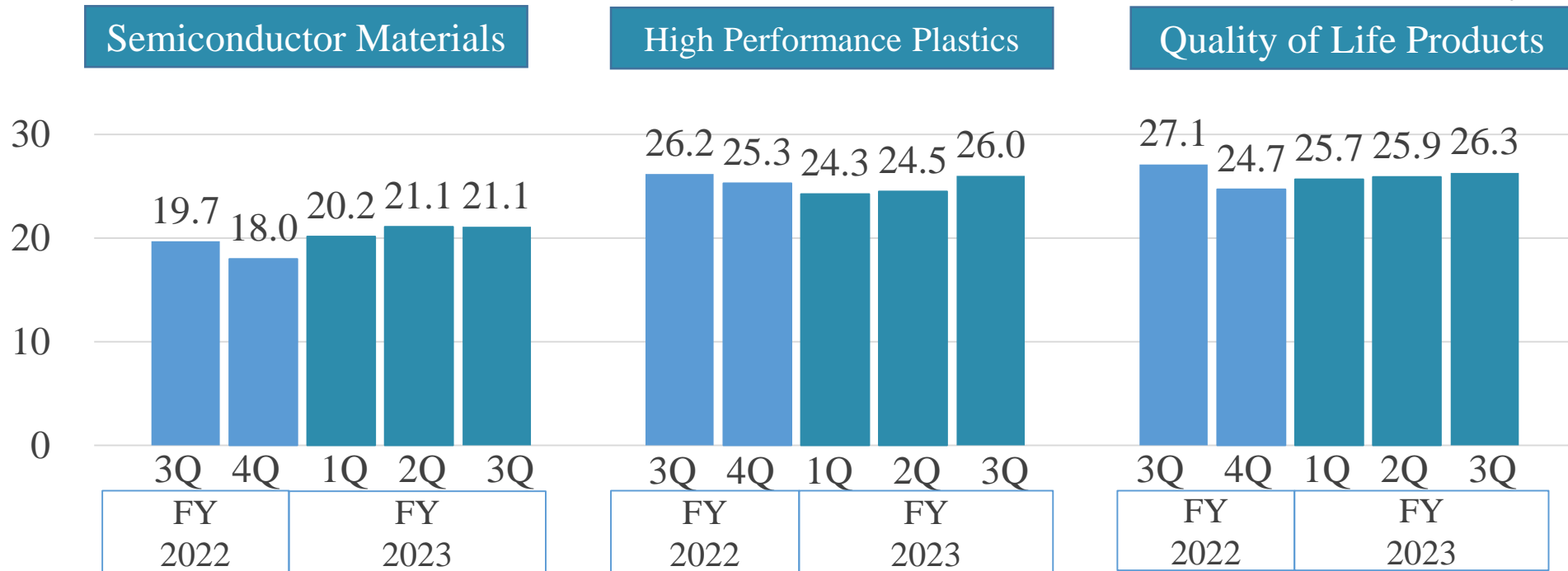
# Revenue and Business Profit by Business Segment (Y/Y)

[Unit: Billion yen]



# Quarterly Revenue by Business Segment

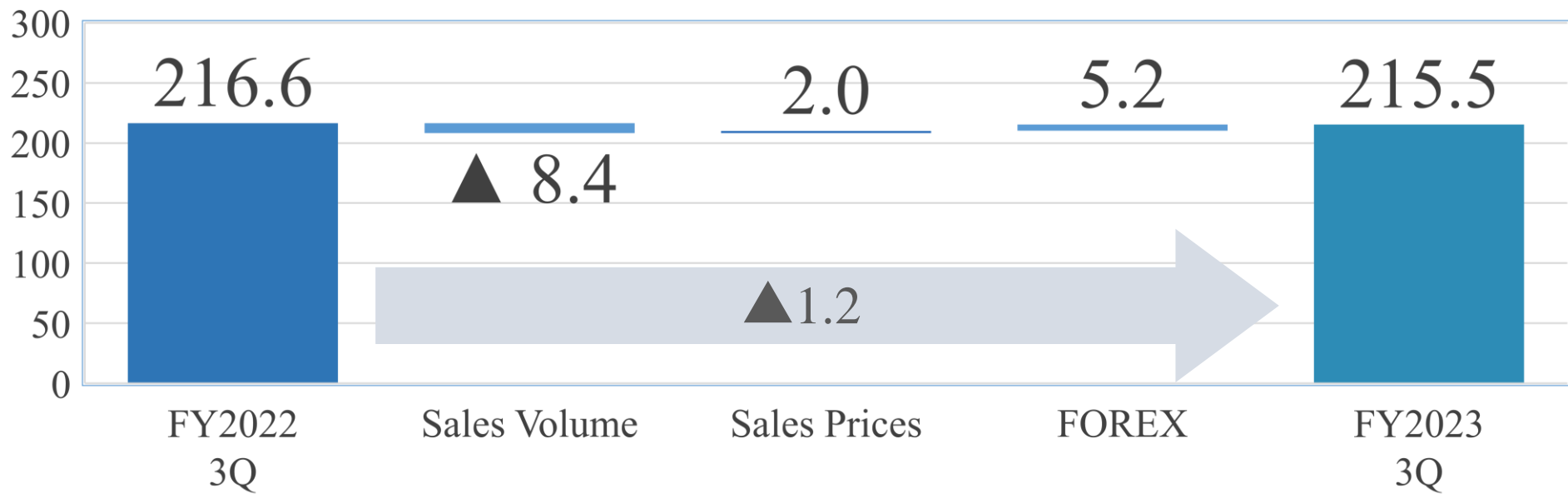
[Unit: Billion yen]



- **Semiconductor Materials** : Sales revenue in three strategic products for mobility is growing, but recovery in semiconductor applications remains slow.
- **High Performance Plastics** : Inventory adjustment in consumer applications is almost over and sales revenue gradually turns to recover.
- **Quality of Life Products** : Sales revenue remains firm overall.

# Analysis of Revenue (Y/Y)

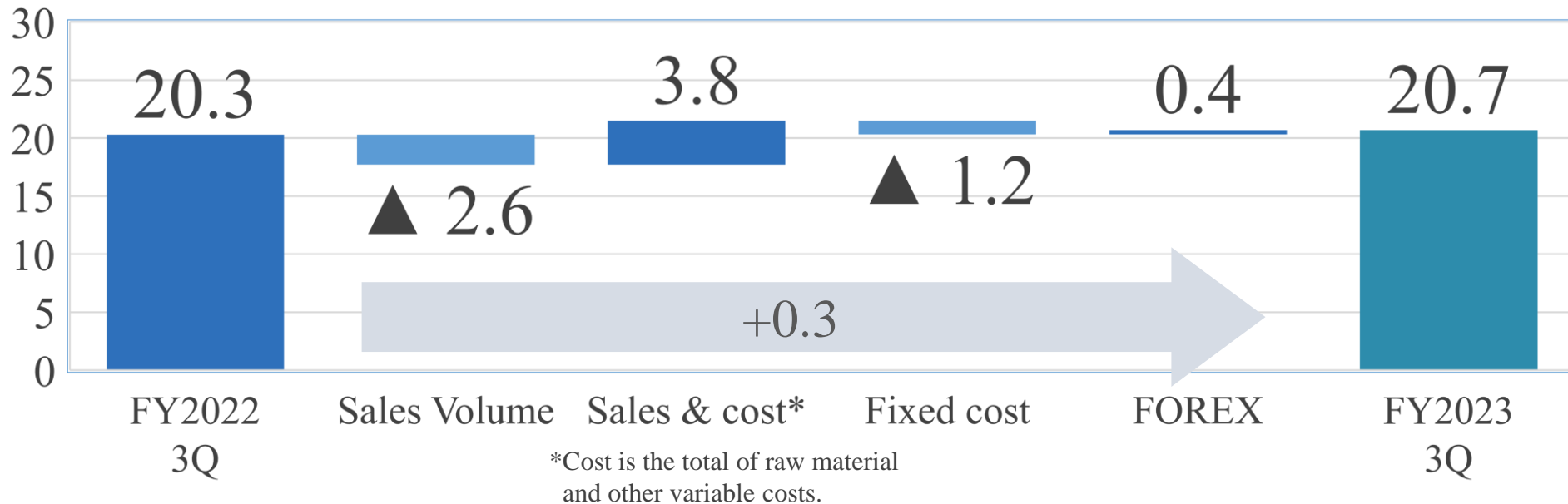
[Unit: Billion yen]



Segment	Sales Volume	Sales Prices	FOREX	Total
Semiconductor Materials	▲0.8	▲0.0	+ 1.6	+0.8
High Performance Plastics	▲5.6	+ 0.2	+ 3.1	▲2.3
Quality of Life Products	▲2.0	+ 1.8	+0.5	+ 0.3

# Analysis of Business Profit (Y/Y)

[Unit: Billion yen]



Segment	Sales Volume	Sales & cost	Fixed cost	FOREX	Total
Semiconductor Materials	+0.7	▲0.7	▲0.3	+0.2	▲0.1
High Performance Plastics	▲2.2	+3.1	▲0.7	+0.1	+0.3
Quality of Life Products	▲1.0	+1.3	▲0.2	+0.1	+0.2
Others	▲0.1	0.0	+0.0	+0.0	▲0.1

# Financial Forecasts for FY2023



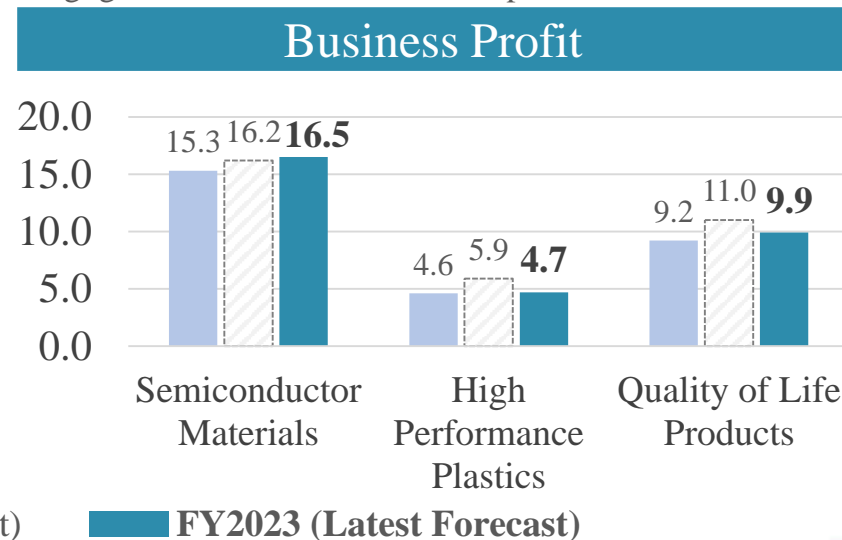
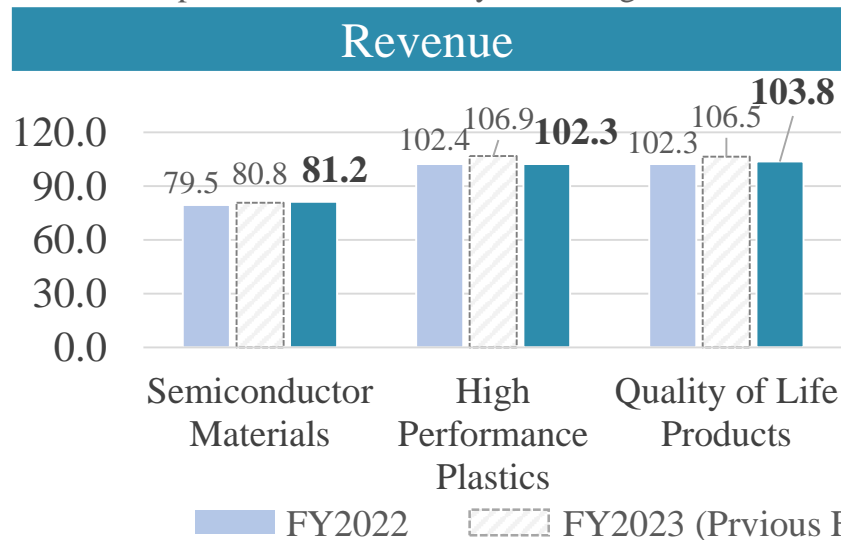
# Financial Forecasts for FY2023 (Y/Y)

\*There is no change from Announcement on Nov 6<sup>th</sup>, 2023.

[Unit: Billion yen]

	FY2022 Result	FY2023 Previous Forecast(1) Announced on May 15th	FY2023 Latest Forecast (2) Announced on Nov 6th	Variance	
				(2)-(1)	Ratio
				Revenue	284.9
Business Profit*	25.4	28.5	<b>27.0</b>	-1.5	-5.3%
Profit attributable to owners of the parent	20.3	21.5	<b>21.5</b>	-	-

\* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

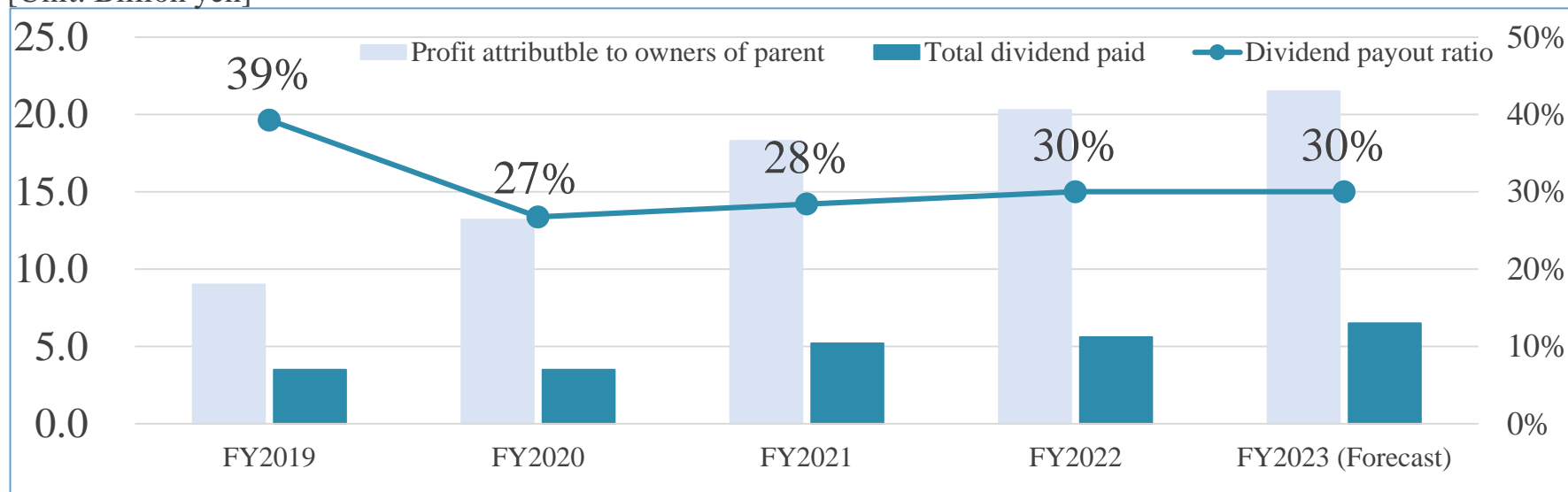


# Shareholder Returns

\*There is no change from Announcement on May 15<sup>th</sup>, 2023.

- Dividends Forecast (FY2023): 140.00 yen per share (Interim 70 yen / Year-end 70 yen)
- ## Dividends per share forecast is increased by 10 yen from FY2022

[Unit: Billion yen]



Dividends (yen) /share	FY2019	FY2020	FY2021	FY2022	FY2023 (Forecast)
Interim	37.50	45.00	50.00	60.00	<b>70.00</b>
Year-end	37.50	30.00	60.00	70.00	<b>70.00</b>
Total	75.00	75.00	110.00	130.00	<b>140.00</b>

This presentation material contains forward-looking statements that are based on management's estimates, assumptions and projections as of February 5, 2024.

Some factors, which include, but are not limited to, the risks and uncertainty associated with the worldwide economy, competitive activity and currency fluctuation, could cause actual results to differ materially from expectations.

*\* Our FY2023 runs from April 1, 2023 through March 31, 2024.*