



[Reference Translation]

February 6, 2024

Company name: SIGMAXYZ Holdings Inc.
(TSE Prime Market Stock Code: 6088)
Name of representative: Hiroshi Ota,
Representative Director and President
Contact person: Shinya Tabata,
Representative Director and CFO
Telephone number: +81-3-6430-3400

Notice Concerning Amendments to Consolidated Earnings Forecasts and Dividend Forecasts

Based on its recent performance trends, the Company has amended its consolidated earnings forecasts (announced on June 27, 2023) and dividend forecasts (announced on November 2, 2023) for the fiscal year ending March 31, 2024, as below.

1. Amendments to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2024. (from April 1, 2023, to March 31, 2024)

	Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecasts (A) (announced on June 27, 2023)	Millions of yen 19,200	Millions of yen 3,850	Millions of yen 3,850	Millions of yen 2,900	Yen 69.72
New forecasts (B)	22,000	4,150	4,200	3,150	74.65
Amount changed (B-A)	2,800	300	350	250	—
% of change	14.6	7.8	9.1	8.6	—
(Reference) Actual results for the fiscal year ended March 31, 2023	17,334	3,235	3,265	2,204	52.32

Reasons for revision

As the third quarter of the fiscal year ending March 31, 2024 has passed, the utilization rate of internal human assets has remained above the planned figure backed by a strong clients' demand. In addition, unit prices and the use of business partners have increased. These factors have led to a significant increase in revenue. As the business outlook up to the end of the period under review has also become clear to a certain extent, the Company has been decided to revise the earnings forecast.

The profit forecast has been calculated considering the impact of share-based payments to employees and others linked to performance, etc., which are usually recorded in the fourth quarter of each year.

(Note: The above forecasts are based on information available at the time of publication and actual results may differ from the forecasts due to various factors in the future.)

2. Amendments to the dividend forecasts

	Annual Dividend		
	Second Quarter-End	Fiscal Year-End	Total
Previous forecasts (announced on November 2, 2023)	Yen —	Yen 25.00	Yen 25.00
New forecasts	—	27.00	27.00
Actual results for the fiscal year ending March 31, 2024	0.00	—	—
Actual results for the fiscal year ended March 31, 2023	0.00	16.00	16.00

Reasons for revision

The Company's basic policy on profit distribution is to continue to pay stable dividends while maintaining a balance with the internal reserves necessary to strengthen the Company's financial position and prepare for future business development.

Based on the above basic policy, and in conjunction with the recent change in the consolidated earnings forecast, the Company has decided to increase the dividend by ¥ 2 per share to ¥ 27 per share from the latest dividend forecast.

(Note: The above dividend forecast is based on information available as of the date of publication of this document and is subject to change due to various factors in the future.)

- This document is the English translation of the legal disclosure material in Japanese released on February 6, 2024. If there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.
- English translations of the third quarter of the fiscal year ending March 31, 2024 financial statements and supplementary materials will be available on 20 February 2024.