

February 14, 2024

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.

Representative: Masahiro Kihara, President & CEO Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo

Stock Code Number: 8411

(Tokyo Stock Exchange (Prime Market))

Announcement regarding Capital Ratio as of December 31, 2023

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2023, as shown in the appendix.

Contact:

Mizuho Financial Group, Inc.
Public Relations Office
Tel. 81-3-5224-2026

Capital Ratio

Consolidated

(%, Billions of yen)

		As of		As of	As of
Mizuho Financial Group		December 31,	Change	March 31,	September 30,
International Standard		2023	Change	2023	2023
(1)	Total Capital Ratio	15.97	(0.08)	16.05	15.86
(2)	Tier 1 Capital Ratio	13.94	0.03	13.91	13.80
(3)	Common Equity Tier 1 Capital Ratio	11.89	0.09	11.80	11.52
(4)	Total Capital	12,146.1	839.1	11,306.9	12,228.2
(5)	Tier 1 Capital	10,601.5	798.1	9,803.3	10,636.3
(6)	Common Equity Tier 1 Capital	9,044.2	728.7	8,315.5	8,885.3
(7)	Risk-weighted Assets	76,039.4	5,605.2	70,434.1	77,063.5
(8)	Total Required Capital (7)x8%	6,083.1	448.4	5,634.7	6,165.0

Non-Consolidated

	Consolidated			_
		As of		As of
Mizuho Bank		December 31,	Change	March 31,
International Standard		2023	Change	2023
(1)	Total Capital Ratio	15.22	0.28	14.94
(2)	Tier 1 Capital Ratio	13.13	0.35	12.78
(3)	Common Equity Tier 1 Capital Ratio	10.92	0.41	10.51
(4)	Total Capital	10,680.5	910.8	9,769.7
(5)	Tier 1 Capital	9,220.7	864.1	8,356.5
(6)	Common Equity Tier 1 Capital	7,668.3	794.8	6,873.5
(7)	Risk-weighted Assets	70,174.1	4,802.3	65,371.8
(8)	Total Required Capital (7)x8%	5,613.9	384.1	5,229.7

As of
September 30,
2023
14.99
12.87
10.43
10,723.2
9,210.1
7,463.3
71,509.8
5,720.7

AS 01
December 31,
2023
14.89
12.65
10.25
9,550.9
8,115.5
6,574.5
64,124.1
5,129.9

Consolidated

Non-Consolidated

	As of		As of
Mizuho Trust & Banking International Standard	December 31, 2023	Change	March 31, 2023
(1) Total Capital Ratio	29.51	3.56	25.95
(2) Tier 1 Capital Ratio	29.50	3.56	25.94
(3) Common Equity Tier 1 Capital Ratio	29.50	3.56	25.94
(4) Total Capital	483.6	38.7	444.9
(5) Tier 1 Capital	483.5	38.7	444.7
(6) Common Equity Tier 1 Capital	483.5	38.7	444.7
(7) Risk-weighted Assets	1,638.8	(75.4)	1,714.3
(8) Total Required Capital (7)x8%	131.1	(6.0)	137.1

]
As of	
September 30,	
2023	
28.42	
28.41	
28.41	
471.6	
471.5	
471.5	
1,659.1	
132.7	
_	

As of	
December 3	1,
2023	
28.3	4
28.3	3
28.3	3
456	.5
456	.3
456	.3
1,610	.7
128	.8